

Global Hydrogen Fueling Station Market Size study & forecast, by Station Type (Medium, Large, Small) by Vehicle Type (Passenger Cars, Commercial Vehicles), by Vehicle Technology (Proton Exchange Membrane Fuel Cell, Phosphoric Acid Fuel Cells, Others), by Delivery Methods (On-Site, Off-Site) and Regional Analysis, 2022-2029

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Abstracts

Global Hydrogen Fueling Station Market is valued approximately USD XXX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. A hydrogen fueling station, also known as a hydrogen refueling station, is a facility that dispenses hydrogen gas for use in hydrogen-powered vehicles. These stations are similar to traditional gasoline or diesel refueling stations but instead provide compressed hydrogen gas or liquid hydrogen to fuel the vehicles. Hydrogen fueling stations typically compress or liquefy hydrogen gas and store it in tanks. The key factor driving the market growth is rising adoption of fuel cell electric vehicles, and growing public, private investments in hydrogen fueling station deployment, and paradigm shift toward adoption of low carbon technologies that anticipated to create the lucrative demand for the market during forecast period.

However, the rising adoption of fuel cell electric vehicles (FCEVs) is driving the growth of hydrogen fueling station market. FCEVs use hydrogen fuel cells to generate electricity, which powers the vehicle's electric motor. Unlike traditional gasoline-powered vehicles, FCEVs emit only water vapor as a byproduct, making them a much cleaner alternative. Thus, the rising demand for fuel cell electric vehicles is anticipated to support the market growth. According to Statista, in 2017, the number of fuel cell electric vehicles in Japan was 1.81 thousand and the number is increased significantly



and reached 7.11 thousand in 2022. Additionally, cohesive government initiatives to accelerate deployment of hydrogen fueling stations is anticipated to create the lucrative opportunity for the market during forecast period. However, the underdeveloped hydrogen infrastructure stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Hydrogen Fueling Station Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the dominating region across the world in terms of market share, owing to the supportive government tax benefit policies, availability of various scale companies, dedicated research & development initiatives, and technological advancements. Whereas, Asia Pacific is also anticipated to exhibit highest growth rate over the forecast period, owing to factors such as cohesive government initiatives, and rising public and private investment in hydrogen fueling station development would create lucrative growth prospects for the Hydrogen Fueling Station market across Asia Pacific region.

Major market player included in this report are: Air Liquide (France) Ballard Power Systems (Canada) FirstElement Fuel, Inc. (U.S.) Air Products (U.S.) Hydrogenics (Canada) Praxair, Inc (U.S.) Nel Hydrogen (Norway) Linde Engineering (Ireland) FuelCell Energy (U.S.) Nuvera Fuel Cells, LLC (U.S.)

Recent Developments in the Market:

In Feb. 2021, A hydrogen energy company based in Denmark called Everfuel received advanced hydrogen compressor solutions from Howden, a U.K. engineering company.

Global Hydrogen Fueling Station Market Report Scope: Historical Data 2019-2020-2021 Base Year for Estimation 2021 Forecast period 2022-2029 Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends



Segments Covered Station Type, Vehicle Type, Vehicle Technology, Delivery Methods, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Station Type: Medium Large Small By Vehicle Type: Passenger Cars **Commercial Vehicles** By Vehicle Technology: Proton Exchange Membrane Fuel Cell Phosphoric Acid Fuel Cells Others By Delivery Methods: **On-Site** Off-Site By Region: North America U.S. Canada Europe UK Germany France

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Spain Italy ROE Asia Pacific China India Japan Australia South Korea RoAPAC Latin America Brazil Mexico RoLA Rest of the World



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