

Global Hygienic Pumps and Valves Market Size study, By Pump Type (Centrifugal Pump, Positive Displacement Pump, Others), By Component (Valve Body, Actuators, Control Tops, Positioners, Others), By Material Type (Stainless Steel, Copper, Bronze), By Valve Type (Single-seat Valves, Double-seat Valves, Butterfly Valves, Diaphragm Valves, Control Valves, Others), By Function (Shut off/Isolation, Divert, Sampling, Others), By Operation (Manual, Air-actuated), By End-User Industry (Processed Food, Dairy, Non-alcoholic Beverages, Alcoholic Beverages, Pharmaceuticals, Others), and Regional Forecasts 2022-2028

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Abstracts

Global Hygienic Pumps and Valves Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028.

A hygienic pump is highly adopted to maintain the purity of the product without risk of contamination. In addition, hygienic valves are utilized for control and connection passage pipes processing semi-fluid and fluid materials. These pumps and valves are easy to clean which reduces the chances of bacterial growth and occurrence of any impurities into the process. The execution of stringent government regulations for maintaining optimal hygiene levels, rising investments in R&D for hygienic pumps and

valves, coupled with the growth of processing industries are the primary factors that are surging the market demand across the globe. For instance, according to the Food and Agriculture Organizations of the United Nations, the consumption of fresh dairy products and processed dairy products worldwide is anticipated to increase by 2.1% p.a. and 1.7% per annum respectively in the period of 2018-2027. Therefore, the rising demand for dairy products and processed food is fueling the demand for hygienic pumps and valves, which, in turn, accelerates market growth in the impending years. However, variations in raw material prices and failures or malfunctioning could lead to unplanned machine downtime impedes the growth of the market over the forecast period of 2022-2028. Also, the growing focus on R&D for hygienic pumps and valves and increasing use of IIoT and Industry 4.0 in industrial plants is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global Hygienic Pumps and Valves market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing need for hygienic pumps and valves for ensuring hygienic values in the biopharma, pharmaceutical, and personal care industries. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the imposition of severe government regulation for health & hygiene, as well as thriving growth of the food & beverage industry, would create lucrative growth prospects for the Hygienic Pumps and Valves market across the Asia-Pacific region.

Major market players included in this report are:

Alfa Laval

Adamant Valves

Bardiani Valvole SpA

Christian Bürkert GMBH & CO. KG

Emerson Electric Co.

Evoguard GMBH

Flowserve Corporation

Gemü Group

Gebr. Rieger GMBH + CO. KG

ITT Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Pump Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Pump Type:

Centrifugal Pump

Positive Displacement Pump

Others

By Component:

Valve Body

Actuators

Control Tops

Positioners

Others

By Material Type:

Stainless Steel

Copper

Bronze

By Valve Type:

Single-seat Valves

Double-seat Valves

Butterfly Valves

Diaphragm Valves

Control Valves

Others

By Function:

Shut off/Isolation

Divert

Sampling

Others

By Operation:

Manual

Air-actuated

By End-Use Industry:

Processed Food

Dairy

Nonalcoholic Beverages

Alcoholic Beverages

Pharmaceuticals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Hygienic Pumps and Valves Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers
Investment bankers
Investors

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