

Global High Pressure Processing Equipment Market Size study & Forecast, by Application (Fruits & Vegetables, Juice & Beverages, Meat, Sea Food, Other) By Product Type (Below 100 Liters, 100 Litres-300 Liters, above 300 Liters) By Vessel Arrangement (Vertical, Horizontal) and Regional Analysis, 2023-2030

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Abstracts

Global High Pressure Processing Equipment Market is valued approximately at USD 296.01 million in 2022 and is anticipated to grow with a healthy growth rate of more than 12.8% over the forecast period 2023-2030. High Pressure Processing Equipment is a technology used in the food industry to extend the shelf life of food products while maintaining their freshness, flavor, and nutritional content. HPP involves subjecting packaged food products to extremely high pressures for a certain period of time. This process effectively kills harmful bacteria, molds, and yeast, thereby preserving the food without the need for heat or chemical additives. The High-Pressure Processing Equipment market is expanding because of factors such as rising demand for food and beverages and increasing consumption of processed meat. High Pressure Processing Equipment is commonly used for a variety of food products, including juices, seafood, fruits, vegetables, and ready-to-eat meals. It is favored by manufacturers and consumers alike for its ability to maintain the quality and freshness of foods without compromising safety or nutritional value. As a result, the demand of High-Pressure Processing Equipment has progressively increased in the international market during the forecast period 2023-2030.

Consumers are becoming more conscious of the ingredients of the food and beverages they consume. HPP allows manufacturers to produce products without the need for

preservatives or additives, aligning with the clean label trend. According to the Statista, the global Food & Drink market accounts USD 1.25 billion in 2020 and projected to reach up to USD 3.80 billion by the year 2027. Furthermore, high pressure processing helps extend the shelf life of food and beverages without compromising their quality or nutritional value. Another important factor driving the High-Pressure Processing Equipment market is increasing consumption of processed meat. High Pressure Processing enables manufacturers to innovate and develop a wider range of processed meat products to cater to evolving consumer preferences and dietary trends. In addition, as per Statista, the global Processed Meat market accounts USD 278.30 billion in 2020 and projected to reach up to USD 425.40 billion by the year 2028. Moreover, growing concerns about safety and extending shelf life of products and technological advancements associated to high-pressure processing equipment is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, the high initial cost of high-pressure processing equipment and lack of operational expertise is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global High Pressure Processing Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the increasing demand for ready to eat food and growing adoption of innovative food processing technologies in the region. Continuous advancement in HPP technology have made it more efficient, cost-effective, and adaptable to various food products. These advancement include improvements in equipment design, automation, and integration with other processing technologies. Such advancement make HPP equipment more attractive to food manufacturers seeking to improve their processing capabilities. The region's dominant performance is anticipated to propel the overall demand of High-Pressure Processing Equipment. Furthermore, Asia Pacific is expected to grow with the fastest CAGR during the forecast period, owing to factors such as growing awareness regarding foodborne illness in the region. Consumers are increasingly seeking fresh and minimally processed food products due to health concerns. HPP allows food manufacturers to extend the shelf life of perishable products without compromising on their nutritional value, taste, or texture. This enables the production of minimally processed foods that meet consumer demand for safer food options.

Major market player included in this report are:

Avure Technologies Inc

Hiperbaric SA

BaoTou KeFa High Pressure echnology Co., Ltd

CHIC FresherTech Co., Ltd.

Kobe Steel Ltd

MULTIVAC Sepp Haggenm?ller SE & Co. KG

Stansted Fluid Power Ltd

Universal Pasteurization Company, LLC

Resato International BV

ThyssenKrupp AG

Recent Developments in the Market:

In September 2023, Hiperbaric SA, renowned as the global leader in high-pressure technologies, unveils an innovation set to revolutionize food processing and preservation – High Pressure Thermal Processing (HPTP). Developed in collaboration with CSIRO Australia's national science agency, HPTP seamlessly merges the microbial lethality of heat with the rapid efficiency of high pressure, marking a groundbreaking advancement in food processing. The basis of HPTP is a CSIRO-patented canister that adds mild heat to conventional Hiperbaric High Pressure Processing (HPP) machines. The canister can endure tremendous pressure (87,000psi / 6,000 bar) and temperature extremes (>90°C / >194°F) while totally isolating food contents from the surrounding aqueous medium.

Global High Pressure Processing Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Application, Product Type, Vessel Arrangement, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Fruits & Vegetables

Juice & Beverages

Meat

Sea Food

Other

By Product Type:

Below 100 Liters

100 Litres-300 Liters

Above 300 Liters

By Vessel Arrangement:

Vertical

Horizontal

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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