

# **Global Induction Heating Market Size Study & Forecast, by Power (Upto 10 kW, 10 kW–100 kW, Above 100 kW), By Frequency (1–10 kHz, 10–50 kHz, 50 kHz – 1 MHz), By Application (Metal Melting, Annealing, Heat Treating, Brazing and Soldering Surface Hardening), By Industry (Automotive, Aerospace, Medical, Electronics, Manufacturing), By Control Mode (Manual, Semi-Automatic, Automatic), and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Induction Heating Market is valued at approximately USD 0.57 billion in 2025, backed by historical data from 2023 and 2025, and is projected to expand steadily at a CAGR of 7.40% throughout the forecast period of 2025–2035. Induction heating refers to a non-contact heating process that leverages electromagnetic induction to generate heat directly within conductive materials, enabling precise, energy-efficient, and highly controllable thermal processing. This technology has increasingly been woven into the fabric of modern manufacturing, where it is relied upon for applications ranging from metal melting and heat treating to brazing, soldering, and surface hardening. The market's growth story is being written by industrial automation, energy-efficiency mandates, and the relentless push toward cleaner, faster, and more repeatable manufacturing processes.

Momentum within the induction heating ecosystem continues to build as manufacturers phase out conventional heating methods in favor of digitally controlled, low-emission alternatives. Induction systems help cut down processing time, reduce operational waste, and tighten quality tolerances—advantages that resonate strongly across

automotive, aerospace, electronics, and heavy engineering sectors. Moreover, advances in power electronics, inverter technologies, and smart control systems have widened the addressable application scope, allowing induction heating to scale up for heavy-duty operations while simultaneously scaling down for precision tasks. Despite higher upfront capital costs, long-term operational savings and sustainability benefits are compelling industries to lean into induction-based solutions over the forecast horizon of 2025–2035.

**The detailed segments and sub-segments included in the report are:**

**By Power:**

Upto 10 kW

10 kW – 100 kW

Above 100 kW

**By Frequency:**

1–10 kHz

10–50 kHz

50 kHz – 1 mHz

**By Application:**

Metal Melting

Annealing

Heat Treating

Brazing and Soldering

Surface Hardening

By Industry:

Automotive

Aerospace

Medical

Electronics

Manufacturing

By Control Mode:

Manual

Semi-Automatic

Automatic

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

#### Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

#### Latin America

Brazil

Mexico

#### Middle East & Africa

UAE

Saudi Arabia

South Africa

## Rest of Middle East & Africa

From an application standpoint, heat treating is expected to dominate the Global Induction Heating Market during the forecast period. This segment continues to anchor demand due to its extensive use in automotive components, industrial machinery parts, and structural metals where controlled hardness and metallurgical consistency are non-negotiable. Induction-based heat treating systems allow manufacturers to dial in exact thermal profiles, thereby improving product lifespan while cutting cycle times. While metal melting and surface hardening applications are rapidly gaining ground, heat treating remains the backbone application, underpinning a significant share of installed systems worldwide.

In terms of revenue contribution, induction heating systems operating in the 10 kW–100 kW power range currently command the largest market share. This segment strikes a strategic balance between versatility and power efficiency, making it suitable for a wide array of mid-scale industrial operations. These systems are heavily deployed across automotive part manufacturing, general engineering workshops, and metal processing units. Meanwhile, systems above 100 kW are witnessing accelerated adoption in heavy industries and foundries, signaling a gradual shift toward higher-capacity installations as industrial output scales up globally.

The key regions considered for the Global Induction Heating Market include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. Asia Pacific leads the market landscape, driven by rapid industrialization, expanding automotive manufacturing bases, and large-scale metal processing activities in China, India, Japan, and South Korea. North America follows, supported by technological innovation, modernization of manufacturing infrastructure, and strong demand from aerospace and automotive sectors. Europe maintains a stable position due to its focus on energy efficiency and advanced manufacturing, while emerging industrial investments across the Middle East are expected to open new avenues over the long term.

### **Major market players included in this report are:**

Inductotherm Group

EFD Induction

Ajax TOCCO Magnethermic

ABP Induction Systems GmbH

DAI-ICHI KIDEN CO., LTD.

GH Induction Group

EMAG Group

Fives Group

Thermatool Corp.

Radyne Corporation

Miller Electric Mfg. LLC

Ambrell Corporation

Acme Induction

Super Systems Inc.

SMS Group

### **Global Induction Heating Market Report Scope:**

Historical Data – 2023, 2025

Base Year for Estimation – 2025

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle

## East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market sizes of different segments and countries in recent years and to forecast their values for the coming years, with 2025 serving as the base year for estimation. The report integrates both qualitative insights and quantitative analysis to decode industry dynamics across regions. It further sheds light on key growth drivers, operational challenges, and emerging opportunities within micro-markets, while offering a comprehensive evaluation of competitive strategies and product portfolios shaping the future of the induction heating industry.

### **Key Takeaways:**

Market estimates and forecasts for a 10-year period from 2025 to 2035.

Annualized revenue insights with region-wise and segment-wise analysis.

In-depth geographical evaluation supported by country-level data.

Competitive landscape profiling leading global and regional players.

Strategic assessment of business models and future growth pathways.

Integrated demand-side and supply-side market analysis.

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