

# **Global Hormone Replacement Therapy Market Size study, by Therapy Type (Estrogen Hormone Replacement Therapy, Human Growth Hormone Replacement Therapy, Thyroid Hormone Replacement Therapy, Testosterone Hormone Replacement Therapy, and Progesterone Hormone Replacement Therapy), Route of Administration (Oral, Parenteral, and Others), and Indication (Menopause, Hypothyroidism, Male Hypogonadism, Growth Hormone Deficiency, and Others) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/GF2C60FAD313EN.html>

Date: February 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GF2C60FAD313EN

## **Abstracts**

Global Hormone Replacement Therapy Market is valued approximately USD 31.06 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 5.1 % over the forecast period 2020-2027. Hormone replacement therapy (HRT) is hormone replacement therapy for natural hormones when the body does not produce enough hormones. For instance, thyroid patients and human growth hormone patients take hormone replacement therapy. In addition, HRT has been widely administered to menopausal women for the relief of symptoms such as hot flashes, night sweats, sleep disturbances, psychological and genito-urinary problems, and for the prevention of osteoporosis. In addition, as per National Heart, Lung, and Blood the study of 2,000 American women, aged 30 to 60, found that in 2019, almost 47 percent of the population experienced the effects of a hormonal imbalance. Further, the key factors contributing to the growth of the global demand for hormone replacement therapy include growing the prevalence of menopausal disorders and rising consciousness

among women about postmenopausal problems. Even as per “NCBI” in Nov 2020, approximately 1.3 million women undergo menopausal transition every year in the United States. It usually begins between the ages of 51 and 52. However, about 5% of women experience early menopause between the ages of 40 and 45. Furthermore, new hormone replacement therapy releases are projected to substantially contribute to the growth of the hormone replacement therapy industry. However, the high cost of treatment impedes the growth of the market over the forecast period of 2020-2027. Also, it is expected that the advent of bioidentical hormone replacement therapy and the use of telemedicine for hormone replacement therapy would provide a rewarding opportunity to broaden the global demand for hormone replacement therapy.

The regional analysis of global Hormone Replacement Therapy market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North American is the leading/significant region across the world in terms of market share owing to Increase in producers' releases of different generic hormone replacement therapy drugs, increase in target population and advances in drug delivery technologies, along with the production of new formulations. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as increased awareness of hormone replacement therapy, an unprecedented rise in the incidence of diabetes, and increased focus by healthcare providers in China, India, and Japan on reducing hormone deficiencies would create lucrative growth prospects for the Hormone Replacement Therapy market across Asia-Pacific region.

Major market player included in this report are:

Abbott Laboratories

Bayer AG

Eli Lilly and Company

F. Hoffmann-La Roche Ltd. (Genentech, Inc.)

Hisamitsu Pharmaceutical Co., Inc. (Noven Pharmaceuticals, Inc.)

Merck KGaA

Mylan N.V. (Viatris Inc.)

Novartis International AG

Novo Nordisk A/S

Pfizer Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Therapy Type:

- Estrogen Hormone Replacement Therapy
- Human Growth Hormone Replacement Therapy
- Thyroid Hormone Replacement Therapy
- Testosterone Hormone Replacement Therapy
- Progestogen Hormone Replacement Therapy

By Route of Administration:

- Oral
- Parenteral
- Others

By Indication:

- Menopause
- Hypothyroidism
- Male Hypogonadism
- Growth Hormone Deficiency
- Others

By Region:

- North America
  - U.S.
  - Canada
- Europe
  - UK
  - Germany
  - France
  - Spain
  - Italy
  - ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea

RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Hormone Replacement Therapy Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Hormone Replacement Therapy Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Hormone Replacement Therapy Market, by Therapy Type, 2018-2027 (USD Billion)
  - 1.2.3. Hormone Replacement Therapy Market, by Route of Administration, 2018-2027 (USD Billion)
  - 1.2.4. Hormone Replacement Therapy Market, by Indication, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL HORMONE REPLACEMENT THERAPY MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL HORMONE REPLACEMENT THERAPY MARKET DYNAMICS**

- 3.1. Hormone Replacement Therapy Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL HORMONE REPLACEMENT THERAPY MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL HORMONE REPLACEMENT THERAPY MARKET, BY THERAPY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Hormone Replacement Therapy Market by Therapy Type, Performance - Potential Analysis
- 5.3. Global Hormone Replacement Therapy Market Estimates & Forecasts by Therapy Type 2017-2027 (USD Billion)
- 5.4. Hormone Replacement Therapy Market, Sub Segment Analysis
  - 5.4.1. Estrogen Hormone Replacement Therapy
  - 5.4.2. Human Growth Hormone Replacement Therapy
  - 5.4.3. Thyroid Hormone Replacement Therapy
  - 5.4.4. Testosterone Hormone Replacement Therapy
  - 5.4.5. Progestogen Hormone Replacement Therapy

## **CHAPTER 6. GLOBAL HORMONE REPLACEMENT THERAPY MARKET, BY ROUTE OF ADMINISTRATION**

- 6.1. Market Snapshot
- 6.2. Global Hormone Replacement Therapy Market by Route of Administration, Performance - Potential Analysis
- 6.3. Global Hormone Replacement Therapy Market Estimates & Forecasts by Route of Administration 2017-2027 (USD Billion)
- 6.4. Hormone Replacement Therapy Market, Sub Segment Analysis
  - 6.4.1. Oral
  - 6.4.2. Parenteral

### 6.4.3. Others

## **CHAPTER 7. GLOBAL HORMONE REPLACEMENT THERAPY MARKET, BY INDICATION**

### 7.1. Market Snapshot

### 7.2. Global Hormone Replacement Therapy Market by Indication, Performance - Potential Analysis

### 7.3. Global Hormone Replacement Therapy Market Estimates & Forecasts by Indication 2017-2027 (USD Billion)

### 7.4. Hormone Replacement Therapy Market, Sub Segment Analysis

#### 7.4.1. Menopause

#### 7.4.2. Hypothyroidism

#### 7.4.3. Male Hypogonadism

#### 7.4.4. Growth Hormone Deficiency

#### 7.4.5. Others

## **CHAPTER 8. GLOBAL HORMONE REPLACEMENT THERAPY MARKET, REGIONAL ANALYSIS**

### 8.1. Hormone Replacement Therapy Market, Regional Market Snapshot

### 8.2. North America Hormone Replacement Therapy Market

#### 8.2.1. U.S. Hormone Replacement Therapy Market

##### 8.2.1.1. Therapy Type breakdown estimates & forecasts, 2017-2027

##### 8.2.1.2. Route of Administration breakdown estimates & forecasts, 2017-2027

##### 8.2.1.3. Indication breakdown estimates & forecasts, 2017-2027

#### 8.2.2. Canada Hormone Replacement Therapy Market

### 8.3. Europe Hormone Replacement Therapy Market Snapshot

#### 8.3.1. U.K. Hormone Replacement Therapy Market

#### 8.3.2. Germany Hormone Replacement Therapy Market

#### 8.3.3. France Hormone Replacement Therapy Market

#### 8.3.4. Spain Hormone Replacement Therapy Market

#### 8.3.5. Italy Hormone Replacement Therapy Market

#### 8.3.6. Rest of Europe Hormone Replacement Therapy Market

### 8.4. Asia-Pacific Hormone Replacement Therapy Market Snapshot

#### 8.4.1. China Hormone Replacement Therapy Market

#### 8.4.2. India Hormone Replacement Therapy Market

#### 8.4.3. Japan Hormone Replacement Therapy Market

#### 8.4.4. Australia Hormone Replacement Therapy Market

- 8.4.5. South Korea Hormone Replacement Therapy Market
- 8.4.6. Rest of Asia Pacific Hormone Replacement Therapy Market
- 8.5. Latin America Hormone Replacement Therapy Market Snapshot
  - 8.5.1. Brazil Hormone Replacement Therapy Market
  - 8.5.2. Mexico Hormone Replacement Therapy Market
- 8.6. Rest of The World Hormone Replacement Therapy Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Abbott Laboratories
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Bayer AG
  - 9.2.3. Eli Lilly and Company
  - 9.2.4. F. Hoffmann-La Roche Ltd. (Genentech, Inc.)
  - 9.2.5. Hisamitsu Pharmaceutical Co., Inc. (Noven Pharmaceuticals, Inc.)
  - 9.2.6. Merck KGaA
  - 9.2.7. Mylan N.V. (Viatris Inc.)
  - 9.2.8. Novartis International AG
  - 9.2.9. Novo Nordisk A/S
  - 9.2.10. Pfizer Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Hormone Replacement Therapy market, report scope
- TABLE 2. Global Hormone Replacement Therapy market estimates & forecasts by Region 2017-2027 (USD Billion)
- TABLE 3. Global Hormone Replacement Therapy market estimates & forecasts by Therapy Type 2017-2027 (USD Billion)
- TABLE 4. Global Hormone Replacement Therapy market estimates & forecasts by Route of Administration 2017-2027 (USD Billion)
- TABLE 5. Global Hormone Replacement Therapy market estimates & forecasts by Indication 2017-2027 (USD Billion)
- TABLE 6. Global Hormone Replacement Therapy market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 7. Global Hormone Replacement Therapy market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 8. Global Hormone Replacement Therapy market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 9. Global Hormone Replacement Therapy market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 10. Global Hormone Replacement Therapy market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 11. Global Hormone Replacement Therapy market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 12. Global Hormone Replacement Therapy market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 13. Global Hormone Replacement Therapy market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 14. Global Hormone Replacement Therapy market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 15. Global Hormone Replacement Therapy market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 16. U.S. Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 17. U.S. Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 18. U.S. Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 19. Canada Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Canada Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 21. Canada Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 22. UK Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. UK Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. UK Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. Germany Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Germany Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. Germany Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. RoE Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. RoE Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. RoE Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. China Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. China Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. China Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. India Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. India Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. India Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. Japan Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Japan Hormone Replacement Therapy market estimates & forecasts by

segment 2017-2027 (USD Billion)

TABLE 39. Japan Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. RoAPAC Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. RoAPAC Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 42. RoAPAC Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 43. Brazil Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 44. Brazil Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 45. Brazil Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. Mexico Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 47. Mexico Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 48. Mexico Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 49. RoLA Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 50. RoLA Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 51. RoLA Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. Row Hormone Replacement Therapy market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 53. Row Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. Row Hormone Replacement Therapy market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Hormone Replacement Therapy market

TABLE 56. List of primary sources, used in the study of global Hormone Replacement Therapy market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Hormone Replacement Therapy market, research methodology
- FIG 2. Global Hormone Replacement Therapy market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Hormone Replacement Therapy market, key trends 2019
- FIG 5. Global Hormone Replacement Therapy market, growth prospects 2020-2027
- FIG 6. Global Hormone Replacement Therapy market, porters 5 force model
- FIG 7. Global Hormone Replacement Therapy market, pest analysis
- FIG 8. Global Hormone Replacement Therapy market, value chain analysis
- FIG 9. Global Hormone Replacement Therapy market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Hormone Replacement Therapy market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Hormone Replacement Therapy market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Hormone Replacement Therapy market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Hormone Replacement Therapy market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Hormone Replacement Therapy market, regional snapshot 2017 & 2027
- FIG 15. North America Hormone Replacement Therapy market 2017 & 2027 (USD Billion)
- FIG 16. Europe Hormone Replacement Therapy market 2017 & 2027 (USD Billion)
- FIG 17. Asia pacific Hormone Replacement Therapy market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Hormone Replacement Therapy market 2017 & 2027 (USD Billion)
- FIG 19. Global Hormone Replacement Therapy market, company market share analysis (2019)

## I would like to order

Product name: Global Hormone Replacement Therapy Market Size study, by Therapy Type (Estrogen Hormone Replacement Therapy, Human Growth Hormone Replacement Therapy, Thyroid Hormone Replacement Therapy, Testosterone Hormone Replacement Therapy, and Progesterone Hormone Replacement Therapy), Route of Administration (Oral, Parenteral, and Others), and Indication (Menopause, Hypothyroidism, Male Hypogonadism, Growth Hormone Deficiency, and Others) and Regional Forecasts 2020-2027

Product link: <https://marketpublishers.com/r/GF2C60FAD313EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF2C60FAD313EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970