

# **Global High Pressure Contrast Media Injectors Market Size study & Forecast, by Type (Single head injectors, Dual head injectors, Syringeless injectors), By Product (Injector Systems, Consumables), By Application (Interventional cardiology, Interventional radiology, Endovascular surgery, Interventional neuroradiology), By End-Use (Hospitals, Diagnostic Centers, Ambulatory Surgical Centers), and Regional Analysis, 2022-2029**

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## **Abstracts**

Global High Pressure Contrast Media Injectors Market is valued at approximately USD 134.1 million in 2021 and is anticipated to grow with a healthy growth rate of more than 12.1% over the forecast period 2022-2029. High Pressure Contrast Media Injectors are medical devices used during diagnostic imaging procedures such as computed tomography (CT) scans, magnetic resonance imaging (MRI) scans, and angiograms. These injectors are used to administer contrast media, which are substances that improve the visibility of internal body structures during imaging procedures. These injectors use a high-pressure injector system to deliver the contrast material through a catheter or needle into the patient's body. This allows for more accurate and detailed imaging of the blood vessels and organs. These devices typically include a control panel, a syringe or cartridge filled with contrast media, and a power injector that pumps the contrast media into the patient at a controlled rate and pressure. The injection rate and volume can be adjusted based on the patient's size and the specific imaging procedure being performed. The market demand is primarily driven by the factors such as combining modern technology with traditional high pressure contrast media injectors.

In addition, the rising incidence of chronic diseases is a key factor in the market's expansion. The demand for high pressure contrast media injectors is expected to rise as the prevalence of chronic diseases like cancer, cardiovascular disease, and neurovascular disease rises. As per the data of the World Health Organization (WHO), Cancer is the largest cause of death in the world, accounting for over 10 million deaths in 2020, or roughly one in every six. Moreover, Cancer, cardiovascular disease, digestive problems, blood clots, and shattered bones have all grown considerably in recent years. This has increased the demand for numerous diagnostic solutions, including interventional radiology. Furthermore, the increasing investments towards healthcare Infrastructure, as well as rising research & development activities are presenting lucrative opportunities for market growth over the forthcoming years. However, the high cost of injectors is restricting the market growth over the forecast period of 2022-2029.

The key regions considered for the Global High Pressure Contrast Media Injectors Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the rapid adoption of modern technologies and improved healthcare infrastructure, strong purchasing power, and a fair reimbursement environment are all advantages. Whereas, Asia Pacific is also expected to grow at the highest growth rate during the forecasting period. Factors such as Expanding healthcare spending, evolving healthcare infrastructure, and increased medical tourism in the region, as is the rising prevalence of chronic illnesses such as cancer, orthopedic ailments, epilepsy, and cardiovascular disease are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Guerbet SA

Bracco S.P.A

Bayer AG

Medtron AG

NemotoKyorindo Co., Ltd.

Ulrich GmbH & Co. KG

Sino Medical-Device Technology Co. Ltd.

General electric Company

VIVID Imaging

Apollo RT Co. Ltd.

Recent Developments in the Market:

In February 2023, Bayer AG announced the acquisition of Blackford Analysis Ltd., a

global strategic imaging AI platform and solutions supplier. As a result, Blackford, which has operations in the UK and the US, is now a completely owned subsidiary of Bayer AG. The company offers infrastructure as well as access to a diverse clinical application ecosystem centred on imaging and analytics. It maintains an arm's length relationship in order to preserve its entrepreneurial culture as a critical foundation for generating successful innovation. Blackford will continue to expand its technology, channel partnerships, and ClinApp portfolio while benefiting from Bayer's experience, infrastructure, and worldwide reach.

High Pressure Contrast Media Injectors Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Product, Application, End-Use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Single head injectors

Dual head injectors

Syringeless injectors

By Product:

Injector Systems

Consumables

**By Application:**

Interventional cardiology  
Interventional radiology  
Endovascular surgery  
Interventional neuroradiology

**By End-Use:**

Hospitals  
Diagnostic Centers  
Ambulatory Surgical Centers

**By Region:**

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
ROLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
  - 1.2.1. High Pressure Contrast Media Injectors Market, by Region, 2019-2029 (USD Million)
  - 1.2.2. High Pressure Contrast Media Injectors Market, by Type, 2019-2029 (USD Million)
  - 1.2.3. High Pressure Contrast Media Injectors Market, by Product, 2019-2029 (USD Million)
  - 1.2.4. High Pressure Contrast Media Injectors Market, by Application, 2019-2029 (USD Million)
  - 1.2.5. High Pressure Contrast Media Injectors Market, by End-Use, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET DYNAMICS

- 3.1. High Pressure Contrast Media Injectors Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Combination of modern technology and traditional high pressure contrast media injectors.
    - 3.1.1.2. Rise in prevalence of chronic diseases.
    - 3.1.1.3. Increase in demand for diagnostic solutions.

### 3.1.2. Market Challenges

3.1.2.1. High cost associated with injectors.

### 3.1.3. Market Opportunities

3.1.3.1. Increasing investments towards the development of health infrastructure.

3.1.3.2. Rising research & development activities.

## **CHAPTER 4. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

### 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)

### 4.3. PEST Analysis

4.3.1. Political

4.3.2. Economical

4.3.3. Social

4.3.4. Technological

### 4.4. Top investment opportunity

### 4.5. Top winning strategies

### 4.6. Industry Experts Prospective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

### 5.1. Assessment of the overall impact of COVID-19 on the industry

### 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET, BY TYPE**

### 6.1. Market Snapshot

### 6.2. Global High Pressure Contrast Media Injectors Market by Type, Performance - Potential Analysis

### 6.3. Global High Pressure Contrast Media Injectors Market Estimates & Forecasts by Type 2019-2029 (USD Million)

## 6.4. High Pressure Contrast Media Injectors Market, Sub Segment Analysis

- 6.4.1. Single head injectors
- 6.4.2. Dual head injectors
- 6.4.3. Syringeless injectors

## **CHAPTER 7. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT**

### 7.1. Market Snapshot

7.2. Global High Pressure Contrast Media Injectors Market by Product, Performance - Potential Analysis

7.3. Global High Pressure Contrast Media Injectors Market Estimates & Forecasts by Product 2019-2029 (USD Million)

### 7.4. High Pressure Contrast Media Injectors Market, Sub Segment Analysis

- 7.4.1. Injector System
- 7.4.2. Consumables

## **CHAPTER 8. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION**

### 8.1. Market Snapshot

8.2. Global High Pressure Contrast Media Injectors Market by Application, Performance - Potential Analysis

8.3. Global High Pressure Contrast Media Injectors Market Estimates & Forecasts by Application 2019-2029 (USD Million)

### 8.4. High Pressure Contrast Media Injectors Market, Sub Segment Analysis

- 8.4.1. Interventional cardiology
- 8.4.2. Interventional radiology
- 8.4.3. Endovascular surgery
- 8.4.4. Interventional neuroradiology

## **CHAPTER 9. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET, BY END-USE**

### 9.1. Market Snapshot

9.2. Global High Pressure Contrast Media Injectors Market by End-Use, Performance - Potential Analysis

9.3. Global High Pressure Contrast Media Injectors Market Estimates & Forecasts by End-Use 2019-2029 (USD Million)



## 9.4. High Pressure Contrast Media Injectors Market, Sub Segment Analysis

9.4.1. Hospitals

9.4.2. Diagnostic Centers

9.4.3. Ambulatory Surgical Centers

## **CHAPTER 10. GLOBAL HIGH PRESSURE CONTRAST MEDIA INJECTORS MARKET, REGIONAL ANALYSIS**

### 10.1. High Pressure Contrast Media Injectors Market, Regional Market Snapshot

#### 10.2. North America High Pressure Contrast Media Injectors Market

10.2.1. U.S. High Pressure Contrast Media Injectors Market

10.2.1.1. Type breakdown estimates & forecasts, 2019-2029

10.2.1.2. Product breakdown estimates & forecasts, 2019-2029

10.2.1.3. Application breakdown estimates & forecasts, 2019-2029

10.2.1.4. End-Use breakdown estimates & forecasts, 2019-2029

10.2.2. Canada High Pressure Contrast Media Injectors Market

#### 10.3. Europe High Pressure Contrast Media Injectors Market Snapshot

10.3.1. U.K. High Pressure Contrast Media Injectors Market

10.3.2. Germany High Pressure Contrast Media Injectors Market

10.3.3. France High Pressure Contrast Media Injectors Market

10.3.4. Spain High Pressure Contrast Media Injectors Market

10.3.5. Italy High Pressure Contrast Media Injectors Market

10.3.6. Rest of Europe High Pressure Contrast Media Injectors Market

#### 10.4. Asia-Pacific High Pressure Contrast Media Injectors Market Snapshot

10.4.1. China High Pressure Contrast Media Injectors Market

10.4.2. India High Pressure Contrast Media Injectors Market

10.4.3. Japan High Pressure Contrast Media Injectors Market

10.4.4. Australia High Pressure Contrast Media Injectors Market

10.4.5. South Korea High Pressure Contrast Media Injectors Market

10.4.6. Rest of Asia Pacific High Pressure Contrast Media Injectors Market

#### 10.5. Latin America High Pressure Contrast Media Injectors Market Snapshot

10.5.1. Brazil High Pressure Contrast Media Injectors Market

10.5.2. Mexico High Pressure Contrast Media Injectors Market

10.5.3. Rest of Latin America High Pressure Contrast Media Injectors Market

#### 10.6. Rest of The World High Pressure Contrast Media Injectors Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

### 11.1. Top Market Strategies



## 11.2. Company Profiles

### 11.2.1. Guerbet SA

#### 11.2.1.1. Key Information

#### 11.2.1.2. Overview

#### 11.2.1.3. Financial (Subject to Data Availability)

#### 11.2.1.4. Product Summary

#### 11.2.1.5. Recent Developments

### 11.2.2. Bracco S.P.A

### 11.2.3. Bayer AG

### 11.2.4. Medtron AG

### 11.2.5. NemotoKyorindo Co., Ltd.

### 11.2.6. Ulrich GmbH & Co. KG

### 11.2.7. Sino Medical-Device Technology Co.

### 11.2.8. General electric Company

### 11.2.9. VIVID Imaging

### 11.2.10. Apollo RT Co. Ltd.

## **CHAPTER 12. RESEARCH PROCESS**

### 12.1. Research Process

#### 12.1.1. Data Mining

#### 12.1.2. Analysis

#### 12.1.3. Market Estimation

#### 12.1.4. Validation

#### 12.1.5. Publishing

### 12.2. Research Attributes

### 12.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global High Pressure Contrast Media Injectors Market, report scope

TABLE 2. Global High Pressure Contrast Media Injectors Market estimates & forecasts by Region 2019-2029 (USD Million)

TABLE 3. Global High Pressure Contrast Media Injectors Market estimates & forecasts by Type 2019-2029 (USD Million)

TABLE 4. Global High Pressure Contrast Media Injectors Market estimates & forecasts by Product 2019-2029 (USD Million)

TABLE 5. Global High Pressure Contrast Media Injectors Market estimates & forecasts by Application 2019-2029 (USD Million)

TABLE 6. Global High Pressure Contrast Media Injectors Market estimates & forecasts by End-Use 2019-2029 (USD Million)

TABLE 7. Global High Pressure Contrast Media Injectors Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 8. Global High Pressure Contrast Media Injectors Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 9. Global High Pressure Contrast Media Injectors Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 10. Global High Pressure Contrast Media Injectors Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 11. Global High Pressure Contrast Media Injectors Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 12. Global High Pressure Contrast Media Injectors Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 13. Global High Pressure Contrast Media Injectors Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 14. Global High Pressure Contrast Media Injectors Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 15. Global High Pressure Contrast Media Injectors Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 16. Global High Pressure Contrast Media Injectors Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 17. U.S. High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 18. U.S. High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 19. U.S. High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 20. Canada High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 21. Canada High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. Canada High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 23. UK High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 24. UK High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. UK High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 26. Germany High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 27. Germany High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. Germany High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 29. France High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 30. France High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. France High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 32. Italy High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 33. Italy High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Italy High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 35. Spain High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 36. Spain High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. Spain High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 38. RoE High Pressure Contrast Media Injectors Market estimates & forecasts,

2019-2029 (USD Million)

TABLE 39. RoE High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 40. RoE High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 41. China High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 42. China High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 43. China High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 44. India High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 45. India High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 46. India High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 47. Japan High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 48. Japan High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 49. Japan High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 50. South Korea High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 51. South Korea High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 52. South Korea High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 53. Australia High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 54. Australia High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 55. Australia High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 56. RoAPAC High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 57. RoAPAC High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 58. RoAPAC High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 59. Brazil High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 60. Brazil High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Brazil High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 62. Mexico High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 63. Mexico High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. Mexico High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 65. RoLA High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 66. RoLA High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. RoLA High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 68. Row High Pressure Contrast Media Injectors Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 69. Row High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. Row High Pressure Contrast Media Injectors Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 71. List of secondary sources, used in the study of global High Pressure Contrast Media Injectors Market

TABLE 72. List of primary sources, used in the study of global High Pressure Contrast Media Injectors Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

FIG 1. Global High Pressure Contrast Media Injectors Market, research methodology

FIG 2. Global High Pressure Contrast Media Injectors Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global High Pressure Contrast Media Injectors Market, key trends 2021

FIG 5. Global High Pressure Contrast Media Injectors Market, growth prospects 2022-2029

FIG 6. Global High Pressure Contrast Media Injectors Market, porters 5 force model

FIG 7. Global High Pressure Contrast Media Injectors Market, pest analysis

FIG 8. Global High Pressure Contrast Media Injectors Market, value chain analysis

FIG 9. Global High Pressure Contrast Media Injectors Market by segment, 2019 & 2029 (USD Million)

FIG 10. Global High Pressure Contrast Media Injectors Market by segment, 2019 & 2029 (USD Million)

FIG 11. Global High Pressure Contrast Media Injectors Market by segment, 2019 & 2029 (USD Million)

FIG 12. Global High Pressure Contrast Media Injectors Market by segment, 2019 & 2029 (USD Million)

FIG 13. Global High Pressure Contrast Media Injectors Market by segment, 2019 & 2029 (USD Million)

FIG 14. Global High Pressure Contrast Media Injectors Market, regional snapshot 2019 & 2029

FIG 15. North America High Pressure Contrast Media Injectors Market 2019 & 2029 (USD Million)

FIG 16. Europe High Pressure Contrast Media Injectors Market 2019 & 2029 (USD Million)

FIG 17. Asia Pacific High Pressure Contrast Media Injectors Market 2019 & 2029 (USD Million)

FIG 18. Latin America High Pressure Contrast Media Injectors Market 2019 & 2029 (USD Million)

FIG 19. Global High Pressure Contrast Media Injectors Market, company Market share analysis (2021)

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