

Global Home Healthcare Software Market Size study with COVID-19 impact, by Software (Agency Management, Clinical Management, Consulting and Support Services, Hospice Software Solutions, Tele Health Solutions and Other Software), by Component (Software, Service and Others), by Mode of Delivery (Web based, cloud based and Others), End user (Rehab Centres , Hospice Care, Homecare Institutions and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Home Healthcare Software Market is valued approximately USD 7.26 Billion in 2019 and is anticipated to grow with a healthy growth rate of more than 13.40% over the forecast period 2020-2027. Home healthcare software is a user-friendly solution that offers healthcare information with zero error which helps in increasing the operational efficiency of the doctor. Also, it provides home care agencies and physicians to communicate effectively to enable standardize care to the patients. Such solutions offer healthcare professionals with real time information to deliver superior patient care. The global pandemic of COVID-19 escalates the demand for home healthcare software due to the primary focus of government towards coronavirus infected peoples. Also, initiatives taken by the people and government authorities to reduce corona spread leads to the home isolation and self-quarantine activities which significantly upsurge the demand for home healthcare software where doctors can monitor patient's health from clinics or hospital and suggest efficient treatments to the patients. Whereas, emergence of large health issues to the geriatric population and need for regular check-up of ageing population, stimulated the demand for home healthcare software. Therefore, rapid growth in ageing population and need for instant check on old peoples driving the

growth of market over the forecast years. For instance: According to World Health Organization, the number of people aged 65 or older is projected to grow from an estimated 524 million in 2010 to nearly 1.6 billion in 2050, with most of the increase in developing countries. In addition, presence of favorable government regulations regarding adoption of home healthcare software is driving the market growth over the forecast years. However, security concerns and growing incidence of data breach is hampering the growth of market over the forecast years.

The regional analysis of global Home Healthcare Software Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the rising growth in healthcare expenditure in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising ageing population would create lucrative growth prospects for the Home Healthcare Software Market across Asia-Pacific region.

Major market player included in this report are:

Allscripts Healthcare Solutions, Inc.
Cerner Corporation
Continulink Health Technologies, LLC.
Delta Health Technologies
Hearst Corporation
Healthmedx
Kinnser Software, Inc.
McKesson Corporation
Medical Information Technology, Inc.
Thornberry Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Software offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Software:

Agency Management
Clinical Management
Consulting and Support Services
Hospice Software Solutions
Tele Health Solutions
Other Software

By Component:

Software
Services
Other Components

By Mode of Delivery:

Web-based
Cloud based
Other Modes of Delivery

By End-user:

Rehab Centres
Hospice Care
Homecare Institutions
Other End-Users

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific

China
India

Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027

Target Audience of the Global Home Healthcare Software Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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Continulink Health Technologies, LLC.
Delta Health Technologies
Hearst Corporation
Healthmedx
Kinnser Software, Inc.
McKesson Corporation
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