

# **Global High Power Microwave Directed Energy Weapons Market Size Study, by Type (Pulsed-wave High Power Microwave, Continuous-wave High Power Microwave), by Platform (Airborne, Naval, Ground-based), by End User (Army, Navy, Airforce), and Regional Forecasts 2022-2032**

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## **Abstracts**

Global High Power Microwave Directed Energy Weapons Market is valued at approximately USD 1.13 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 15% over the forecast period 2024-2032. High Power Microwave (HPM) weapons generate electromagnetic energy across a wide spectrum of radio and microwave frequencies, primarily aiming to engage with electronics within specific systems, either inflicting damage or inducing temporary disruption. These weapons offer precision targeting and reduced collateral damage, making them a vital component of modern defense strategies.

The growing demand for Directed Energy Weapons (DEWs) to achieve precise targeting, mitigate collateral damage, and address rising security threats from terrorist organizations drives market growth. For instance, the U.S. Department of Defense allocates approximately \$1 billion annually for developing DEWs, indicating significant investment opportunities. Technological advancements and continuous research into integrating DEWs with conventional weapons present remarkable growth opportunities. Customized and personalized implants and prosthetics using 3D printing technology offer significant benefits, closely replicating natural anatomy and enhancing patient comfort. However, technological limitations and ethical and health concerns pose challenges.

The key regions considered for the Global High Power Microwave Directed Energy Weapons Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global High Power Microwave Directed Energy Weapons Market in terms of revenue. The market growth in the region is being attributed to factors including to significant investments in defense technologies by the United States Department of Defense and the presence of major defense contractors such as Raytheon Technologies, Lockheed Martin, and Northrop Grumman. The region's advanced research infrastructure and strong government support for military modernization programs contribute to its leadership in the market. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by increasing defense budgets in countries like China, India, and South Korea, which are investing heavily in advanced military technologies to enhance their defense capabilities amid rising geopolitical tensions.

Major market players included in this report are:

Lockheed Martin Corporation  
Raytheon Technologies Corporation  
BAE Systems  
Boeing  
Epirus, Inc.  
Thales Group  
Leidos, Inc.  
L3Harris Technologies, Inc.  
Rheinmetall AG  
Rafael Advanced Defense Systems Ltd.  
Northrop Grumman Corporation  
General Dynamics Corporation  
Kratos Defense & Security Solutions, Inc.  
Elbit Systems Ltd.  
QinetiQ Group plc

The detailed segments and sub-segment of the market are explained below:

By Type:

Pulsed-wave High Power Microwave  
Continuous-wave High Power Microwave

By Platform:

Airborne

Naval  
Ground-based

By End User:

Army  
Navy  
Airforce

By Region:

North America  
U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

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