

Global Hydrogen Peroxide Market by Function (Oxidant, Disinfectant, Bleaching), By Application (Healthcare, Wastewater Treatment), by End-user Industry (Paper & Pulp, Chemical, Wastewater Treatment, Mining), and Regional Forecasts 2021-2027

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Abstracts

Global Hydrogen Peroxide Market is valued approximately at USD 1.56 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4.7% over the forecast period 2021-2027. Hydrogen peroxide is a chemical compound used on the skin to prevent infection on cuts, scrapes and burns. It is pale blue in color, liquid and slightly more viscous than water. It is also used as an oxidizer and bleaching agent. Rising demand from the healthcare sector due to the antiseptic properties of the chemical is a major driving factor for the market. The COVID-19 pandemic has surged the demand of hydrogen peroxide because of its high consumption in formulation of disinfecting products. But due to its strong oxidizing nature, it can be corrosive to the respiratory system, skin and eyes if not handled carefully. Further, the chemical is not compatible with most of the metals such as copper, alloys and heavy metals which leads to thermal decomposition which restraints its market growth. However, the chemical has varieties of applications in wastewater treatment as it is an excellent oxidizing agent, is environment friendly and versatile in nature which gives the opportunity to the product to grow. The water treatment industry is witnessing a significant boost in the US market since the country is facing prolonged illness due to water borne diseases.

The global Hydrogen Peroxide market is segmented into key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World for regional analysis. Asia Pacific is the leader in the market and accounted for 39.5% share of the global market in 2019. This is because of increasing penetration of chemical

formulators, personal care products and medical industries in the region. Europe is the second largest consumer of hydrogen peroxide because of presence of paper, textile, water purification etc. Germany is the main contributor to the growth of the market.

Major market player included in this report are

Aditya Birla Chemicals Limited

Arkema Group

Airedale Chemical,

Chang Chun Petrochemical Co., Ltd.

Ercros S.A.

Evonik Industries AG

Guangdong Zhongcheng Chemicals Inc., Ltd.

Gujarat Alkalies and Chemicals Limited

Hansol Chemicals

Hodogaya Chemical Co. Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Function:

Oxidant

Disinfectant

Bleaching

By Application:

Healthcare

Wastewater Treatment

By End-user Industry:

Paper & Pulp

Chemical

Wastewater Treatment

Mining

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Hydrogen Peroxide Marketl in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Hydrogen Peroxide Market , by Region, 2019-2027 (USD Billion)
 - 1.2.2. Hydrogen Peroxide Market , by Function , 2019-2027 (USD Billion)
 - 1.2.3. Hydrogen Peroxide Market , by Application, 2019-2027 (USD Billion)
 - 1.2.4. Hydrogen Peroxide Market , by End User , 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL HYDROGEN PEROXIDE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL HYDROGEN PEROXIDE MARKET DYNAMICS

- 3.1. Hydrogen Peroxide Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising demand due to COVID-19
 - 3.1.1.2. Other uses such as bleaching and oxidizer
 - 3.1.2. Market Restraint
 - 3.1.2.1. Strong oxidizing nature
 - 3.1.2.2. Not compatible with some metals
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Varieties of applications in wastewater treatment
 - 3.1.3.2. Environment-friendly

CHAPTER 4. GLOBAL HYDROGEN PEROXIDE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL HYDROGEN PEROXIDE MARKET, BY FUNCTION

- 5.1. Market Snapshot
- 5.2. Global Hydrogen Peroxide Market by Function , Performance - Potential Analysis
- 5.3. Global Hydrogen Peroxide Market Estimates & Forecasts by Function 2018-2027 (USD Billion)
- 5.4. Hydrogen Peroxide Market , Sub Segment Analysis
 - 5.4.1. Oxidant
 - 5.4.2. Disinfectant
 - 5.4.3. Bleaching

CHAPTER 6. GLOBAL HYDROGEN PEROXIDE MARKET, BY APPLICATION

- a. Market Snapshot
- 6.1. Global Hydrogen Peroxide Market by Application, Performance - Potential Analysis
- 6.2. Global Hydrogen Peroxide Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 6.3. Hydrogen Peroxide Market , Sub Segment Analysis
 - 6.3.1. Healthcare
 - 6.3.2. Wastewater Treatment

CHAPTER 7. GLOBAL HYDROGEN PEROXIDE MARKET, BY END USER

- b. Market Snapshot
- 7.1. Global Hydrogen Peroxide Market by End User, Performance - Potential Analysis

7.2. Global Hydrogen Peroxide Market Estimates & Forecasts by End User 2018-2027
(USD Billion)

7.3. Hydrogen Peroxide Market , Sub Segment Analysis

7.3.1. Paper & Pulp

7.3.2. Chemical

7.3.3. Wastewater Treatment

7.3.4. Mining

CHAPTER 8. GLOBAL HYDROGEN PEROXIDE MARKET, REGIONAL ANALYSIS

8.1. Hydrogen Peroxide Market , Regional Market Snapshot

8.2. North America Hydrogen Peroxide Market

8.2.1. U.S. Hydrogen Peroxide Market

8.2.1.1. Function breakdown estimates & forecasts, 2018-2027

8.2.1.2. Application breakdown estimates & forecasts, 2018-2027

8.2.1.3. End User breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Hydrogen Peroxide Market

8.3. Europe Hydrogen Peroxide Market Snapshot

8.3.1. U.K. Hydrogen Peroxide Market

8.3.2. Germany Hydrogen Peroxide Market

8.3.3. France Hydrogen Peroxide Market

8.3.4. Spain Hydrogen Peroxide Market

8.3.5. Italy Hydrogen Peroxide Market

8.3.6. Rest of Europe Hydrogen Peroxide Market

8.4. Asia-Pacific Hydrogen Peroxide Market Snapshot

8.4.1. China Hydrogen Peroxide Market

8.4.2. India Hydrogen Peroxide Market

8.4.3. Japan Hydrogen Peroxide Market

8.4.4. Australia Hydrogen Peroxide Market

8.4.5. South Korea Hydrogen Peroxide Market

8.4.6. Rest of Asia Pacific Hydrogen Peroxide Market

8.5. Latin America Hydrogen Peroxide Market Snapshot

8.5.1. Brazil Hydrogen Peroxide Market

8.5.2. Mexico Hydrogen Peroxide Market

8.6. Rest of The World Hydrogen Peroxide Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Aditya Birla Chemicals Limited

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Recent Developments

9.2.2. Arkema Group

9.2.3. Airedale Chemical

9.2.4. Chang Chun Petrochemical Co., Ltd.

9.2.5. Ercros S.A.

9.2.6. Evonik Industries AG

9.2.7. Guangdong Zhongcheng Chemicals Inc., Ltd.

9.2.8. Gujarat Alkalies and Chemicals Limited

9.2.9. Hansol Chemicals

9.2.10. Hodogaya Chemical Co. Ltd.

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 2. Global Hydrogen Peroxide Market , report scope

TABLE 3. Global Hydrogen Peroxide Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 4. Global Hydrogen Peroxide Market estimates & forecasts by Function 2018-2027 (USD Billion)

TABLE 5. Global Hydrogen Peroxide Market estimates & forecasts by Application 2018-2027 (USD Billion)

TABLE 6. Global Hydrogen Peroxide Market estimates & forecasts by End User 2018-2027 (USD Billion)

TABLE 7. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Hydrogen Peroxide Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Hydrogen Peroxide Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Hydrogen Peroxide Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 40. Spain Hydrogen Peroxide Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 41. Italy Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. ROE Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. ROE Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. ROE Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. China Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. China Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. China Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. India Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. India Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. India Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Japan Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Japan Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Japan Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Australia Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. Australia Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. Australia Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 59. South Korea Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 60. South Korea Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. South Korea Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. ROPAC Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 63. ROPAC Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. ROPAC Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. Brazil Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 66. Brazil Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Brazil Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Mexico Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 69. Mexico Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. Mexico Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. ROLA Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 72. ROLA Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROLA Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROW Hydrogen Peroxide Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 75. ROW Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. ROW Hydrogen Peroxide Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Hydrogen Peroxide Market .

TABLE 78. List of primary sources used in the study of global Hydrogen Peroxide

Market .

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Hydrogen Peroxide Market , research methodology
- FIG 2. Global Hydrogen Peroxide Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Hydrogen Peroxide Market , key trends 2020
- FIG 5. Global Hydrogen Peroxide Market , growth prospects 2021-2027
- FIG 6. Global Hydrogen Peroxide Market , porters 5 force model
- FIG 7. Global Hydrogen Peroxide Market , pest analysis
- FIG 8. Global Hydrogen Peroxide Market , value chain analysis
- FIG 9. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Hydrogen Peroxide Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Hydrogen Peroxide Market , regional snapshot 2018 & 2027
- FIG 18. North America Hydrogen Peroxide Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Hydrogen Peroxide Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Hydrogen Peroxide Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Hydrogen Peroxide Market 2018 & 2027 (USD Billion)
- FIG 22. Global Hydrogen Peroxide Market , company market share analysis (2020)

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