

# Global Hyoscine Market Size study, by Type (Hyoscine Butyl Bromide, Hyoscine Hydrobromide), by Mode of Administration (Oral, Patches, Injections) and Regional Forecasts 2022-2032

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## Abstracts

The Global Hyoscine Market is valued at approximately USD 0.41 billion in 2023 and is anticipated to expand at a steady CAGR of 4.80% over the forecast period 2024-2032. Hyoscine, also referred to as scopolamine, is a potent anticholinergic drug extensively employed to prevent and treat motion sickness, nausea, and abdominal cramps caused by gastrointestinal and urological disorders. Its widespread clinical utility, coupled with affordability and a strong safety profile, has contributed to its continued demand across both developed and emerging markets. With a variety of formulations including oral tablets, transdermal patches, and injectable solutions, hyoscine caters to a wide range of therapeutic needs, particularly in travel health, palliative care, and perioperative medicine.

The market's growth trajectory is significantly influenced by the rising global travel activity and increasing awareness of motion sickness management. Moreover, the elderly population, which is particularly susceptible to gastrointestinal disturbances and smooth muscle spasms, contributes meaningfully to the demand for antispasmodic medications like hyoscine. Innovation in drug delivery, such as long-acting patches and controlled-release injectables, has augmented treatment adherence and patient comfort. However, challenges such as drug side effects, including drowsiness and dry mouth, along with availability of alternative therapies, might temper the market's growth to an extent during the assessment period.

In parallel with clinical demand, pharmaceutical companies are proactively expanding their product portfolios through generic launches and patent extensions to bolster

market competitiveness. Hyoscine's adaptability in both hospital and retail settings—particularly for its non-invasive patch application—has further pushed its relevance among non-prescription treatments. The trend of shifting toward non-invasive drug delivery and self-administration is giving rise to an increased preference for transdermal patches, particularly in regions with high consumer health awareness. Injections remain crucial in emergency and perioperative settings, ensuring rapid onset of action.

Regionally, North America currently commands a major share of the Global Hyoscine Market, driven by the high prevalence of motion sickness, advanced healthcare infrastructure, and well-established distribution networks. Europe closely follows, benefiting from strong pharmaceutical R&D and heightened awareness of travel-related health conditions. The Asia Pacific region is poised for the most significant growth during the forecast period, propelled by a burgeoning population base, increasing disposable income, and expanding accessibility to healthcare products. Countries such as India, China, and Japan are witnessing higher prescription rates owing to rising gastrointestinal disorders and an expanding generic pharmaceutical industry. Latin America and the Middle East & Africa are gradually progressing, supported by healthcare reforms and a growing retail pharmacy network.

Major market player included in this report are:

Boehringer Ingelheim International GmbH

GlaxoSmithKline plc

Baxter International Inc.

Alchem International Pvt. Ltd.

Novartis AG

Mylan N.V.

Sun Pharmaceutical Industries Ltd.

Pfizer Inc.

Bayer AG

Sanofi S.A.

Teva Pharmaceutical Industries Ltd.

Aurobindo Pharma

Abbott Laboratories

Hikma Pharmaceuticals PLC

Zydus Lifesciences Limited

The detailed segments and sub-segment of the market are explained below:

#### By Type

Hyoscine Butyl Bromide

Hyoscine Hydrobromide

#### By Mode of Administration

Oral

Patches

Injections

#### By Region:

##### North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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