

Global Hyaluronic Acid Raw Material Market Size study, by Application (Ophthalmology, Orthopedics, Dermatology, Drug Delivery, Medical Device Coating, Surgical Adhesion Prevention, Biomaterials and Implants, Cell and Tissue Preservation), by Source (Non-Animal, Animal), by Grade (Pharmaceutical, Cosmetic, Orthopedic) and Regional Forecasts 2022-2032

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Abstracts

The global hyaluronic acid raw material market size was estimated at USD 6.61 billion in 2023 and is anticipated to grow at a compound annual growth rate (CAGR) of 6.5% from 2024 to 2032. Hyaluronic acid raw materials are gaining significant traction across various applications, particularly in arthritis and cosmetic surgery treatments. The growing use of these materials in the treatment of osteoarthritis is contributing to market growth, driven by an increasing number of approved therapeutic products. The rise in arthritis cases is bolstering the acceptance of hyaluronic acid in related treatments, further accelerating market expansion.

Additionally, the market is witnessing a surge in demand for hyaluronic acid raw materials in cosmetic surgery treatments. Chronic wounds among diabetic patients and the rising demand for plastic surgery procedures are generating significant requirements for agents based on hyaluronic acid. The unique moisturizing and viscoelastic properties of hyaluronic acid are driving its use in anti-aging treatments, facial line corrections, and cheek augmentation processes. FDA approval for dermal fillers using hyaluronic acid for fine line and wrinkle correction is also contributing to the increased sales of these materials, driven by their minimal risk of allergic reactions. However, the market faces challenges due to the high cost of hyaluronic acid raw materials, which

limits their accessibility for end users with monetary constraints. Additionally, side effects such as itching and vascular occlusion are restricting their demand. Regionally, North America dominated the market in 2023, holding the largest revenue share of 40.9%. This significant share is attributed to advanced technologies, a sophisticated healthcare infrastructure, and increasing patient awareness of aesthetic and anti-aging procedures. The region's demand for minimally invasive cosmetic procedures is expected to drive further expansion. Meanwhile, the Asia Pacific region is anticipated to grow at the fastest CAGR of 9.0% during the forecast period. The region's strong skincare and beauty culture, coupled with increasing awareness of skincare routines, is driving the demand for hyaluronic acid, known for its moisturizing and anti-aging properties.

Major market players included in this report are:

AbbVie Inc.

Salix Pharmaceuticals

Lifecore Biomedical, Inc.

Sanofi

Anika Therapeutics, Inc.

Zimmer Biomet

Smith+Nephew

LG Chem

Maruha Nichiro Corporation

Ferring B.V.

The detailed segments and sub-segment of the market are explained below:

By Application:

- Ophthalmology
- Orthopedics
- Dermatology
- Drug Delivery
- Medical Device Coating
- Surgical Adhesion Prevention
- Biomaterials and Implants
- Cell and Tissue Preservation

By Source:

- Non-Animal
- Animal

By Grade:

- Pharmaceutical
- Cosmetic
- Orthopedic

By Region:**North America**

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market

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