

# **Global Industrial Counterweights Market Size study, by Product Type (Swinging counterweights, Fixed counterweights), by Material (Iron & steel, Concrete, Others), by Application (Elevators, Cranes , Forklifts, Excavators, Lifts, Others), and Regional Forecasts 2021-2027**

<https://marketpublishers.com/r/GF82BF053330EN.html>

Date: August 2021

Pages: 200

Price: US\$ 4,976.00 (Single User License)

ID: GF82BF053330EN

## **Abstracts**

Global Industrial Counterweights Market is valued approximately at USD 6.45 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2021-2027. A counterweight is a type of stabilizing part for balancing a system of lifting mechanism or machine. It is majorly used to lift trucks, elevators, draw bridges, cranes, or any type of machine that lifts a lot of weight. The global Industrial Counterweights market is being driven by increasing demand for cast-iron counterweights for off-highway equipment applications and rising demand for heavy machinery from construction sector will propel the demand for counterweights. Furthermore, the generation of additional demand for material handling equipment by booming retail sector will provide new opportunities for the global Industrial Counterweights industry. For instance, according to Statista, the worldwide spending on construction industry is rising year on year, in year 2017, the spending was USD 10.9 trillion which become USD 12 trillion in yea 2019 and it is expected to reach at USD 19.2 trillion by year 2035. As a result, growing spending on construction industry will necessitate the use of more industrial counterweights in the construction of different buildings, which will serve as a catalyst for the Industrial Counterweights industry in the future. However, stringent government regulations restricting use of lead counterweights and varying cost of counterweights by material restricting use of proper counterweights in different applications may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key region consider for the regional analysis of global Industrial Counterweights market. The Fast-growing economies and increasing demand of huge population makes the Asia Pacific the leading region across the world in terms of market share. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to the necessity of high-rise buildings and increased production rates are expected to drive the industrial counterweights market in the region.

Major market player included in this report are:

- Sic lazaro
- Crescent foundry
- gallizo
- Mars metal
- Ultra ray metals
- ISC
- Vietnam cast iron
- Amac Alloys
- Max irons
- Lkab Minerals

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

- Swinging counterweights
- Fixed counterweights

By Material:

- Iron & steel
- Concrete
- Others

By Application:

- Elevators

Cranes  
Forklifts  
Excavators  
Lifts  
Others

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027.

Target Audience of the Global Industrial Counterweights Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Industrial Counterweights Market , by Region, 2019-2027 (USD Billion)
  - 1.2.2. Industrial Counterweights Market , by Product Type, 2019-2027 (USD Billion)
  - 1.2.3. Industrial Counterweights Market , by Material , 2019-2027 (USD Billion)
  - 1.2.4. Industrial Counterweights Market , by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL INDUSTRIAL COUNTERWEIGHTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL INDUSTRIAL COUNTERWEIGHTS MARKET DYNAMICS

- 3.1. Industrial Counterweights Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand for cast-iron counterweights for off-highway equipment applications
    - 3.1.1.2. Rising demand for heavy machinery from construction sector will propel the demand for counterweights
  - 3.1.2. Market Restraint
    - 3.1.2.1. Stringent government regulations restricting use of lead counterweights
    - 3.1.2.2. Varying cost of counterweights by material restricting use of proper counterweights in different applications
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Generation of additional demand for material handling equipment by booming retail sector

## **CHAPTER 4. GLOBAL INDUSTRIAL COUNTERWEIGHTS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL INDUSTRIAL COUNTERWEIGHTS MARKET , BY PRODUCT TYPE**

- 5.1. Market Snapshot
- 5.2. Global Industrial Counterweights Market by Product Type, Performance - Potential Analysis
- 5.3. Global Industrial Counterweights Market Estimates & Forecasts by Product Type 2018-2027 (USD Billion)
- 5.4. Industrial Counterweights Market , Sub Segment Analysis
  - 5.4.1. Swinging counterweights
  - 5.4.2. Fixed counterweights

## **CHAPTER 6. GLOBAL INDUSTRIAL COUNTERWEIGHTS MARKET , BY MATERIAL**

- a. Market Snapshot
- 6.1. Global Industrial Counterweights Market by Material, Performance - Potential Analysis
- 6.2. Global Industrial Counterweights Market Estimates & Forecasts by Material 2018-2027 (USD Billion)
- 6.3. Industrial Counterweights Market , Sub Segment Analysis

- 6.3.1. Iron & steel
- 6.3.2. Concrete
- 6.3.3. Others

## **CHAPTER 7. GLOBAL INDUSTRIAL COUNTERWEIGHTS MARKET , BY APPLICATION**

### b. Market Snapshot

- 7.1. Global Industrial Counterweights Market by Application, Performance - Potential Analysis
- 7.2. Global Industrial Counterweights Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 7.3. Industrial Counterweights Market , Sub Segment Analysis
  - 7.3.1. Elevators
  - 7.3.2. Cranes
  - 7.3.3. Forklifts
  - 7.3.4. Excavators
  - 7.3.5. Lifts
  - 7.3.6. Others

## **CHAPTER 8. GLOBAL INDUSTRIAL COUNTERWEIGHTS MARKET , REGIONAL ANALYSIS**

- 8.1. Industrial Counterweights Market , Regional Market Snapshot
- 8.2. North America Industrial Counterweights Market
  - 8.2.1. U.S. Industrial Counterweights Market
    - 8.2.1.1. Product Type breakdown estimates & forecasts, 2018-2027
    - 8.2.1.2. Material breakdown estimates & forecasts, 2018-2027
    - 8.2.1.3. Application breakdown estimates & forecasts, 2018-2027
  - 8.2.2. Canada Industrial Counterweights Market
- 8.3. Europe Industrial Counterweights Market Snapshot
  - 8.3.1. U.K. Industrial Counterweights Market
  - 8.3.2. Germany Industrial Counterweights Market
  - 8.3.3. France Industrial Counterweights Market
  - 8.3.4. Spain Industrial Counterweights Market
  - 8.3.5. Italy Industrial Counterweights Market
  - 8.3.6. Rest of Europe Industrial Counterweights Market
- 8.4. Asia-Pacific Industrial Counterweights Market Snapshot
  - 8.4.1. China Industrial Counterweights Market

- 8.4.2. India Industrial Counterweights Market
- 8.4.3. Japan Industrial Counterweights Market
- 8.4.4. Australia Industrial Counterweights Market
- 8.4.5. South Korea Industrial Counterweights Market
- 8.4.6. Rest of Asia Pacific Industrial Counterweights Market
- 8.5. Latin America Industrial Counterweights Market Snapshot
  - 8.5.1. Brazil Industrial Counterweights Market
  - 8.5.2. Mexico Industrial Counterweights Market
- 8.6. Rest of The World Industrial Counterweights Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Sic Lazaro
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Crescent Foundry
  - 9.2.3. Gallizo
  - 9.2.4. Mars Metal
  - 9.2.5. Ultraray Metals
  - 9.2.6. ISC
  - 9.2.7. Vietnam Cast Iron
  - 9.2.8. Amac Alloys
  - 9.2.9. Max Iron
  - 9.2.10. Lkab Minerals

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes



### 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 2. Global Industrial Counterweights Market , report scope

TABLE 3. Global Industrial Counterweights Market estimates & forecasts by region  
2018-2027 (USD Billion)

TABLE 4. Global Industrial Counterweights Market estimates & forecasts by Product  
Type 2018-2027 (USD Billion)

TABLE 5. Global Industrial Counterweights Market estimates & forecasts by Material  
2018-2027 (USD Billion)

TABLE 6. Global Industrial Counterweights Market estimates & forecasts by Application  
2018-2027 (USD Billion)

TABLE 7. Global Industrial Counterweights Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 8. Global Industrial Counterweights Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 9. Global Industrial Counterweights Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 10. Global Industrial Counterweights Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 11. Global Industrial Counterweights Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 12. Global Industrial Counterweights Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 13. Global Industrial Counterweights Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 14. Global Industrial Counterweights Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 15. Global Industrial Counterweights Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 16. Global Industrial Counterweights Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 17. Global Industrial Counterweights Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 18. Global Industrial Counterweights Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 19. Global Industrial Counterweights Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 20. Global Industrial Counterweights Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Industrial Counterweights Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Industrial Counterweights Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Industrial Counterweights Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 40. Spain Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 41. Italy Industrial Counterweights Market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 42. Italy Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 43. Italy Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 44. ROE Industrial Counterweights Market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 45. ROE Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 46. ROE Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 47. China Industrial Counterweights Market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 48. China Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 49. China Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 50. India Industrial Counterweights Market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 51. India Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 52. India Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 53. Japan Industrial Counterweights Market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 54. Japan Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 55. Japan Industrial Counterweights Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 56. Australia Industrial Counterweights Market estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 57. Australia Industrial Counterweights Market estimates & forecasts by  
segment 2018-2027 (USD Billion)

TABLE 58. Australia Industrial Counterweights Market estimates & forecasts by  
segment 2018-2027 (USD Billion)

TABLE 59. South Korea Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 60. South Korea Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. South Korea Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. ROPAC Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 63. ROPAC Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. ROPAC Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. Brazil Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 66. Brazil Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Brazil Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Mexico Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 69. Mexico Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. Mexico Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. ROLA Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 72. ROLA Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROLA Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROW Industrial Counterweights Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 75. ROW Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. ROW Industrial Counterweights Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Industrial Counterweights Market .

TABLE 78. List of primary sources used in the study of global Industrial Counterweights

Market .

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Industrial Counterweights Market , research methodology
- FIG 2. Global Industrial Counterweights Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Industrial Counterweights Market , key trends 2020
- FIG 5. Global Industrial Counterweights Market , growth prospects 2021-2027
- FIG 6. Global Industrial Counterweights Market , porters 5 force model
- FIG 7. Global Industrial Counterweights Market , pest analysis
- FIG 8. Global Industrial Counterweights Market , value chain analysis
- FIG 9. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Industrial Counterweights Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Industrial Counterweights Market , regional snapshot 2018 & 2027
- FIG 18. North America Industrial Counterweights Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Industrial Counterweights Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Industrial Counterweights Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Industrial Counterweights Market 2018 & 2027 (USD Billion)
- FIG 22. Global Industrial Counterweights Market , company market share analysis (2020)

## I would like to order

Product name: Global Industrial Counterweights Market Size study, by Product Type (Swinging counterweights, Fixed counterweights), by Material (Iron & steel, Concrete, Others), by Application (Elevators, Cranes , Forklifts, Excavators, Lifts, Others), and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/GF82BF053330EN.html>

Price: US\$ 4,976.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF82BF053330EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970