

Global High Pressure Washer Market By Product (Portable, Stationary), By PSI (0 - 1,500, 1,500-3,000, 3,001-6,000, 6,001-10,000, above 10,000), By Temperature (Hot, Cold), By Driving Force (Gas, Electric, Others), By Application (Construction, Municipality, Mining, Agriculture, Commercial Vehicle Cleaning Centers, Oil & Gas, Janitorial, Homeowner, Food & Pharmaceuticals), and Regional Forecasts 2021-2027

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Abstracts

Global High Pressure Washer Market is valued approximately at USD 1.92 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 3.4% over the forecast period 2021-2027. The high pressure washers are used to remove loose paint, mold, grim, dust, mud, chewing gum and dirt from Concrete surfaces, vehicles and buildings. The rising demand for equipment to remove dirt and grease from metals, woods and concrete is fueling the market size because the washer is used to prepare surfaces before final coating or varnishing. Also, high pressure reduces the manual effort and enhances cleaning efficiency and accesses the areas which are difficult to reach such as cracks, corners and overhangs is driving the market growth. However, noise emission by the pressure washers is restraining the market and also availability of alternative cleaning methods such as sandblasting and foam-based cleaning industrial applications will restrain the market. Increasing awareness regarding water preservation will give opportunities to the market in the coming years because the pressure is more efficient and consumes less water as compared to standard garden hose. According to the Maryland Department of Environment, a pressure washer consumes only 2-5 gallons of water per minute as compared to the standard garden hose which consumes



10 gallons per minute. Also, government initiatives spreading awareness regarding water conservation is expected to increase the market in the forecasted period.

The key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World are considered for the regional analysis of global High Pressure Washer market. North America is the leader in the market with 35% share in 2018 and will grow with a significant CAGR in the forecasted period. US is the major contributor to the region because of high usage of different types of pressure washer for various purposes such as car washing, grill washing and patio washing and high spending power of the consumer group are driving the market in the region. Asia Pacific is expected to grow with a faster pace in the significant period because of high demand from developing countries such as India and China. Also, changing lifestyle and increasing disposable income are expected to drive the growth in the region.

Major market player included in this report are

Josef Kr?nzle

Alkota

Briggs & Stratton Corporation

Annovi Reverberi

Techtronic Industries

Deere & Company

Generac Holdings

Husqvarna AB

The Bosch Group.

Revive Powerwashing Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Product:

Portable

Stationary



By Temperature:

Hot
Cold
By PSI:
0 - 1,500
1,500 - 3,000
3,001 - 6,000
6,001 - 10,000
Above 10,000
By Driving Force:
Gas
Electric
Others
By Application:
Construction
Municipal
Mining
Agriculture
CVCC
Oil & gas
Janitorial industry
Homeowner
Food & pharma
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE



Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year - 2018, 2019

Base year - 2020

Investors

Forecast period – 2021 to 2027.

Target Audience of the Global High Pressure Washer Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers



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