

# **Global Home Dialysis Systems Market Size study, By Type (Hemodialysis, Peritoneal Dialysis), By Product (Device, Consumables), By Treatment (Acute Kidney Disease, Chronic Kidney Disease), and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Home Dialysis Systems Market is valued at approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Home hemodialysis (HHD) is the modality of hemodialysis that enables patients to receive treatment at their homes. Dialysis is a procedure of removing waste products like creatinine and urea from the blood because of the abnormal functioning of the kidney. The dialysis machine removes additional waste and fluids from the blood and returns the clean blood to the body. The rising number of diabetes patients, the growing geriatric population, coupled with the shortage of organ donors are the prominent factors excelling the market growth across the globe. For instance, according to the International Diabetic Federation (IDF), in 2019, there were nearly 463 million adults aged between 20-79 years were suffering from diabetes. Also, the figure is projected to reach around 700 million by 2045. Thereby, the rising incidences of diabetes among the population is surging the demand for the Home Dialysis Systems, which is creating lucrative opportunities for the market growth. However, risk and complications associated with dialysis and growing issues with product approval & commercialization impede the growth of the market over the forecast period of 2022-2028. Also, the rising introduction of technologically advanced products and increasing healthcare expenditures are anticipated to act as catalyzing factors for the market demand during the forecast period.

The key regions considered for the global Home Dialysis Systems Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North

America is the leading region across the world in terms of market share owing to the growing investments by governments in the development of innovative medical devices and presence of favorable reimbursement scenarios. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the increasing incidence of chronic kidney diseases (CKD), as well as growing geriatric population, would create lucrative growth prospects for the Home Dialysis Systems Market across the Asia-Pacific region.

Major market players included in this report are:

B Fresenius Medical Care  
Cantel Medical.  
Baxter International Inc.  
Europlaz Technologies Ltd.  
Quanta Dialysis Technologies  
Outset Medical  
AWAK Technologies  
DaVita  
Rockwell Medical, Inc.  
Becton, Dickinson and Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Hemodialysis  
Peritoneal Dialysis

By Product:

Device  
Consumables

By Treatment:

Acute Kidney Disease  
Chronic Kidney Disease

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Home Dialysis Systems Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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