

Global HVAC Accessories Market Size Study, by Product (Thermostats, Sensors, Control Systems, Vibration Isolators, Dampers, Air Quality Monitors, Dehumidifiers, Air Purification Systems), by Application (Commercial, Residential, Industrial), by Distribution Channel, by End Users, by Deployment, and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GC2D9A855537EN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GC2D9A855537EN

Abstracts

The Global HVAC Accessories Market was valued at USD 22.74 billion in 2023 and is projected to grow at a CAGR of 5.4% from 2024 to 2032, reaching approximately USD 36.51 billion by 2032. The market is expanding rapidly due to the increasing demand for energy-efficient HVAC solutions, growing integration of IoT-enabled smart devices, and stringent government regulations promoting sustainable HVAC systems. The proliferation of smart home technology, increasing urbanization, and commercial infrastructure development further contribute to the market's expansion.

The HVAC accessories industry is witnessing a paradigm shift driven by rising consumer awareness about indoor air quality (IAQ) and energy consumption reduction strategies. The increasing use of advanced HVAC accessories, such as smart thermostats, air purification systems, and humidity control devices, is transforming the industry landscape. HVAC manufacturers are focusing on developing accessories with AI-based automation capabilities to enhance energy efficiency, improve temperature regulation, and minimize carbon emissions. The market's growth is further bolstered by rising investments in sustainable building solutions and the adoption of green building certification programs worldwide.

However, the high initial costs of smart and energy-efficient HVAC accessories and

Integration challenges in existing HVAC infrastructures remain key barriers to adoption. Retrofitting traditional HVAC systems with advanced control systems, energy-efficient sensors, and digital monitoring solutions involves significant capital investment. Nonetheless, continuous innovations in AI-driven predictive maintenance solutions, remote HVAC monitoring, and demand-driven HVAC accessories are mitigating these challenges and driving demand for replacement and upgradation of HVAC accessories in both residential and commercial sectors.

Regionally, North America currently dominates the market, primarily due to strict energy efficiency regulations, widespread adoption of smart HVAC solutions, and increasing awareness about environmental sustainability. Meanwhile, Asia Pacific is poised to experience the fastest growth, fueled by rapid urbanization, rising disposable income, and large-scale infrastructure development in China and India. Europe remains a key market with progressive policies supporting the transition to low-carbon HVAC systems and advanced indoor air quality control solutions.

Major Market Players Included in This Report:

DAIKIN INDUSTRIES, Ltd.

SCOTTFRIO (ZHENXIE GROUP)

Carrier

Munters

Condair Group

Aeroqual

Ocean Controls Limited

Thermorex

Lennox International Inc.

Trane

Vaisala

Honeywell International Inc.

Johnson Controls

Siemens Building Technologies

Emerson Electric Co.

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Product:

Thermostats

Sensors

Control Systems

Vibration Isolators

Dampers

Air Quality Monitors

Dehumidifiers

Air Purification Systems

By Application:

Commercial

Residential

Industrial

By Distribution Channel:

Online

Retail Stores

Wholesale Stores

By End Users:

HVAC Contractors

HVAC Distributors

OEM

By Deployment:

New Installation

Replacement

By Region:

North America:

U.S.

Canada

Mexico

Europe:

UK

Germany

France

Italy

Spain

Russia

Asia Pacific:

China

India

Japan

South Korea

Australia

Latin America:

Brazil

Argentina

Middle East & Africa:

South Africa

Saudi Arabia

UAE

Years Considered for the Study Are As Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approaches.

Analysis of competitive structure of the market.

Demand-side and supply-side analysis of the market.

Contents

CHAPTER 1. GLOBAL HVAC ACCESSORIES MARKET EXECUTIVE SUMMARY

- 1.1. Global HVAC Accessories Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Product
 - 1.3.2. By Application
 - 1.3.3. By Distribution Channel
 - 1.3.4. By End Users
 - 1.3.5. By Deployment
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL HVAC ACCESSORIES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL HVAC ACCESSORIES MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Growing demand for smart HVAC accessories
- 3.1.2. Rising energy efficiency regulations
- 3.1.3. Expansion of infrastructure development projects

3.2. Market Challenges

- 3.2.1. High cost of smart and energy-efficient HVAC accessories
- 3.2.2. Integration complexities in existing HVAC systems

3.3. Market Opportunities

- 3.3.1. Advancements in AI and IoT-based HVAC accessories
- 3.3.2. Growth potential in emerging markets
- 3.3.3. Increasing demand for indoor air quality solutions

CHAPTER 4. GLOBAL HVAC ACCESSORIES MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.2. PESTEL Analysis

4.3. Top investment opportunities

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL HVAC ACCESSORIES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

5.1. Segment Dashboard

5.2. Global HVAC Accessories Market: Product Revenue Trend Analysis, 2022 & 2032

5.3. Sub-Segments:

- 5.3.1. Thermostats
- 5.3.2. Sensors
- 5.3.3. Control Systems
- 5.3.4. Air Purification Systems

CHAPTER 6. GLOBAL HVAC ACCESSORIES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

6.1. Segment Dashboard

6.2. Global HVAC Accessories Market: Application Revenue Trend Analysis, 2022 & 2032

6.3. Sub-Segments:

6.3.1. Commercial

6.3.2. Residential

6.3.3. Industrial

CHAPTER 7. GLOBAL HVAC ACCESSORIES MARKET SIZE & FORECASTS BY REGION 2022-2032

7.1. North America HVAC Accessories Market

7.1.1. U.S.

7.1.2. Canada

7.1.3. Mexico

7.2. Europe HVAC Accessories Market

7.2.1. UK

7.2.2. Germany

7.2.3. France

7.2.4. Italy

7.2.5. Spain

7.3. Asia-Pacific HVAC Accessories Market

7.3.1. China

7.3.2. India

7.3.3. Japan

7.4. Latin America HVAC Accessories Market

7.4.1. Brazil

7.4.2. Argentina

7.5. Middle East & Africa HVAC Accessories Market

7.5.1. Saudi Arabia

7.5.2. UAE

7.5.3. South Africa

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. DAIKIN INDUSTRIES, Ltd.

8.1.2. Carrier

8.1.3. Trane

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

- 1. GLOBAL HVAC ACCESSORIES MARKET, REPORT SCOPE**
- 2. GLOBAL HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY REGION 2022-2032 (USD MILLION)**
- 3. GLOBAL HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY PRODUCT 2022-2032 (USD MILLION)**
- 4. GLOBAL HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY APPLICATION 2022-2032 (USD MILLION)**
- 5. GLOBAL HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032 (USD MILLION)**
- 6. GLOBAL HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY END USERS 2022-2032 (USD MILLION)**
- 7. GLOBAL HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY DEPLOYMENT 2022-2032 (USD MILLION)**
- 8. GLOBAL HVAC ACCESSORIES MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2022-2032 (USD MILLION)**
- 9. GLOBAL HVAC ACCESSORIES MARKET BY REGION, ESTIMATES & FORECASTS, 2022-2032 (USD MILLION)**
- 10. NORTH AMERICA HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS, 2022-2032 (USD MILLION)**
- 11. U.S. HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY SEGMENT 2022-2032 (USD MILLION)**
- 12. CANADA HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS BY SEGMENT 2022-2032 (USD MILLION)**

**13. EUROPE HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS,
2022-2032 (USD MILLION)**

**14. UK HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS, 2022-2032
(USD MILLION)**

**15. GERMANY HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS,
2022-2032 (USD MILLION)**

**16. ASIA PACIFIC HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS,
2022-2032 (USD MILLION)**

**17. CHINA HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS, 2022-2032
(USD MILLION)**

**18. INDIA HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS, 2022-2032
(USD MILLION)**

**19. LATIN AMERICA HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS,
2022-2032 (USD MILLION)**

**20. BRAZIL HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS,
2022-2032 (USD MILLION)**

**21. MIDDLE EAST & AFRICA HVAC ACCESSORIES MARKET ESTIMATES &
FORECASTS, 2022-2032 (USD MILLION)**

**22. SOUTH AFRICA HVAC ACCESSORIES MARKET ESTIMATES & FORECASTS,
2022-2032 (USD MILLION)**

**23. GLOBAL HVAC ACCESSORIES MARKET COMPETITIVE LANDSCAPE, KEY
MARKET PLAYERS, 2023**

**24. MARKET SHARE ANALYSIS OF LEADING HVAC ACCESSORIES COMPANIES,
2023**

**25. COMPANY PROFILES OF KEY MARKET PLAYERS WITH REVENUE
BREAKDOWN, 2023**

This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

1. GLOBAL HVAC ACCESSORIES MARKET, RESEARCH METHODOLOGY
2. GLOBAL HVAC ACCESSORIES MARKET, MARKET ESTIMATION TECHNIQUES
3. GLOBAL HVAC ACCESSORIES MARKET, KEY TRENDS 2023
4. GLOBAL HVAC ACCESSORIES MARKET, GROWTH PROSPECTS 2022-2032
5. GLOBAL HVAC ACCESSORIES MARKET, PORTER'S FIVE FORCE MODEL
6. GLOBAL HVAC ACCESSORIES MARKET, PESTEL ANALYSIS
7. GLOBAL HVAC ACCESSORIES MARKET, VALUE CHAIN ANALYSIS
8. GLOBAL HVAC ACCESSORIES MARKET BY SEGMENT, 2022 & 2032 (USD MILLION)
9. GLOBAL HVAC ACCESSORIES MARKET BY PRODUCT, 2022 & 2032 (USD MILLION)
10. GLOBAL HVAC ACCESSORIES MARKET BY APPLICATION, 2022 & 2032 (USD MILLION)
11. GLOBAL HVAC ACCESSORIES MARKET BY DISTRIBUTION CHANNEL, 2022 & 2032 (USD MILLION)
12. GLOBAL HVAC ACCESSORIES MARKET BY END USERS, 2022 & 2032 (USD MILLION)
13. GLOBAL HVAC ACCESSORIES MARKET BY DEPLOYMENT, 2022 & 2032 (USD MILLION)
14. GLOBAL HVAC ACCESSORIES MARKET, REGIONAL SNAPSHOT 2022 & 2032

15. NORTH AMERICA HVAC ACCESSORIES MARKET 2022 & 2032 (USD MILLION)

16. EUROPE HVAC ACCESSORIES MARKET 2022 & 2032 (USD MILLION)

17. ASIA PACIFIC HVAC ACCESSORIES MARKET 2022 & 2032 (USD MILLION)

18. LATIN AMERICA HVAC ACCESSORIES MARKET 2022 & 2032 (USD MILLION)

19. MIDDLE EAST & AFRICA HVAC ACCESSORIES MARKET 2022 & 2032 (USD MILLION)

20. GLOBAL HVAC ACCESSORIES MARKET, COMPANY MARKET SHARE ANALYSIS (2023)

This list is not complete; the final report contains more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global HVAC Accessories Market Size Study, by Product (Thermostats, Sensors, Control Systems, Vibration Isolators, Dampers, Air Quality Monitors, Dehumidifiers, Air Purification Systems), by Application (Commercial, Residential, Industrial), by Distribution Channel, by End Users, by Deployment, and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GC2D9A855537EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC2D9A855537EN.html>