

Global High Voltage Cables and Accessories Market Size study & Forecast, by Product Type (Cables, Accessories), by Voltage (72.5 kV, 123 kV, 145 kV, 170 kV, 245 kV, 400 kV and above), by Installation (Overhead, Underground, Submarine), by Conductor Type (Copper, Aluminum), by End User (Power Utilities, Renewables, Industrial), and Regional Analysis, 2023-2030

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Abstracts

Global High Voltage Cables and Accessories Market is valued approximately USD 37.9 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.6% over the forecast period 2023-2030. High voltage cables and accessories refer to specialized components used in the transmission and distribution of electricity at high voltage levels. These cables are accompanied by accessories such as cable joints, terminations, connectors, insulators, and other supporting equipment that ensure proper installation, connectivity, and reliability of the high voltage cable systems. These components play a critical role in facilitating the efficient and safe transmission of electricity, particularly in applications involving renewable energy integration, grid expansion, industrial electrification, and infrastructure development. The factors driving the growth of the market are rising focus on renewable energy sources and increasing investment in Power Transmission and Distribution.

According to International Renewable Energy Agency, 2022 has seen the largest increase in renewable energy capacity to date- the world added nearly 295 GW of renewable energy, increasing the stock of renewable energy by 9.6% and contributing an unprecedented 83% of global power additions. The growth of solar and wind power,

as well as the continued decommissioning of fossil fuel power plants in several major economies, are largely to blame. Another factor is increasing investment in Power Transmission and Distribution as it will support the demand for high voltage cables and accessories as part of grid infrastructure enhancement projects. Moreover, increasing adoption of Electric Vehicles (EVs) and advancements in high voltage cable technology may create abundant opportunities in the market. However, the high cost of High Voltage Cables and Accessories and intense competition from alternative technologies such as overhead lines, underground lines and wireless power transmission stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global High Voltage Cables and Accessories Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the region's oil and gas development operations as well as the continuing replacement of outdated high voltage cable grids. However, Asia Pacific is expected to become the fastest growing during the forecast period, owing to factors such as industrialization, urbanization, smart grids, power transmission and distribution infrastructure projects, power generation, and investments in T&D infrastructure.

Major market player included in this report are:

Prysmian Group

Sumitomo Electric Industries Ltd.

LS Cable & System Ltd.

Taihan Cable & Solution Co., Ltd.

Elsewedy Electric Company

PFISTERER Holding AG

Brugg Kabel AG

Southwire Company, LLC

Tele-Fonika Kable SA

Synergy Cables

Recent Developments in the Market:

In May 2023, Prysmian Group made an announcement that a contract worth more than USD 864.9 million was successfully acquired. This agreement relates to the creation of a fresh project for power interconnection between France and Spain that will be executed for INELFE.

In April 2023, Sumitomo Electric Industries, Ltd. announced to expand its power cable facility in the Scottish Highlands, UK.

Global High Voltage Cables and Accessories Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product Type, Voltage, Installation, Conductor Type, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Cables

Accessories

By Voltage:

72.5 kV

123 kV

145 kV

170 kV

245 kV

400 kV and above

By Installation:

Overhead

Underground

Submarine

By Conductor Type:

Copper

Aluminium

By End User:

Power Utilities

Renewables

Industrial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa
Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. High Voltage Cables and Accessories Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. High Voltage Cables and Accessories Market, by Product Type, 2020-2030 (USD Billion)
 - 1.2.3. High Voltage Cables and Accessories Market, by Voltage, 2020-2030 (USD Billion)
 - 1.2.4. High Voltage Cables and Accessories Market, by Installation, 2020-2030 (USD Billion)
 - 1.2.5. High Voltage Cables and Accessories Market, by Conductor Type, 2020-2030 (USD Billion)
 - 1.2.6. High Voltage Cables and Accessories Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET DYNAMICS

- 3.1. High Voltage Cables and Accessories Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising focus on renewable energy sources
 - 3.1.1.2. Increasing investment in Power Transmission and Distribution

3.1.2. Market Challenges

3.1.2.1. High Cost of High Voltage Cables and Accessories

3.1.2.2. Intense competition from alternative technologies

3.1.3. Market Opportunities

3.1.3.1. Increasing adoption of Electric Vehicles (EVs)

3.1.3.2. Advancements in high voltage cable technology

CHAPTER 4. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.2. Porter's 5 Force Impact Analysis

4.3. PEST Analysis

4.3.1. Political

4.3.2. Economical

4.3.3. Social

4.3.4. Technological

4.3.5. Environmental

4.3.6. Legal

4.4. Top investment opportunity

4.5. Top winning strategies

4.6. COVID-19 Impact Analysis

4.7. Disruptive Trends

4.8. Industry Expert Perspective

4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET, BY PRODUCT TYPE

5.1. Market Snapshot

5.2. Global High Voltage Cables and Accessories Market by Product Type, Performance - Potential Analysis

5.3. Global High Voltage Cables and Accessories Market Estimates & Forecasts by Product Type 2020-2030 (USD Billion)

5.4. High Voltage Cables and Accessories Market, Sub Segment Analysis

5.4.1. Cables

5.4.2. Accessories

CHAPTER 6. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET, BY VOLTAGE

6.1. Market Snapshot

6.2. Global High Voltage Cables and Accessories Market by Voltage, Performance - Potential Analysis

6.3. Global High Voltage Cables and Accessories Market Estimates & Forecasts by Voltage 2020-2030 (USD Billion)

6.4. High Voltage Cables and Accessories Market, Sub Segment Analysis

6.4.1. 72.5 kV

6.4.2. 123 kV

6.4.3. 145 kV

6.4.4. 170 kV

6.4.5. 245 kV

6.4.6. 400 kV and above

CHAPTER 7. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET, BY INSTALLATION

7.1. Market Snapshot

7.2. Global High Voltage Cables and Accessories Market by Installation, Performance - Potential Analysis

7.3. Global High Voltage Cables and Accessories Market Estimates & Forecasts by Installation 2020-2030 (USD Billion)

7.4. High Voltage Cables and Accessories Market, Sub Segment Analysis

7.4.1. Overhead

7.4.2. Underground

7.4.3. Submarine

CHAPTER 8. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET, BY CONDUCTOR TYPE

8.1. Market Snapshot

8.2. Global High Voltage Cables and Accessories Market by Conductor Type, Performance - Potential Analysis

8.3. Global High Voltage Cables and Accessories Market Estimates & Forecasts by Conductor Type 2020-2030 (USD Billion)

8.4. High Voltage Cables and Accessories Market, Sub Segment Analysis

8.4.1. Copper

8.4.2. Aluminium

CHAPTER 9. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET, BY END USER

9.1. Market Snapshot

9.2. Global High Voltage Cables and Accessories Market by End User, Performance - Potential Analysis

9.3. Global High Voltage Cables and Accessories Market Estimates & Forecasts by End User 2020-2030 (USD Billion)

9.4. High Voltage Cables and Accessories Market, Sub Segment Analysis

9.4.1. Power Utilities

9.4.2. Renewables

9.4.3. Industrial

CHAPTER 10. GLOBAL HIGH VOLTAGE CABLES AND ACCESSORIES MARKET, REGIONAL ANALYSIS

10.1. Top Leading Countries

10.2. Top Emerging Countries

10.3. High Voltage Cables and Accessories Market, Regional Market Snapshot

10.4. North America High Voltage Cables and Accessories Market

10.4.1. U.S. High Voltage Cables and Accessories Market

10.4.1.1. Product Type breakdown estimates & forecasts, 2020-2030

10.4.1.2. Voltage breakdown estimates & forecasts, 2020-2030

10.4.1.3. Installation breakdown estimates & forecasts, 2020-2030

10.4.1.4. Conductor Type breakdown estimates & forecasts, 2020-2030

10.4.1.5. End User breakdown estimates & forecasts, 2020-2030

10.4.2. Canada High Voltage Cables and Accessories Market

10.5. Europe High Voltage Cables and Accessories Market Snapshot

10.5.1. U.K. High Voltage Cables and Accessories Market

10.5.2. Germany High Voltage Cables and Accessories Market

10.5.3. France High Voltage Cables and Accessories Market

10.5.4. Spain High Voltage Cables and Accessories Market

10.5.5. Italy High Voltage Cables and Accessories Market

- 10.5.6. Rest of Europe High Voltage Cables and Accessories Market
- 10.6. Asia-Pacific High Voltage Cables and Accessories Market Snapshot
 - 10.6.1. China High Voltage Cables and Accessories Market
 - 10.6.2. India High Voltage Cables and Accessories Market
 - 10.6.3. Japan High Voltage Cables and Accessories Market
 - 10.6.4. Australia High Voltage Cables and Accessories Market
 - 10.6.5. South Korea High Voltage Cables and Accessories Market
 - 10.6.6. Rest of Asia Pacific High Voltage Cables and Accessories Market
- 10.7. Latin America High Voltage Cables and Accessories Market Snapshot
 - 10.7.1. Brazil High Voltage Cables and Accessories Market
 - 10.7.2. Mexico High Voltage Cables and Accessories Market
- 10.8. Middle East & Africa High Voltage Cables and Accessories Market
 - 10.8.1. Saudi Arabia High Voltage Cables and Accessories Market
 - 10.8.2. South Africa High Voltage Cables and Accessories Market
 - 10.8.3. Rest of Middle East & Africa High Voltage Cables and Accessories Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Key Company SWOT Analysis
 - 11.1.1. Company
 - 11.1.2. Company
 - 11.1.3. Company
- 11.2. Top Market Strategies
- 11.3. Company Profiles
 - 11.3.1. Prysmian Group
 - 11.3.1.1. Key Information
 - 11.3.1.2. Overview
 - 11.3.1.3. Financial (Subject to Data Availability)
 - 11.3.1.4. Product Summary
 - 11.3.1.5. Recent Developments
 - 11.3.2. Sumitomo Electric Industries Ltd.
 - 11.3.3. LS Cable & System Ltd.
 - 11.3.4. Taihan Cable & Solution Co., Ltd.
 - 11.3.5. Elsewedy Electric Company
 - 11.3.6. PFISTERER Holding AG
 - 11.3.7. Brugg Kabel AG
 - 11.3.8. Southwire Company, LLC
 - 11.3.9. Tele-Fonika Kable SA
 - 11.3.10. Synergy Cables

CHAPTER 12. RESEARCH PROCESS

12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

12.2. Research Attributes

12.3. Research Assumption

12. List of Tables

TABLE 1. Global High Voltage Cables and Accessories Market, report scope

TABLE 2. Global High Voltage Cables and Accessories Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global High Voltage Cables and Accessories Market estimates & forecasts by Product Type 2020-2030 (USD Billion)

TABLE 4. Global High Voltage Cables and Accessories Market estimates & forecasts by Voltage 2020-2030 (USD Billion)

TABLE 5. Global High Voltage Cables and Accessories Market estimates & forecasts by Installation 2020-2030 (USD Billion)

TABLE 6. Global High Voltage Cables and Accessories Market estimates & forecasts by Conductor Type 2020-2030 (USD Billion)

TABLE 7. Global High Voltage Cables and Accessories Market estimates & forecasts by End User 2020-2030 (USD Billion)

TABLE 8. Global High Voltage Cables and Accessories Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global High Voltage Cables and Accessories Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global High Voltage Cables and Accessories Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global High Voltage Cables and Accessories Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global High Voltage Cables and Accessories Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global High Voltage Cables and Accessories Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global High Voltage Cables and Accessories Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global High Voltage Cables and Accessories Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global High Voltage Cables and Accessories Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. Global High Voltage Cables and Accessories Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. U.S. High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. U.S. High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. Canada High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. Canada High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. UK High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. UK High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. Germany High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. Germany High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. France High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. France High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Italy High Voltage Cables and Accessories Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 35. Italy High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. Spain High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. Spain High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. RoE High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. RoE High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. RoE High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. China High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. China High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. India High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. India High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. Japan High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. Japan High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. South Korea High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. South Korea High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. Australia High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. Australia High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. RoAPAC High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. RoAPAC High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Brazil High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Brazil High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. Mexico High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. Mexico High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. RoLA High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. RoLA High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoLA High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. Saudi Arabia High Voltage Cables and Accessories Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 70. South Africa High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. RoMEA High Voltage Cables and Accessories Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 72. 12. List of secondary sources, used in the study of global High Voltage Cables and Accessories Market

TABLE 73. 12. List of primary sources, used in the study of global High Voltage Cables

and Accessories Market

TABLE 74. Years considered for the study

TABLE 75. Exchange rates considered

12. List of tables and figures and dummy in nature, final lists may vary in the final deliverable

12. List of figures

FIG 1. Global High Voltage Cables and Accessories Market, research methodology

FIG 2. Global High Voltage Cables and Accessories Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global High Voltage Cables and Accessories Market, key trends 2022

FIG 5. Global High Voltage Cables and Accessories Market, growth prospects 2023-2030

FIG 6. Global High Voltage Cables and Accessories Market, porters 5 force model

FIG 7. Global High Voltage Cables and Accessories Market, pest analysis

FIG 8. Global High Voltage Cables and Accessories Market, value chain analysis

FIG 9. Global High Voltage Cables and Accessories Market by segment, 2020 & 2030 (USD Billion)

FIG 10. Global High Voltage Cables and Accessories Market by segment, 2020 & 2030 (USD Billion)

FIG 11. Global High Voltage Cables and Accessories Market by segment, 2020 & 2030 (USD Billion)

FIG 12. Global High Voltage Cables and Accessories Market by segment, 2020 & 2030 (USD Billion)

FIG 13. Global High Voltage Cables and Accessories Market by segment, 2020 & 2030 (USD Billion)

FIG 14. Global High Voltage Cables and Accessories Market, regional snapshot 2020 & 2030

FIG 15. North America High Voltage Cables and Accessories Market 2020 & 2030 (USD Billion)

FIG 16. Europe High Voltage Cables and Accessories Market 2020 & 2030 (USD Billion)

FIG 17. Asia Pacific High Voltage Cables and Accessories Market 2020 & 2030 (USD Billion)

FIG 18. Latin America High Voltage Cables and Accessories Market 2020 & 2030 (USD Billion)

FIG 19. Middle East & Africa High Voltage Cables and Accessories Market 2020 & 2030 (USD Billion)

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