

# **Global Homeland Security & Emergency Management Market Size study, by System (Modeling and Simulation, Communication System, Rescue and Recovery System, Intelligence and Surveillance System, Detection and Monitoring System, Weapon System, Command and Control, Others), by Service (Cyber Security, CBRNE Security, Aviation Security, Maritime Security, Law Enforcement and Intelligence Gathering, Critical Infrastructure Security, Risk and Emergency Services, Border Security, Others), by End User (Homeland Security, Emergency Medical Services, Fire Fighting Services, Search and Rescue, Private & Perimeter Security) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Homeland Security & Emergency Management Market is valued at approximately USD 622.56 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.5% over the forecast period 2024-2032. Homeland Security & Emergency Management (HSEM) focuses on developing critical strategies and managing resources to protect people and infrastructure from major risks, analyze information, and respond to disasters and emergencies. This domain is central to administering civil responsibilities and regulations related to national security, leveraging advanced skills and competencies in real-world situations. The rising security concerns

amongst nations are expected to drive the global homeland security and emergency management market growth.

The increasing instability across the globe due to terrorist attacks and criminal activities has significantly raised the military sector's concern about emergencies. These activities necessitate emergency management procedures for critical situations such as hazardous material accidents, chemical explosions, and civil unrest. Moreover, biohazardous attacks involving the release of bacteria, viruses, and toxins are becoming more frequent, prompting the need for robust security measures. Terrorists are leveraging these transnational crimes to fund and support cross-border terrorist activities, escalating the demand for advanced prevention and incident management solutions to detect and mitigate biological, radiological, chemical, nuclear, or explosive threats.

The growing demand for situational and security awareness and the modernization of emergency services operations are propelling the market growth. Situational awareness enhances commanders' ability to process, identify, and analyze critical information during emergencies, driving the adoption of systems like radars, surveillance cameras, and drones. Initiatives such as the U.S. Next Generation First Responder (NGFR) Apex Program are working to ensure that first responders are better protected, connected, and aware during emergencies through advanced technology. Moreover, the advancements in surveillance technologies, increasing investments in homeland security, as well as the adoption of AI and situational awareness technologies present various lucrative opportunities over the forecast years.

However, the market faces challenges, including the slow implementation of security measures and the lack of proactive approaches. Privacy concerns, public protests, and delays in decision-making processes hinder the rapid adoption of homeland security solutions. Additionally, a lack of proactive measures, particularly in cyber security and emergency response, exacerbates these challenges, affecting market growth.

The key regions considered for the Global Homeland Security & Emergency Management Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global Homeland Security & Emergency Management Market in terms of revenue. The market growth in the region is being attributed to factors including high spending on upgrading security solutions and systems. The presence of key manufacturers such as Northrop Grumman Corporation, Raytheon Technologies Corporation, and Lockheed Martin Corporation is driving market growth in the U.S. Whereas, the market in Asia Pacific is anticipated to

grow at the fastest rate over the forecast period fueled by increasing investments in modernizing homeland forces and acquiring advanced technology, especially amidst ongoing conflicts such as the Russian invasion of Ukraine.

Major market player included in this report are:

BAE Systems Plc (U.K.)  
CACI International Inc. (U.S.)  
Collins Aerospace (U.S.)  
Elbit Systems Ltd. (Israel)  
General Dynamics Corporation (U.S.)  
L3Harris Technologies Inc. (U.S.)  
Lockheed Martin Corporation (U.S.)  
Northrop Grumman Corporation (U.S.)  
SAAB AB (Sweden)  
Thales Group (France)  
Raytheon Technologies Corporation  
Boeing Defense, Space & Security (BDS)  
Leidos Holdings, Inc.  
Honeywell International Inc.  
Cubic Corporation

The detailed segments and sub-segment of the market are explained below:

By System:

Modeling and Simulation  
Communication System  
Rescue and Recovery System  
Intelligence and Surveillance System  
Detection and Monitoring System  
Weapon System  
Command and Control  
Others

By Service:

Cyber Security  
CBRNE Security  
Aviation Security  
Maritime Security  
Law Enforcement and Intelligence Gathering  
Critical Infrastructure Security

Risk and Emergency Services  
Border Security  
Others  
By End User:

Homeland Security  
Emergency Medical Services  
Fire Fighting Services  
Search and Rescue  
Private & Perimeter Security  
By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

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