

Global Hybrid Operating Room Market Size study, by Product (Intraoperative Diagnostic Imaging Systems, Operating Room Fixtures, Surgical Equipment, Others), by Type (Fixed, Mobile), by Application (Cardiovascular Surgery, Neurosurgery, Thoracic Surgery, Orthopedic Surgery, Others), by End-user (Hospitals, Ambulatory Surgical Centers (ASCs), Specialty Centers, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Hybrid Operating Room Market was valued at approximately USD 1018.65 million in 2023 and is anticipated to grow with a healthy growth rate of more than 7.78% over the forecast period 2024-2032. Hybrid Operating Room is a state-of-the-art surgical environment that combines advanced imaging technology with the sterility and functionality of a traditional operating room. This integrated setup allows for a range of complex procedures, including minimally invasive surgeries, to be performed with greater precision and efficiency. Hybrid Operating Room are particularly valuable in cardiovascular, neurological, and orthopedic surgeries, where detailed imaging is crucial for success. The combination of surgical and imaging capabilities in one room represents a significant advancement in medical technology, offering a safer and more effective approach to complex surgical procedures.

The Global Hybrid Operating Room Market growth is driven by the increasing demand for minimally invasive surgeries, which is boosting the global hybrid operating room market's value. These rooms enable intraoperative diagnostic imaging, which significantly enhances surgical precision and outcomes. The integration of surgical and

imaging capabilities in one location allows for seamless transitions between different types of procedures, improving efficiency and patient care. Moreover, advancements in hybrid operating room are anticipated to create lucrative opportunities for the market. However, lack of skilled professionals is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Hybrid Operating Room Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America held the largest share of the global market in 2023, attributed to the presence of advanced medical and healthcare infrastructure in North America, which supports the adoption of hybrid OR technologies. Furthermore, the Asia Pacific region was the fastest growing, reflecting the increasing investment in healthcare infrastructure and the rising demand for advanced surgical technologies.

Major market players included in this report are:

Getinge AB

GE Healthcare

Siemens Healthineers

Koninklijke Philips N.V.

Steris Corporation

Trumpf Medical (Hill-Rom Holdings, Inc.)

NDS Surgical Imaging, LLC (Novanta Inc.)

Toshiba Corporation

Canon Medical Systems Corporation

Stryker Corporation

The detailed segments and sub-segment of the market are explained below:

By Product:

Global Hybrid Operating Room Market Size study, by Product (Intraoperative Diagnostic Imaging Systems, Operati...

Intraoperative Diagnostic Imaging Systems

Operating Room Fixtures

Surgical Equipment

Others

By Type:

Fixed

Mobile

By Application:

Cardiovascular Surgery

Neurosurgery

Thoracic Surgery

Orthopedic Surgery

Others

By End-user:

Hospitals

Ambulatory Surgical Centers (ASCs)

Specialty Centers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market

approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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