

Global Home Decontamination Services Market Size study, by Type (Biohazard Cleaning, Infection prevention and control, Others) by End User (Apartments, Independent House, Vilas) and Regional Forecasts 2022-2032

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Abstracts

Global Home Decontamination Services Market is valued approximately USD 2.65 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.10% over the forecast period 2024-2032. Home decontamination services are professional cleaning and disinfection services aimed at eliminating harmful pathogens, contaminants, and allergens from residential environments. These services are designed to provide a safe and healthy living environment by targeting areas prone to bacterial, viral, or fungal contamination. Home decontamination typically involves a thorough cleaning of surfaces, furniture, and fixtures using specialized equipment and disinfectants that are effective against a wide range of microorganisms. Furthermore, there is an increasing emphasis on health and wellness in residential environments, driving demand for home decontamination services. Consumers are prioritizing services that promote a clean and healthy living environment to safeguard against infectious diseases and allergens which is gaining momentum in Global Home Decontamination Services Market.

The Global Home Decontamination Services Market is driven by heightened awareness of the importance of cleanliness and hygiene in residential environments, leading to increased demand for professional home decontamination services. Consumers are seeking effective solutions to sanitize their homes and reduce the risk of viral transmission, driving market growth. Furthermore, technological advancements in cleaning equipment and disinfection techniques are making home decontamination services more efficient and effective. Innovations such as electrostatic sprayers, UV-C

disinfection devices, and ozone generators are gaining popularity for their ability to kill germs and pathogens effectively. Moreover, increasing disposable incomes and changing lifestyles are driving the adoption of outsourcing home cleaning tasks to professional service providers. In addition, government regulations and guidelines emphasizing the importance of sanitation and disinfection are encouraging consumers to invest in professional cleaning services to maintain healthy living spaces. However, high cost of home decontamination services and availability of do-it-yourself (DIY) cleaning products is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Home Decontamination Services market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the dominating regional market in terms of revenue. The growth of the U.S. home decontamination services market can be attributed to the widespread adoption of home care services and the rise of dual-income households. With more families balancing two incomes, there's a noticeable shift in residential consumer lifestyles. This change has led to an increased demand for home decontamination services as households seek to maintain clean and sanitized living environments amidst their busy schedules. Furthermore, the market in Asia Pacific, on the other hand, is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Shiny Carpet Cleaning
The Terminix International Company Limited
JP McHale Pest Management, LLC
Bio Decontamination Ltd.
Rentokil Initial plc
NYC Steam Cleaning
Stratus Building Solutions
EnviroServe
Ecosense Sustainable Solution Pvt Ltd
EverWell Health Solution Pvt Ltd

The detailed segments and sub-segment of the market are explained below:

By Type

Biohazard Cleaning
Infection prevention and control

Others

By End User:

Apartments

Independent House

Vilas

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major regions.
Competitive landscape with information on major players in the market.
Analysis of key business strategies and recommendations on future market approach.
Analysis of competitive structure of the market.
Demand side and supply side analysis of the market.

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