

Global Hydrophobic Interaction Chromatography Market Size study, by Product & Service (Resins, Columns, HIC Column by Material, Buffers), by Sample Type (Monoclonal Antibodies, Vaccines, Other Sample), by End User (Pharmaceutical & Biopharmaceutical Companies, Contract Research Organization & Contract Manufacturing Organizations, Research & Academic Institutes) by Regional Forecasts 2018-2025

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Abstracts

Global Hydrophobic Interaction Chromatography Market to reach USD 485.7 million by 2025.

Global Hydrophobic Interaction Chromatography Market valued approximately USD 270.3 million in 2017 is anticipated to grow with a healthy growth rate of more than 7.60% over the forecast period 2018-2025. The increasing demand for monoclonal antibodies and increasing R&D expenditure in biopharmaceuticals are driving the growth of the market., the global hydrophobic interaction chromatography market is divided into monoclonal antibodies, vaccines, and other samples. In 2018, the monoclonal antibodies segment is expected to account for the largest share of the global hydrophobic interaction chromatography market. This large share of this segment is attributed to increasing application of mAbs in autoimmune disorders, CVD, infectious diseases, and cancer.

The regional analysis of Global Hydrophobic Interaction Chromatography Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin

America and Rest of the World. North America is expected to account for the largest share of the global hydrophobic interaction chromatography market. The availability of government and public funding for protein-based research projects, increased adoption of automated purification instruments, high demand for protein biologics, and increasing R&D efforts by pharmaceutical and biotechnology companies are some of the major factors driving the growth of the HIC market in North America.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product & Service:

- Resins

- Columns

- HIC Column by Material

- Buffers

By Sample Type:

- Monoclonal Antibodies

- Vaccines

- Other Sample

By End User:

Pharmaceutical & Biopharmaceutical Companies

Contract Research Organization & Contract Manufacturing Organizations

Research & Academic Institutes

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Global Hydrophobic Interaction Chromatography Market Size study, by Product & Service (Resins, Columns, HIC Co...

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

The industry is seeming to be fairly competitive. Some of the leading market players include Bio-Lad Laboratories, Sartorius AG, Thermo Fisher Scientific, GE Healthcare, Tosoh Corporation, Waters Corporation, Geno Technology, Sepax Technology, JNC Corporation, K Nauer, Merck KGaA, Danaher Corporation and so on. Acquisitions and effective mergers are some of the strategies adopted by the key manufacturers. New product launches and continuous technological innovations are the key strategies adopted by the major players.

Target Audience of the Global Hydrophobic Interaction Chromatography Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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