

Global Horizontal Directional Drilling Market Size study, by Type (Conventional, Rotary Steerable System), by Parts (Rigs, Pipes, Bits, Reamers), by Application (Onshore, Offshore), by End-User (Oil & Gas Extraction, Utility, Telecommunication) and Regional Forecasts 2021-2027

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Abstracts

Global Horizontal Directional Drilling Market is valued approximately USD 8.16 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 6.7% over the forecast period 2021-2027.

Horizontal Directional Drilling (HDD) is a method which involves the installing of underground pipelines, cables and service conduit through trenchless methods. In addition, it drills accurately along the chosen bore path and back ream the required pipe by the use of directional drilling machine and associated attachments.

Rising usage in underground drains and also it offers high degree of accuracy compared to the conventional methods which is a driving factor for the growth of the market.

In May 2021, American augers introduced a new European Electric drilling machine, which is environment-friendly. In June 2021, to increase the energy efficiency through carbon emissions portfolio, Baker Hughes Incorporate invested in Bio-methanation Technology. Electrochaea technology provided renewable CO₂ energy for low-quality grid, low-carbon dioxide (SNG), which contributed to a wide range of complex components, such as mobility and heating. Baker Hughes is anticipated to combine post-carbon dioxide capture technology with Electrochaea bio-methanation technology to develop and market an integrated carbon capture and utilization (CCU) solution. Heavy investing in renewable resources to reduce carbon footprints and dependence on fossil fuels is hampering the growth of the market. However, government regulations

regarding the extension of oil & gas exploration results in the growth of the market in forthcoming period.

The regional analysis of Global Horizontal Directional Drilling Market is considered for the key regions such Asia Pacific, North America, Europe, Latin America and Rest of the World.

Major market player included in this report are:

Nabors Industries Ltd

The Toro Company

The Charles Machine Works, Inc

Vermeer Corporation

Herrenknecht AG

XCMG Company

Prime Drilling GmbH

American Augers

Ditch Witch

Vermeer Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the Industrial within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product Partss of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Conventional

Rotary Steerable System

By Parts:

Rigs

Pipes

Bits

Reamers

By Application:

Onshore
Offshore

By End-user:
Oil & Gas Extraction
Utility
Telecommunication

By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoASIA PACIFIC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Horizontal Directional Drilling Market in Market Study:

Global Horizontal Directional Drilling Market Size study, by Type (Conventional, Rotary Steerable System), by...

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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