

Global HVAC Services Market Size Study, by Type (Heating, Ventilation, Cooling), Service Type (Consulting, Installation, Maintenance & Repair, Upgrade/Replacement), By Implementation Type (Residential, Commercial, Industrial), By Product (Air Handling Units, AC System, Air purifier, Heat Pump, Others), and Regional Forecasts 2025-2035

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Abstracts

The Global HVAC Services Market was valued at approximately USD 80.08 billion in 2025 and is projected to expand steadily at a CAGR of 6.21% throughout the forecast period 2025–2035, based on historical data from 2023 and 2025, with 2025 established as the base year for estimation. HVAC services, encompassing heating, ventilation, and cooling system support across residential, commercial, and industrial infrastructures, play a mission-critical role in maintaining indoor air quality, thermal comfort, and energy efficiency. As buildings become smarter and sustainability expectations intensify, HVAC services have transitioned from reactive maintenance functions into strategic, lifecycle-driven solutions that directly influence asset performance and operational expenditure.

The market's growth trajectory is being carried forward by accelerating urbanization, rapid commercial construction, and the rising retrofitting of aging building stock with energy-efficient HVAC systems. Governments and regulatory bodies across developed and emerging economies are tightening energy efficiency norms, thereby compelling facility owners to lean into professional HVAC consulting, installation, and upgrade services. Moreover, climate volatility and increasing heatwave frequency have amplified reliance on cooling systems, while cold-region economies continue to invest heavily in advanced heating infrastructure. Although labor shortages and fluctuating raw material costs occasionally slow project timelines, the integration of IoT-enabled monitoring,

predictive maintenance platforms, and service-as-a-contract models is opening up resilient, recurring revenue streams for service providers.

The detailed segments and sub-segments included in the report are:

By Type:

Heating

Ventilation

Cooling

By Service Type:

Consulting

Installation

Maintenance & Repair

Upgrade/Replacement

By Implementation Type:

Residential

Commercial

Industrial

By Product:

Air Handling Units

AC System

Air purifier

Heat Pump

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Cooling services are expected to dominate the Global HVAC Services Market over the forecast horizon, accounting for the largest share of service demand. This dominance is largely underpinned by rising global temperatures, increased penetration of air conditioning systems, and expanding commercial real estate footprints in both mature and emerging economies. Cooling systems demand frequent inspection, performance optimization, and timely repair, which steadily pulls through recurring service revenues. While heating and ventilation remain indispensable—particularly in colder climates and industrial environments—cooling services continue to edge ahead due to their higher utilization intensity and shorter maintenance cycles.

From a revenue perspective, maintenance & repair services currently lead the market, generating the largest contribution to overall HVAC services revenue. Building owners and facility managers increasingly prioritize preventive maintenance contracts to

minimize downtime, extend equipment life, and comply with regulatory standards. Installation services follow closely, supported by new construction activity and large-scale infrastructure projects. Meanwhile, consulting and upgrade/replacement services are emerging as high-margin segments, as organizations seek expert guidance to transition toward energy-efficient, smart HVAC ecosystems without disrupting ongoing operations.

North America held a dominant position in the Global HVAC Services Market in 2025, driven by a mature construction sector, stringent energy regulations, and widespread adoption of advanced HVAC technologies. Europe continues to showcase strong demand, propelled by decarbonization targets, renovation mandates, and a growing emphasis on indoor air quality across public and commercial spaces. Asia Pacific is anticipated to register the fastest growth over the forecast period, as rapid urban expansion, rising disposable incomes, and increasing awareness of climate control standards fuel HVAC installations and long-term service contracts across countries such as China and India. The Middle East & Africa and Latin America are also witnessing steady traction, supported by commercial development and extreme climate conditions that necessitate reliable HVAC performance.

Major market players included in this report are:

Johnson Controls International plc

Daikin Industries, Ltd.

Carrier Global Corporation

Trane Technologies plc

Lennox International Inc.

Mitsubishi Electric Corporation

Siemens AG

Honeywell International Inc.

Bosch Thermotechnology

LG Electronics

Samsung Electronics

United Technologies Corporation

Hitachi, Ltd.

Panasonic Corporation

Fujitsu General Limited

Global HVAC Services Market Report Scope:

Historical Data – 2023, 2025

Base Year for Estimation – 2025

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments and countries in recent years and to forecast values for the coming years. The report is structured to weave together qualitative insights and quantitative assessments across all regions under review. It delivers a detailed examination of growth catalysts, operational challenges, and evolving service models that are expected to shape the competitive landscape. Furthermore, it highlights emerging micro-markets and strategic white spaces, enabling stakeholders to align investment priorities, optimize service portfolios,

and strengthen long-term market positioning.

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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