

# **Global Hyaluronic Acid Market Size Study, by Grade (Cosmetic Grade, Pharmaceutical Grade, Food Grade), by Application (Aesthetics, Osteoarthritis, Pharmaceutical API, Cosmetics, Dietary Supplements, Ophthalmology, Others), by End User (Pharmaceutical Industry, Dermatology Clinics, Cosmetic Surgery Centers, Others), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G34C17F37FDEEN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G34C17F37FDEEN

## **Abstracts**

Global Hyaluronic Acid Market is valued at approximately USD 6.80 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.8% over the forecast period 2024-2032. Hyaluronic Acid (HA) is renowned for its extensive skin benefits, including alleviating dry skin, reducing fine lines, wrinkles, redness, and dermatitis. Its remarkable capacity to retain over 1,000 times its weight in water within skin cells makes it an exceptional moisturizer. It boosts skin hydration and collagen production, fights free radicals, and preserves skin elasticity. Additionally, HA functions as a humectant, drawing moisture from the surroundings, which significantly bolsters its utility in skincare products. With the burgeoning demand for anti-ageing and multifunctional personal care products, manufacturers are increasingly incorporating HA into their formulations.

The primary market driver is the growing global consumption of hyaluronic acid, driven by its increasing use in cosmetic, pharmaceutical, and medical applications due to its benefits for skin hydration, joint health, and wound healing. Additionally, rising initiatives by market players, including research and development investments and strategic collaborations, are enhancing product offerings and expanding market reach. On the other hand, market opportunities are emerging from technological advancements in hyaluronic products, which are leading to the development of more effective and safer

formulations. Furthermore, the rising prevalence of chronic diseases, such as osteoarthritis, where hyaluronic acid is used for pain management and joint lubrication, is creating additional demand for these products. However, the market faces challenges such as the side effects associated with hyaluronic acid, including potential allergic reactions and inflammation, which raise safety concerns among consumers and healthcare professionals. These concerns can hinder market growth by affecting consumer confidence and regulatory approvals.

The key regions considered for the Global Hyaluronic Acid Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global Hyaluronic Acid Market in terms of revenue. The market growth in the region is driven by a sizable geriatric population and a growing demand for minimally invasive cosmetic surgeries. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by high unmet medical needs in emerging economies, increasing awareness of minimally invasive techniques, and rising disposable incomes.

Major market players included in this report are:

Allergan  
Sanofi  
Genzyme Corporation  
Anika Therapeutics, Inc.  
Salix Pharmaceuticals  
Seikagaku Corporation  
F. Hoffmann-La Roche Ag  
Galderma Laboratories L.P.  
Zimmer Biomet  
Smith & Nephew Plc  
Ferring B.V.  
Lifecore Biomedical, Llc  
HTL Biotechnology  
Shiseido Company, Limited  
Bloomage Biotechnology Corporation Limited

The detailed segments and sub-segment of the market are explained below:

By Grade:

Cosmetic Grade

Pharmaceutical Grade

Food Grade

**By Application:**

Aesthetics  
Osteoarthritis  
Pharmaceutical API  
Cosmetics  
Dietary Supplements  
Ophthalmology  
Others

**By End User:**

Pharmaceutical Industry  
Dermatology Clinics  
Cosmetic Surgery Centers  
Others

**By Region:**

North America  
U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil

Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL HYALURONIC ACID MARKET EXECUTIVE SUMMARY**

- 1.1. Global Hyaluronic Acid Market Size & Forecast (2022- 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Grade
  - 1.3.2. By Application
  - 1.3.3. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL HYALURONIC ACID MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL HYALURONIC ACID MARKET DYNAMICS**

### 3.1. Market Drivers

3.1.1. Growing Consumption Trends of Hyaluronic Acid Globally

3.1.2. Rising Initiatives by Market Players

### 3.2. Market Challenges

3.2.1. Side Effects Associated with Hyaluronic Acid

3.2.2. Safety Concerns with Hyaluronic Acid Products

### 3.3. Market Opportunities

3.3.1. Increasing Technological Advancements in Hyaluronic Products

3.3.2. Rising chronic diseases

## **CHAPTER 4. GLOBAL HYALURONIC ACID MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model

4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.2.5. Environmental

4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL HYALURONIC ACID MARKET SIZE & FORECASTS BY GRADE 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Hyaluronic Acid Market: Grade Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Cosmetic Grade
- 5.2.2. Pharmaceutical Grade
- 5.2.3. Food Grade

## **CHAPTER 6. GLOBAL HYALURONIC ACID MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 6.1. Segment Dashboard
- 6.2. Global Hyaluronic Acid Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 6.2.1. Aesthetics
  - 6.2.2. Osteoarthritis
  - 6.2.3. Pharmaceutical API
  - 6.2.4. Cosmetics
  - 6.2.5. Dietary Supplements
  - 6.2.6. Ophthalmology
  - 6.2.7. Others

## **CHAPTER 7. GLOBAL HYALURONIC ACID MARKET SIZE & FORECASTS BY END USER 2022-2032**

- 7.1. Segment Dashboard
- 7.2. Global Hyaluronic Acid Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 7.2.1. Pharmaceutical Industry
  - 7.2.2. Dermatology Clinics
  - 7.2.3. Cosmetic Surgery Centers
  - 7.2.4. Others

## **CHAPTER 8. GLOBAL HYALURONIC ACID MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 8.1. North America Hyaluronic Acid Market
  - 8.1.1. U.S. Hyaluronic Acid Market
    - 8.1.1.1. Grade breakdown size & forecasts, 2022-2032
    - 8.1.1.2. Application breakdown size & forecasts, 2022-2032
    - 8.1.1.3. End User breakdown size & forecasts, 2022-2032
  - 8.1.2. Canada Hyaluronic Acid Market
- 8.2. Europe Hyaluronic Acid Market

- 8.2.1. U.K. Hyaluronic Acid Market
- 8.2.2. Germany Hyaluronic Acid Market
- 8.2.3. France Hyaluronic Acid Market
- 8.2.4. Spain Hyaluronic Acid Market
- 8.2.5. Italy Hyaluronic Acid Market
- 8.2.6. Rest of Europe Hyaluronic Acid Market
- 8.3. Asia-Pacific Hyaluronic Acid Market
  - 8.3.1. China Hyaluronic Acid Market
  - 8.3.2. India Hyaluronic Acid Market
  - 8.3.3. Japan Hyaluronic Acid Market
  - 8.3.4. Australia Hyaluronic Acid Market
  - 8.3.5. South Korea Hyaluronic Acid Market
  - 8.3.6. Rest of Asia Pacific Hyaluronic Acid Market
- 8.4. Latin America Hyaluronic Acid Market
  - 8.4.1. Brazil Hyaluronic Acid Market
  - 8.4.2. Mexico Hyaluronic Acid Market
  - 8.4.3. Rest of Latin America Hyaluronic Acid Market
- 8.5. Middle East & Africa Hyaluronic Acid Market
  - 8.5.1. Saudi Arabia Hyaluronic Acid Market
  - 8.5.2. South Africa Hyaluronic Acid Market
  - 8.5.3. Rest of Middle East & Africa Hyaluronic Acid Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Allergan
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Sanofi
  - 9.3.3. Genzyme Corporation
  - 9.3.4. Anika Therapeutics, Inc.



- 9.3.5. Salix Pharmaceuticals
- 9.3.6. Seikagaku Corporation
- 9.3.7. F. Hoffmann-La Roche Ag
- 9.3.8. Galderma Laboratories L.P.
- 9.3.9. Zimmer Biomet
- 9.3.10. Smith & Nephew Plc
- 9.3.11. Ferring B.V.
- 9.3.12. Lifecore Biomedical, Llc
- 9.3.13. HTL Biotechnology
- 9.3.14. Shiseido Company, Limited
- 9.3.15. Bloomage Biotechnology Corporation Limited

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Hyaluronic Acid market, report scope
- TABLE 2. Global Hyaluronic Acid market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Hyaluronic Acid market estimates & forecasts by Grade 2022-2032 (USD Billion)
- TABLE 4. Global Hyaluronic Acid market estimates & forecasts by Application 2022-2032 (USD Billion)
- TABLE 5. Global Hyaluronic Acid market estimates & forecasts by End User 2022-2032 (USD Billion)
- TABLE 6. Global Hyaluronic Acid market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Hyaluronic Acid market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Hyaluronic Acid market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Hyaluronic Acid market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Hyaluronic Acid market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Hyaluronic Acid market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Hyaluronic Acid market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Hyaluronic Acid market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Hyaluronic Acid market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. U.S. Hyaluronic Acid market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. U.S. Hyaluronic Acid market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 17. U.S. Hyaluronic Acid market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. Canada Hyaluronic Acid market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 19. Canada Hyaluronic Acid market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 20. Canada Hyaluronic Acid market estimates & forecasts by segment

2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Hyaluronic Acid market, research methodology
- FIG 2. Global Hyaluronic Acid market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Hyaluronic Acid market, key trends 2023
- FIG 5. Global Hyaluronic Acid market, growth prospects 2022-2032
- FIG 6. Global Hyaluronic Acid market, porters 5 force model
- FIG 7. Global Hyaluronic Acid market, PESTEL analysis
- FIG 8. Global Hyaluronic Acid market, value chain analysis
- FIG 9. Global Hyaluronic Acid market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Hyaluronic Acid market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Hyaluronic Acid market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Hyaluronic Acid market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Hyaluronic Acid market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Hyaluronic Acid market, regional snapshot 2022 & 2032
- FIG 15. North America Hyaluronic Acid market 2022 & 2032 (USD Billion)
- FIG 16. Europe Hyaluronic Acid market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Hyaluronic Acid market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Hyaluronic Acid market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Hyaluronic Acid market 2022 & 2032 (USD Billion)
- FIG 20. Global Hyaluronic Acid market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Hyaluronic Acid Market Size Study, by Grade (Cosmetic Grade, Pharmaceutical Grade, Food Grade), by Application (Aesthetics, Osteoarthritis, Pharmaceutical API, Cosmetics, Dietary Supplements, Ophthalmology, Others), by End User (Pharmaceutical Industry, Dermatology Clinics, Cosmetic Surgery Centers, Others), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G34C17F37FDEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G34C17F37FDEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970