

Global Human Organoids Market Size Study, by Product (Liver, Kidney, Pancreatic Models (2D, 3D)), by Disease Area (Oncology, GI, Neurological Disorders), and Regional Forecasts 2022-2032

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Abstracts

The global human organoids market, valued at approximately USD 1.04 billion in 2023, is anticipated to grow at a robust CAGR of 14.40% during the forecast period 2024-2032. Human organoids represent a groundbreaking advancement in biotechnology, enabling the replication of miniature, functional versions of organs in vitro. These sophisticated 2D and 3D models are pivotal for drug discovery, toxicity studies, and personalized medicine, allowing researchers to simulate human physiological processes with unprecedented accuracy. Leveraging technologies like organ-specific differentiation protocols and advanced scaffolding, organoids are driving a paradigm shift in disease modeling and regenerative medicine.

The escalating prevalence of complex diseases such as cancer, neurological disorders, and gastrointestinal conditions underscores the critical demand for advanced preclinical models. Human organoids, offering insights into cellular and molecular dynamics, are emerging as indispensable tools for pharmaceutical and biotech companies. Notably, advancements in organoid-derived platforms for liver, kidney, and pancreatic models have accelerated their adoption in drug toxicity testing, revolutionizing the preclinical evaluation process. Meanwhile, personalized medicine is gaining traction, where patient-specific organoids are employed to predict individual responses to treatments, paving the way for targeted therapeutic strategies.

Despite the immense promise, the market grapples with challenges including high costs of development and scalability issues. Additionally, the complexity of organoid creation and limited standardization of protocols across labs pose significant hurdles. However,

collaborative efforts among key stakeholders—spanning academic institutions, biotechnology firms, and contract research organizations (CROs)—are fostering innovation to address these barriers. The integration of artificial intelligence (AI) with organoid research is further driving optimization in predictive modeling and high-throughput screening.

Regionally, North America commands a dominant market share, buoyed by cutting-edge research infrastructure, substantial investments in biotechnology, and strong industry-academic partnerships. Europe follows suit, benefiting from supportive regulatory frameworks and government initiatives promoting precision medicine. Meanwhile, the Asia-Pacific region is poised to witness the fastest growth, driven by increasing healthcare R&D expenditure and rising adoption of innovative technologies in emerging economies like China and India. Latin America and the Middle East & Africa also present lucrative opportunities, as growing awareness about organoid technologies catalyzes regional adoption.

Major market players included in this report are:

Thermo Fisher Scientific

STEMCELL Technologies

Organoid Therapeutics

Cellesce Ltd.

Hubrecht Organoid Technology

Corning Incorporated

QGel SA

Lonza Group AG

Merck KGaA

BioIVT

Axosim, Inc.

TissUse GmbH

DefiniGEN

CN Bio Innovations

3D Biotek, LLC

The detailed segments and sub-segments of the market are explained below:

By Product:

Liver Models

2D

3D

Kidney Models

2D

3D

Pancreatic Models

2D

3D

By Disease Area:

Oncology

Gastrointestinal (GI) Disorders

Neurological Disorders

By Application:

Drug Toxicity Testing

Personalized Medicine

By End User:

Pharmaceutical and Biotechnology Companies

Contract Research Organizations (CROs)

By Region: North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Detailed market estimates and forecasts from 2022 to 2032.

Comprehensive regional analysis, including country-level insights.

Thorough segmentation covering type, therapy, population type, drug type, route of administration, end user, and distribution channels.

Competitive landscape profiling leading market players and their strategies.

Actionable insights for stakeholders to capitalize on emerging trends and growth opportunities.

Contents

CHAPTER 1. GLOBAL HUMAN ORGANOIDS MARKET EXECUTIVE SUMMARY

- 1.1. Global Human Organoids Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Product
 - 1.3.2. By Disease Area
 - 1.3.3. By Application
 - 1.3.4. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL HUMAN ORGANOIDS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL HUMAN ORGANOIDS MARKET DYNAMICS

Global Human Organoids Market Size Study, by Product (Liver, Kidney, Pancreatic Models (2D, 3D)), by Disease A...

3.1. Market Drivers

3.1.1. Growing Demand for Advanced Preclinical Models

3.1.2. Increasing Investments in Biotechnology R&D

3.1.3. Advancements in Organoid Technology

3.2. Market Challenges

3.2.1. High Development Costs

3.2.2. Scalability and Standardization Issues

3.3. Market Opportunities

3.3.1. Collaborative Innovations and Cost-effective Solutions

3.3.2. Integration of AI in Organoid Research

3.3.3. Expansion in Emerging Markets

CHAPTER 4. GLOBAL HUMAN ORGANOIDS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model

4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.2.5. Environmental

4.2.6. Legal

4.3. Top Investment Opportunities

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL HUMAN ORGANOIDS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

5.1. Segment Dashboard

5.2. Global Human Organoids Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

5.2.1. Liver Models

5.2.1.1. 2D

5.2.1.2. 3D

5.2.2. Kidney Models

5.2.2.1. 2D

5.2.2.2. 3D

5.2.3. Pancreatic Models

5.2.3.1. 2D

5.2.3.2. 3D

CHAPTER 6. GLOBAL HUMAN ORGANIDS MARKET SIZE & FORECASTS BY DISEASE AREA 2022-2032

6.1. Segment Dashboard

6.2. Global Human Organoids Market: Disease Area Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

6.2.1. Oncology

6.2.2. Gastrointestinal (GI) Disorders

6.2.3. Neurological Disorders

CHAPTER 7. GLOBAL HUMAN ORGANIDS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Segment Dashboard

7.2. Global Human Organoids Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

7.2.1. Drug Toxicity Testing

7.2.2. Personalized Medicine

CHAPTER 8. GLOBAL HUMAN ORGANIDS MARKET SIZE & FORECASTS BY END USER 2022-2032

8.1. Segment Dashboard

8.2. Global Human Organoids Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

8.2.1. Pharmaceutical and Biotechnology Companies

8.2.2. Contract Research Organizations (CROs)

CHAPTER 9. GLOBAL HUMAN ORGANOIDS MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1. North America Human Organoids Market

9.1.1. U.S. Human Organoids Market

9.1.1.1. Product Breakdown Size & Forecasts, 2022-2032

9.1.1.2. Disease Area Breakdown Size & Forecasts, 2022-2032

9.1.1.3. Application Breakdown Size & Forecasts, 2022-2032

9.1.1.4. End User Breakdown Size & Forecasts, 2022-2032

9.1.2. Canada Human Organoids Market

9.1.2.1. Product Breakdown Size & Forecasts, 2022-2032

9.1.2.2. Disease Area Breakdown Size & Forecasts, 2022-2032

9.1.2.3. Application Breakdown Size & Forecasts, 2022-2032

9.1.2.4. End User Breakdown Size & Forecasts, 2022-2032

9.2. Europe Human Organoids Market

9.2.1. UK Human Organoids Market

9.2.2. Germany Human Organoids Market

9.2.3. France Human Organoids Market

9.2.4. Spain Human Organoids Market

9.2.5. Italy Human Organoids Market

9.2.6. Rest of Europe Human Organoids Market

9.3. Asia-Pacific Human Organoids Market

9.3.1. China Human Organoids Market

9.3.2. India Human Organoids Market

9.3.3. Japan Human Organoids Market

9.3.4. Australia Human Organoids Market

9.3.5. South Korea Human Organoids Market

9.3.6. Rest of Asia Pacific Human Organoids Market

9.4. Latin America Human Organoids Market

9.4.1. Brazil Human Organoids Market

9.4.2. Mexico Human Organoids Market

9.4.3. Rest of Latin America Human Organoids Market

9.5. Middle East & Africa Human Organoids Market

9.5.1. Saudi Arabia Human Organoids Market

9.5.2. South Africa Human Organoids Market

9.5.3. Rest of Middle East & Africa Human Organoids Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Key Company SWOT Analysis

10.1.1. Thermo Fisher Scientific

10.1.2. STEMCELL Technologies

10.1.3. Organoid Therapeutics

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. Thermo Fisher Scientific

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. STEMCELL Technologies

10.3.3. Organoid Therapeutics

10.3.4. Cellesce Ltd.

10.3.5. Hubrecht Organoid Technology

10.3.6. Corning Incorporated

10.3.7. QGel SA

10.3.8. Lonza Group AG

10.3.9. Merck KGaA

10.3.10. BioIVT

10.3.11. Axosim, Inc.

10.3.12. TissUse GmbH

10.3.13. DefiniGEN

10.3.14. CN Bio Innovations

10.3.15. 3D Biotek, LLC

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

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