

Global Industrial Cleaning Market Size study, by Product Type (General Cleaners, Metal Cleaners, Oven & Grill Cleaners and Others), by Ingredient Type (Surfactant, Solvent, Chelating Agent and Others), by Application (Manufacturing & Commercial Offices, Healthcare, Retail & Foodservice and Others), and Regional Forecasts 2021-2027

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Abstracts

Global Industrial Cleaning Market is valued approximately at USD 48.80 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4.50% over the forecast period 2021-2027. Industrial Cleaning are used for cleaning, maintaining hygiene in the industrial and institutional sectors to avoid any physical, chemical, biological, or environmental hazards at the workplace. The global Industrial Cleaning market is being driven by growing manufacturing and healthcare industries along with the rising hygiene initiatives. For instance, according to the legindia.org, the share of manufacturing in China's GDP is 32 per cent. Also, China's manufacturing output for 2018 was \$3,868.46 Billion, an increase 11.79% from 2017. Also, in 2021, Tesla India announced to set up its electric car manufacturing plant in Karnataka, India. Similarly, in 2021, Smartphone maker Xiaomi announced to open three new mobile manufacturing plants in India. Furthermore, the strict international hygiene standards & routine assessment by the organizations and growing awareness among the industries to promote safety & hygiene will provide new opportunities for the global Industrial Cleaning industry. However, rising government regulations regarding quality standards and chemical agents causing environmental loss may impede market growth over the forecast period of 2021-2027.

The regions covered in the global Industrial Cleaning Market report are Asia Pacific,



North America, Europe, Latin America, and Rest of the World. Asia Pacific is the leading region across the world in terms of market share and also is anticipated to exhibit the highest CAGR over the forecast period 2021-2027 due to the growing enduse industries and government initiatives to expand the manufacturing industry in the region.

Major market player included in this report are:

Diversey Inc.

Evonik Industries AG

The Dow Chemical Company

BASF SE

Clariant

Stepan Company

Ecolab

Solvay

Spartan Chemical Company

Croda International Plc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

General Cleaners

Metal Cleaners

Oven & Grill Cleaners

Others

By Ingredient Type:

Surfactant

Solvent

Chelating Agent

Others

By Application:

Manufacturing & Commercial Offices



Healthcare Retail & Foodservice Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year - 2018, 2019

Base year - 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Industrial Cleaning Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises



Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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