

# **Global In-Plant Logistics Market Size study & Forecast, by Product (ASRS, Robot, Conveyors & Sortation systems, Cranes, WMS, AGVs, RTLS), by Location (Receiving & Delivery Docks, Assembly/Production Lines, Packaging Workstations, Storage Facilities), by Industry (Automotive, Food & Beverages, Healthcare, Metals & Heavy Machinery, Others) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/GC1FF21A2810EN.html>

Date: January 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC1FF21A2810EN

## **Abstracts**

Global In-Plant Logistics Market is valued at approximately USD 11.21 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 9.7% during the forecast period 2023-2030. The transportation of raw materials, parts, and subassemblies within a company's production facility for conversion into completed goods is referred to as "In-Plant Logistics." For the conversion into the final goods, this can be to/from the line side or the stocking points. In-Plant Logistics also includes managing products once they are finished and leave the manufacturing plant. The In-Plant Logistics Market is expanding owing to factors such as growing demand for effective logistics solutions that support lean manufacturing approach and provide optimal resource usage, Real-time visibility, and traceability of goods within facilities are critical, driving the use of in-plant logistics solutions such as RFID, WMS, and tracking systems. Moreover, cost optimization and the need to navigate complexities in supply chain management are also fueling significant market growth.

Increasing reliance on efficient and streamlined supply chain processes within the manufacturing sector is generating demand for In-Plant Market Industries such as automotive, electronics, pharmaceuticals and consumer goods are recognizing the

significance of optimizing their internal logistics to reduce operational costs and enhance productivity. Furthermore, as modern businesses are leaning towards more complex production processes demand for advanced logistics strategies involving a suitable technological approach, material handling and distribution facilities are rising. According to Statista, global e-commerce sales amounted to USD 4.28 trillion in 2020 and were projected to rise at a rate of 8.6%. According to a report by Fortune Business Insights Global semiconductor industry is also poised to rise at a rate of 6.8%. In addition, industries such as Semiconductors, Heavy Metal and Machinery, Consumer And E-Commerce demand modern automation, tracking, and data analytics solutions for In-Plant Logistics, which can produce substantial market opportunities for enterprises operating in this field. However, failure or breakdown of in-plant logistics systems of a company can have a significant impact on a company's total earnings.

The key regions considered for the Global In-Plant Logistics Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to increased investment in innovative technology and automation aimed at improving operational efficiency. Innovative in-house logistics solutions are actively used in a variety of industries operating in the region, which include automotive, electronics, and consumer goods. As Asia-Pacific's industries continue to expand and prioritize increased efficiency, the region is poised to drive innovation and take the lead in determining the development of intra-company logistics businesses. North America is expected to significantly during the forecast period (2023-2030) owing to factors such as Technological advancements and establishments of leading companies in the market. Furthermore, favourable government policies is also contributing in the rapid growth of region.

Major market player included in this report are:

BLG LOGISTICS GROUP AG & Co. KG

Mahindra Logistics Limited

DHL Group

KUKA AG

Schenker AG

Hellmann Worldwide Logistics SE & Co. KG

Kintetsu World Express, Inc.

Daifuku Co. Ltd

KION Group AG

A.P. Møller - Mærsk A/S

#### Recent Developments in the Market:

In May 2023, The BEUMER GROUP bought Hendrik Group Inc., a major manufacturer of air-supported belt conveyors with this BEUMER GROUP expanded its offering in the field of bulk material transport as a result of this acquisition.

In March 2023, KUKA announced an improved version of the KMP 600-S diffDrive, expanding the company's mobile platform portfolio. KUKA KMP 600-S diffDrive mobile platform is an innovative automated guided vehicle system with high-speed capabilities for manufacturing intralogistics. It is ideal for the rigorous industrial production environment, with a maximum payload capacity of 600 kg.

#### Global In-Plant Logistics Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Location, Industry, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Product:

ASRS

Robot

Conveyors & Sortation systems

Cranes

WMS

AGVs

RTLS

#### By Location:

Receiving & Delivery Docks

Assembly/Production Lines

Packaging Workstations

Storage Facilities

By Industry:

Automotive

Food & Beverages

Healthcare

Metals & Heavy Machinery

Aviation

Semiconductor

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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