

Global Hydrogen Fuel Cell Market Size Study & Forecast, by Application (Stationary, Transportation, Portable), By End User (Fuel Cell Vehicles, Utilities, Defense Fuel Cell Vehicles, Utilities, Defense), By Type (Proton Exchange Membrane Fuel cells, Phosphoric Acid Fuel Cells, Solid Oxide Fuel Cells, Molten Carbonate Fuel Cells, Others), and Regional Analysis, 2023-2030

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Abstracts

Global Hydrogen Fuel Cell Market is valued at approximately USD 2.92 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 8.10% over the forecast period 2023-2030. Hydrogen fuel cell is a device that converts the chemical energy of hydrogen fuel directly into electricity and heat through electrochemical reactions. The basic principle involves combining hydrogen and oxygen in the presence of an electrolyte to produce electricity, water, and heat. Moreover, the growing expansion of fuel cell infrastructure, increasing demand for clean transportation, and cohesive government policies, incentives, and funding programs to promote the development and deployment of hydrogen fuel cell technologies are anticipated to create the lucrative demand for the market during forecast period 2023-2030.

Additionally, the expansion of hydrogen infrastructure plays a crucial role in supporting the growth of the hydrogen fuel cell market. The availability of hydrogen refueling stations is essential for the widespread adoption of fuel cell vehicles (FCVs). As the hydrogen infrastructure expands, it becomes more convenient for consumers to refuel their FCVs, alleviating concerns about range anxiety and enhancing the appeal of hydrogen-powered transportation. According to Clean Energy Wire, in November 2022,

The German government is launching two funds totaling 550 million euros to boost the global hydrogen economy, focusing on collaboration with emerging and developing nations. The PtX Development Fund, with 250 million euros, will encourage hydrogen investments in these countries, while the PtX Growth Fund, backed by 300 million euros, will support German companies and accelerate global green hydrogen infrastructure development. Also, in May 2023, The U.S. Department of Energy (DOE) is allocating \$42 million across 22 projects in 14 states to accelerate the development of clean hydrogen technologies. These initiatives, overseen by the DOE's Hydrogen and Fuel Cell Technologies Office (HFTO), aim to harness solar energy for creating hydrogen fuel. As a result, the growing development of hydrogen infrastructure is anticipated to support the market growth. Moreover, the growing advancements in hydrogen fuel cell technology, and growing awareness of climate change and the need to reduce greenhouse gas emissions is anticipated to create lucrative opportunities for the market. However, the increasing price of hydrogen fuel cells, and competition from alternative technologies stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Hydrogen Fuel Cell Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the stringent environmental regulations aimed at reducing greenhouse gas emissions, rising investment in hydrogen infrastructure, including hydrogen production, storage, and distribution facilities, and increasing awareness among consumers about the environmental and economic benefits of hydrogen fuel cell technology is driving demand for fuel cell vehicles and other hydrogen-powered products. Whereas the Asia Pacific is expected to grow with the fastest growth rate during the forecast period, owing to factors such as the growing focus on clean energy, expansion of hydrogen infrastructure, and rising demand for fuel cell vehicle in the region.

Major market players included in this report are:

Nedstack Fuel Cell Technology

Hydrogenics Corporation

Ballard Power Systems

FuelCell Energy, Inc.

Plug Power Inc.

Doosan Fuel Cell Co.Ltd.

SFC Energy AG

AFC Energy

Bloom Energy

Intelligent Energy

Recent Developments in the Market:

In July 2021, Hyzon Motors Inc., a manufacturer headquartered in the United States, specializing in commercial vehicles propelled by emissions-free hydrogen fuel cells, has unveiled a groundbreaking commercial vehicle. This innovative vehicle promises to significantly decrease both the weight and production expenses associated with Hyzon's hydrogen fuel-powered commercial fleet.

Global Hydrogen Fuel Cell Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Application, End User, Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's

working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Stationary

Transportation

Portable

By End User:

Fuel Cell Vehicles

Utilities

Defense

By Type:

Proton Exchange Membrane Fuel cells

Phosphoric Acid Fuel Cells

Solid Oxide Fuel Cells

Molten Carbonate Fuel Cells

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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