

Global Histology and Cytology Market Size study, by Type of Examination (Histology, Cytology), by Product (Instruments and Analysis Software System, Consumable and Reagents), by End-User (Life Sciences, Clinical Diagnostics) and Regional Forecasts 2020-2026

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Abstracts

Global Histology and Cytology Market is valued approximately at USD 12.5 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 13.5% over the forecast period 2020-2026. Histology and cytology are the scientific medical specialty that is concerned with the diagnosis of diseases and other conditions. Histology is the study of the microscopic anatomy of cells and human tissues, including the structure and function. Whereas, cytology is a branch of life science that is emphasized with the study of human cells in terms of function, structure, and chemistry. The relevant tests are executed by placing the contaminated tissue or cell sample in an electron microscope or a light microscope that allows the scientists to examine the sample microscopic anatomy. Increase in prevalence of cancer, technological advancements in diagnostic and molecular techniques, rising standardization of pathological laboratories and favorable reimbursements for cancer screening and laboratory tests are the few factors responsible for high CAGR of the market over the forecast period. According to the International Agency for Research on Cancer (IARC), in 2018, there were around 17.0 million new cancer cases and 9.5 million cancer deaths registered throughout the world. Also, the global burden of cancer is expected to grow to almost 27.5 million new cancer cases and 16.3 million cancer deaths by 2040. This, in turn, is expected to accelerate the demand for Histology and Cytology, thus contributing to the growth of the global market. However, safety and diagnostic accuracy issues and lack of awareness among the public for diagnostic tests are the few factors expected to hamper the growth



of the market over the forecast period of 2020-2026.

The regional analysis of global Histology and Cytology market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the increasing cancer incidence rate, favorable government reimbursement policies, and the availability of sophisticated healthcare infrastructure in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2026, due to growing geriatric population, rising cancer incidence and increase in awareness about cancer screening in the developing economies, such as India and China.

Major market player included in this report are:

Hologic, Inc.

F. Hoffmann-La Roche Ltd.

Abbott Laboratories

Becton, Dickinson & Company

Danaher Corporation

Merck KGaA

Thermo Fisher Scientific, Inc.

Sysmex Corporation

Trivitron Healthcare

Koninklijke Philips N.V.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type of Examination:

Histology

Cytology



By Product:

Instruments and Analysis Software System Consumable and Reagents

By End-User:

Life Sciences

Clinical Diagnostics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017, 2018

Base year - 2019

Forecast period - 2020 to 2026

Target Audience of the Global Histology and Cytology Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2026 (USD Billion)
- 1.2.1. Histology and Cytology Market, by Region, 2018-2026 (USD Billion)
- 1.2.2. Histology and Cytology Market, by Type of Examination, 2018-2026 (USD Billion)
 - 1.2.3. Histology and Cytology Market, by Product, 2018-2026 (USD Billion)
 - 1.2.4. Histology and Cytology Market, by End-User, 2018-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL HISTOLOGY AND CYTOLOGY MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL HISTOLOGY AND CYTOLOGY MARKET DYNAMICS

- 3.1. Histology and Cytology Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL HISTOLOGY AND CYTOLOGY MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants



- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis
- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, BY TYPE OF EXAMINATION

- 5.1. Market Snapshot
- 5.2. Global Histology and Cytology Market by Type of Examination, Performance Potential Analysis
- 5.3. Global Histology and Cytology Market Estimates & Forecasts by Type of Examination 2016-2026 (USD Billion)
- 5.4. Histology and Cytology Market, Sub Segment Analysis
 - 5.4.1. Histology
 - 5.4.2. Cytology

CHAPTER 6. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Histology and Cytology Market by Product, Performance Potential Analysis
- 6.3. Global Histology and Cytology Market Estimates & Forecasts by Product 2016-2026 (USD Billion)
- 6.4. Histology and Cytology Market, Sub Segment Analysis
 - 6.4.1. Instruments and Analysis Software System
 - 6.4.2. Consumable and Reagents

CHAPTER 7. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, BY END-USER

- 7.1. Market Snapshot
- 7.2. Global Histology and Cytology Market by End-User, Performance Potential Analysis
- 7.3. Global Histology and Cytology Market Estimates & Forecasts by End-User



2016-2026 (USD Billion)

- 7.4. Histology and Cytology Market, Sub Segment Analysis
 - 7.4.1. Life Sciences
 - 7.4.2. Clinical Diagnostics

CHAPTER 8. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, REGIONAL ANALYSIS

- 8.1. Histology and Cytology Market, Regional Market Snapshot
- 8.2. North America Histology and Cytology Market
 - 8.2.1. U.S. Histology and Cytology Market
 - 8.2.1.1. Type of Examination breakdown estimates & forecasts, 2016-2026
 - 8.2.1.2. Product breakdown estimates & forecasts, 2016-2026
 - 8.2.1.3. End-User breakdown estimates & forecasts, 2016-2026
 - 8.2.2. Canada Histology and Cytology Market
- 8.3. Europe Histology and Cytology Market Snapshot
 - 8.3.1. U.K. Histology and Cytology Market
 - 8.3.2. Germany Histology and Cytology Market
 - 8.3.3. Rest of Europe Histology and Cytology Market
- 8.4. Asia-Pacific Histology and Cytology Market Snapshot
 - 8.4.1. China Histology and Cytology Market
 - 8.4.2. India Histology and Cytology Market
 - 8.4.3. Japan Histology and Cytology Market
 - 8.4.4. Rest of Asia Pacific Histology and Cytology Market
- 8.5. Latin America Histology and Cytology Market Snapshot
 - 8.5.1. Brazil Histology and Cytology Market
 - 8.5.2. Mexico Histology and Cytology Market
- 8.6. Rest of The World Histology and Cytology Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Hologic, Inc.
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments



- 9.2.2. F. Hoffmann-La Roche Ltd.
- 9.2.3. Abbott Laboratories
- 9.2.4. Becton, Dickinson & Company
- 9.2.5. Danaher Corporation
- 9.2.6. Merck KGaA
- 9.2.7. Thermo Fisher Scientific, Inc.
- 9.2.8. Sysmex Corporation
- 9.2.9. Trivitron Healthcare
- 9.2.10. Koninklijke Philips N.V.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL HISTOLOGY AND CYTOLOGY MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL HISTOLOGY AND CYTOLOGY MARKET

TABLE 3. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY TYPE OF EXAMINATION 2016-2026 (USD BILLION)

TABLE 8. GLOBAL HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY PRODUCT 2016-2026 (USD BILLION)

TABLE 9. GLOBAL HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY END-USER 2016-2026 (USD BILLION)

TABLE 10. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)



TABLE 20. U.S. HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. U.S. HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. U.S. HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 23. CANADA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. CANADA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. CANADA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 26. UK HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 27. UK HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. UK HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 29. GERMANY HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 30. GERMANY HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. GERMANY HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 32. ROE HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 33. ROE HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. ROE HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 35. CHINA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 36. CHINA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. CHINA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 38. INDIA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 39. INDIA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES &



FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 40. INDIA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 41. JAPAN HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 42. JAPAN HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 43. JAPAN HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 44. ROAPAC HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 45. ROAPAC HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. ROAPAC HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 47. BRAZIL HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 48. BRAZIL HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. BRAZIL HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 50. MEXICO HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 51. MEXICO HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. MEXICO HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 53. ROLA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 54. ROLA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROLA HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 56. ROW HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 57. ROW HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 58. ROW HISTOLOGY AND CYTOLOGY MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)







List Of Figures

LIST OF FIGURES

- FIG 1. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, KEY TRENDS 2019
- FIG 5. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, GROWTH PROSPECTS 2020-2026
- FIG 6. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, PEST ANALYSIS
- FIG 8. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL HISTOLOGY AND CYTOLOGY MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, REGIONAL SNAPSHOT 2016 & 2026
- FIG 15. NORTH AMERICA HISTOLOGY AND CYTOLOGY MARKET 2016 & 2026 (USD BILLION)
- FIG 16. EUROPE HISTOLOGY AND CYTOLOGY MARKET 2016 & 2026 (USD BILLION)
- FIG 17. ASIA PACIFIC HISTOLOGY AND CYTOLOGY MARKET 2016 & 2026 (USD BILLION)
- FIG 18. LATIN AMERICA HISTOLOGY AND CYTOLOGY MARKET 2016 & 2026 (USD BILLION)
- FIG 19. GLOBAL HISTOLOGY AND CYTOLOGY MARKET, COMPANY MARKET SHARE ANALYSIS (2019)



COMPANIES MENTIONED

Hologic, Inc.
F. Hoffmann-La Roche Ltd.
Abbott Laboratories
Becton, Dickinson & Company
Danaher Corporation
Merck KGaA
Thermo Fisher Scientific, Inc.
Sysmex Corporation
Trivitron Healthcare
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