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Global In-building Wireless Market Size study, By Component (Infrastructure, Services), By Technology (Service Providers, Enterprises, Neutral Host Operators), By Deployment (Urban, Rural), By Venue (Large Venues, Medium Venues, Small Venues), By End-User (Government, Healthcare, Industrial, Hospitality, Residential), and Regional Forecasts 2022-2028

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Abstracts

Global In-building Wireless Market is valued at approximately USD 10208.6 million in 2021 and is anticipated to grow with a healthy growth rate of more than 12.46% over the forecast period 2022-2028. The in-building wireless (IBW) is an acellular solution that is used to enhance connectivity service inside a building where signals are not easily reachable owing to the core infrastructure. The in-building wireless components & services include DAS, small cell, femtocell, microcell, picocell, network consulting, integration & deployment, support & maintenance. Factors such as rising numbers of smartphone users, a growing trend for the BYOD-Bring Your Own Devices across the organizations, coupled with the surging demand for network coverage and capacity are the significant factors stimulating the global market demand. For instance, as per the Statista analysis, the sale of smartphones worldwide increases up to 1535.36 million units, in the year 2021 compared to the 1378.72 million units in 2020. Accordingly, the propelling demand for smartphones is exhibiting a positing influence on the market growth across the globe. However, rising security concerns and data privacy concern among the population is curbing the market growth over the forecast period of 2022-2028. Also, the advent of the Industrial and Commercial IoT-Internet of Things and strategic initiatives by the private players are anticipated to act as catalyzing factors for

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the market demand during the forecast period.

The key regions considered for the global In-building Wireless Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share of USD 3152.4 million owing to the government's efforts towards providing internet access to most of the population and internet users. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR of 14.04% during the forecast period 2022-2028. Factors such as the government initiative for digitization, as well as, growing 5G network connectivity, and increasing number of data centres, would create lucrative growth prospects for the In-building Wireless Market across the Asia-Pacific region.

Major market players included in this report are:
Huawei
ZTE
NEC
Nokia
Ericsson
CommScope
Comba Telecom
Corning
Axell Wireless
Samsung

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product Components of key players. The detailed segments and sub-segment of the market are explained below:
By Component:
Infrastructure
Services
By Business Model:
Service Providers

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Enterprises
Neutral Host Operators
By Deployment:
Urban
Rural
By Venue:
Large Venues
Medium Venues
Small Venues
By End-User:
Government
Healthcare
Industrial
Hospitality
Residential
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

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Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020
Base year – 2021
Forecast period – 2022 to 2028

Target Audience of the Global In-building Wireless Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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