

Global Hydraulic Breaker Market Size Study & Forecast, by Equipment Size (Small, Medium, Large), By Type (Premium, Non-premium), By Application (Breaking Oversized Material, Trenching, Demolition, Others), By End user industry (Construction, Mining, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Hydraulic Breaker Market is valued at approximately USD 2.11 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.7% over the forecast period 2023-2030. A Hydraulic breaker, also known as a hydraulic hammer or rock breaker, is a powerful percussion hammer fitted to an excavator or other construction machinery. It is powered by hydraulic fluid, typically oil, which is pumped into a high-pressure reservoir within the breaker and then released through valves to create repeated blows, much like a hammer striking rapidly. These blows are transmitted through a chisel or blunt tool at the end of the breaker to break or demolish hard materials such as concrete, rock, asphalt, and pavement. Moreover, the growing infrastructure development, increasing construction activities, and growing expansion of mining and quarrying activities are anticipated to create the lucrative demand for the market during forecast period 2023-2030.

Additionally, the increasing construction activities in both residential and commercial sectors fuel the demand for hydraulic breakers. These tools are used extensively in construction projects for demolishing old structures, excavating hard materials, and preparing sites for new construction. According to the oxford economics, global construction industry will be grown by 85% to USD 15.5 trillion by 2030, with India, China, and United States capturing 57% share of all global growth. According to Statista, in 2016 the value of construction work done by Hochtief a global provider of

construction-related services was USD 23.30 billion and in 2021 the number reached USD 25.98 billion. As a result, the growing construction sector is anticipated to support the market growth. Moreover, the growing advancements in hydraulic breaker technology, and rapid urbanization in emerging economies are anticipated to create the lucrative opportunity for the market. However, the lack of skilled and qualified operators stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Hydraulic Breaker Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising invest in infrastructure projects such as roads, bridges, tunnels, and buildings, rising mining and quarrying industries, continuous advancements in hydraulic breaker technology, and presence of key market players. Whereas, the Asia Pacific is expected to grow with the fastest growth rate during the forecast period, owing to factors such as the rising urbanization, growing infrastructure development, increasing construction and mining activities, and growing focus on infrastructure modernization.

Major market players included in this report are:

Soosan Heavy Industries Co., Ltd.

Epiroc AB

Montabert

FURUKAWA CO., LTD.

Sandvik AB

Msat Msb corporation

Caterpillar Inc.

NPK Construction Equipment, Inc.

Indeco North America

Daemo Engineering Co., Ltd.

Recent Developments in the Market:

In April 2021, Epiroc, a leading company dedicated to boosting efficiency and environmental responsibility in the mining and infrastructure industries, has finalized a deal to acquire DandA Heavy Industries, a prominent hydraulic breaker manufacturer headquartered in South Korea.

Global Hydraulic Breaker Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Equipment Size, Type, Application, End user industry, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

By Equipment Size:

Small

Medium

Large

By Type:

Premium

Non-premium

By Application:

Breaking Oversized Material

Trenching

Demolition

Others

By End user industry:

Construction

Mining

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Hydraulic Breaker Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Hydraulic Breaker Market, by Equipment Size, 2020-2030 (USD Billion)
 - 1.2.3. Hydraulic Breaker Market, by Type, 2020-2030 (USD Billion)
 - 1.2.4. Hydraulic Breaker Market, by Application, 2020-2030 (USD Billion)
 - 1.2.5. Hydraulic Breaker Market, by End user industry, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL HYDRAULIC BREAKER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL HYDRAULIC BREAKER MARKET DYNAMICS

- 3.1. Hydraulic Breaker Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing infrastructure development
 - 3.1.1.2. Increasing construction activities
 - 3.1.1.3. Growing expansion of mining and quarrying activities
 - 3.1.2. Market Challenges
 - 3.1.2.1. Lack of skilled and qualified operators
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing advancements in hydraulic breaker technology
 - 3.1.3.2. Rapid urbanization

CHAPTER 4. GLOBAL HYDRAULIC BREAKER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL HYDRAULIC BREAKER MARKET, BY EQUIPMENT SIZE

- 5.1. Market Snapshot
- 5.2. Global Hydraulic Breaker Market by Equipment Size, Performance - Potential Analysis
- 5.3. Global Hydraulic Breaker Market Estimates & Forecasts by Equipment Size 2020-2030 (USD Billion)
- 5.4. Hydraulic Breaker Market, Sub Segment Analysis
 - 5.4.1. Small
 - 5.4.2. Medium
 - 5.4.3. Large

CHAPTER 6. GLOBAL HYDRAULIC BREAKER MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Hydraulic Breaker Market by Type, Performance - Potential Analysis
- 6.3. Global Hydraulic Breaker Market Estimates & Forecasts by Type 2020-2030 (USD Billion)

6.4. Hydraulic Breaker Market, Sub Segment Analysis

6.4.1. Premium

6.4.2. Non-premium

CHAPTER 7. GLOBAL HYDRAULIC BREAKER MARKET, BY APPLICATION

7.1. Market Snapshot

7.2. Global Hydraulic Breaker Market by Application, Performance - Potential Analysis

7.3. Global Hydraulic Breaker Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

7.4. Hydraulic Breaker Market, Sub Segment Analysis

7.4.1. Breaking Oversized Material

7.4.2. Trenching

7.4.3. Demolition

7.4.4. Others

CHAPTER 8. HYDRAULIC BREAKER MARKET, BY END USER INDUSTRY

8.1. Market Snapshot

8.2. Global Hydraulic Breaker Market by End user industry, Performance - Potential Analysis

8.3. Global Hydraulic Breaker Market Estimates & Forecasts by End user industry 2020-2030 (USD Billion)

8.4. Hydraulic Breaker Market, Sub Segment Analysis

8.4.1. Construction

8.4.2. Mining

8.4.3. Others

CHAPTER 9. GLOBAL HYDRAULIC BREAKER MARKET, REGIONAL ANALYSIS

9.1. Top Leading Countries

9.2. Top Emerging Countries

9.3. Hydraulic Breaker Market, Regional Market Snapshot

9.4. North America Hydraulic Breaker Market

9.4.1. U.S. Hydraulic Breaker Market

9.4.1.1. Equipment Size breakdown estimates & forecasts, 2020-2030

9.4.1.2. Type breakdown estimates & forecasts, 2020-2030

9.4.1.3. Application breakdown estimates & forecasts, 2020-2030

9.4.1.4. End user industry breakdown estimates & forecasts, 2020-2030

- 9.4.2. Canada Hydraulic Breaker Market
- 9.5. Europe Hydraulic Breaker Market Snapshot
 - 9.5.1. U.K. Hydraulic Breaker Market
 - 9.5.2. Germany Hydraulic Breaker Market
 - 9.5.3. France Hydraulic Breaker Market
 - 9.5.4. Spain Hydraulic Breaker Market
 - 9.5.5. Italy Hydraulic Breaker Market
 - 9.5.6. Rest of Europe Hydraulic Breaker Market
- 9.6. Asia-Pacific Hydraulic Breaker Market Snapshot
 - 9.6.1. China Hydraulic Breaker Market
 - 9.6.2. India Hydraulic Breaker Market
 - 9.6.3. Japan Hydraulic Breaker Market
 - 9.6.4. Australia Hydraulic Breaker Market
 - 9.6.5. South Korea Hydraulic Breaker Market
 - 9.6.6. Rest of Asia Pacific Hydraulic Breaker Market
- 9.7. Latin America Hydraulic Breaker Market Snapshot
 - 9.7.1. Brazil Hydraulic Breaker Market
 - 9.7.2. Mexico Hydraulic Breaker Market
- 9.8. Middle East & Africa Hydraulic Breaker Market
 - 9.8.1. Saudi Arabia Hydraulic Breaker Market
 - 9.8.2. South Africa Hydraulic Breaker Market
 - 9.8.3. Rest of Middle East & Africa Hydraulic Breaker Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Company
 - 10.1.2. Company
 - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
 - 10.3.1. Soosan Heavy Industries Co., Ltd
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Recent Developments
 - 10.3.2. Epiroc AB
 - 10.3.3. Montabert

- 10.3.4. FURUKAWA CO., LTD.
- 10.3.5. Sandvik AB
- 10.3.6. Msat Msb corporation
- 10.3.7. Caterpillar Inc.
- 10.3.8. NPK Construction Equipment, Inc.
- 10.3.9. Indeco North America
- 10.3.10. Daemo Engineering Co., Ltd

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Hydraulic Breaker Market, report scope

TABLE 2. Global Hydraulic Breaker Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Hydraulic Breaker Market estimates & forecasts by Equipment Size 2020-2030 (USD Billion)

TABLE 4. Global Hydraulic Breaker Market estimates & forecasts by Type 2020-2030 (USD Billion)

TABLE 5. Global Hydraulic Breaker Market estimates & forecasts by Application 2020-2030 (USD Billion)

TABLE 6. Global Hydraulic Breaker Market estimates & forecasts by End user industry 2020-2030 (USD Billion)

TABLE 7. Global Hydraulic Breaker Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Hydraulic Breaker Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Hydraulic Breaker Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Hydraulic Breaker Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Hydraulic Breaker Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Hydraulic Breaker Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Hydraulic Breaker Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Hydraulic Breaker Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Hydraulic Breaker Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global Hydraulic Breaker Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 21. Canada Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. UK Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. UK Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. Germany Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. France Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 33. Italy Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Italy Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. Spain Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 39. RoE Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. RoE Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 42. China Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. China Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 45. India Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. India Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 48. Japan Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. Japan Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. South Korea Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. South Korea Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 54. Australia Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. Australia Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. RoAPAC Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. RoAPAC Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Brazil Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. Mexico Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. RoLA Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Hydraulic Breaker Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. RoMEA Hydraulic Breaker Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Hydraulic Breaker Market

TABLE 72. List of primary sources, used in the study of global Hydraulic Breaker Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Hydraulic Breaker Market, research methodology
 - FIG 2. Global Hydraulic Breaker Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Hydraulic Breaker Market, key trends 2022
 - FIG 5. Global Hydraulic Breaker Market, growth prospects 2023-2030
 - FIG 6. Global Hydraulic Breaker Market, porters 5 force model
 - FIG 7. Global Hydraulic Breaker Market, pest analysis
 - FIG 8. Global Hydraulic Breaker Market, value chain analysis
 - FIG 9. Global Hydraulic Breaker Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Hydraulic Breaker Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Hydraulic Breaker Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Hydraulic Breaker Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Hydraulic Breaker Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Hydraulic Breaker Market, regional snapshot 2020 & 2030
 - FIG 15. North America Hydraulic Breaker Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Hydraulic Breaker Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Hydraulic Breaker Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Hydraulic Breaker Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Hydraulic Breaker Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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