

# Global High-Power LED Market Size study, by Packaging Type (Mesa, Flip Chip, Vertical), by Application (Automotive, General Lighting, Backlighting, Flash Lighting) and Regional Forecasts 2019-2026

<https://marketpublishers.com/r/GC329BD9B3B4EN.html>

Date: February 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: GC329BD9B3B4EN

## Abstracts

Global High-Power LED Market is valued approximately USD 4.31 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 4.40% over the forecast period 2019-2026. High power LED is a light-emitting diode with a larger working power rating. High power LEDs offer higher level of light as compared to traditional LEDs. For instance, in ordinary LED power is generally 0.05W and the working current is 20mA, while high power LED the working current can range between dozen to hundred milliamps. Compact size, less power consumption, continuous light output, long operating life and low voltage operation are the few factors responsible for high CAGR of the market over the forecast period. Further, the increasing demand and applications of high brightness LED is also expected to fuel the growth of the market. For instance, in automotive industry, high power LEDs are utilized in exterior and interior applications such as backlighting and flash lighting. Moreover, increasing demand for smart lighting system and rise in awareness pertaining to energy efficient systems are the major factor likely to create lucrative growth opportunity to the market in the upcoming years. However, the high temperature and thermal problem is the major limitations of high power LED that is anticipated to hinder the growth of global High Power LED market during the forecast period.

The regional analysis of global High-Power LED Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia pacific is anticipated to exhibit largest share over the forecast period 2019-2026. Rising demand for energy saving and eco-friendly lighting products

contribute to the market and would create lucrative growth opportunities for the High-Power LED market across the region.

Major market player included in this report are:

Cree  
Nichia  
OSRAM Opto Semiconductors  
Samsung Electronics  
Lumileds  
Everlight Electronics  
Epistar  
Seoul Semiconductor  
LG Innotek  
Broadcom

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Packaging Type:

Mesa  
Flip Chip  
Vertical

By Application:

Automotive  
General Lighting  
Backlighting  
Flash Lighting

By Region:

North America  
U.S.  
Canada

Europe  
UK  
Germany  
Asia Pacific  
China  
India  
Japan  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global High Power LED Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
  - 1.2.1. High Power LED Market, by Packaging Type, 2017-2026 (USD Billion)
  - 1.2.2. High Power LED Market, by Application, 2017-2026 (USD Billion)
  - 1.2.3. High Power LED Market, by Region, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL HIGH POWER LED MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Sensor Type Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL HIGH POWER LED MARKET DYNAMICS**

- 3.1. High Power LED Market Impact Analysis (2018-2026)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL HIGH POWER LED MARKET SENSOR TYPE ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL HIGH POWER LED MARKET, BY PACKAGING TYPE**

- 5.1. Market Snapshot
- 5.2. Global High Power LED Market by Packaging Type, Performance - Potential Analysis
- 5.3. Global High Power LED Market Estimates & Forecasts by Packaging Type 2016-2026 (USD Billion)
- 5.4. High Power LED Market, Sub Segment Analysis
  - 5.4.1. Mesa
  - 5.4.2. Flip Chip
  - 5.4.3. Vertical

## **CHAPTER 6. GLOBAL HIGH POWER LED MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global High Power LED Market by Application, Performance - Potential Analysis
- 6.3. Global High Power LED Market Estimates & Forecasts by Application, 2016-2026 (USD Billion)
- 6.4. High Power LED Market, Sub Segment Analysis
  - 6.4.1. Automotive
  - 6.4.2. General Lighting
  - 6.4.3. Backlighting
  - 6.4.4. Flash Lighting
  - 6.4.5. Others

## **CHAPTER 7. GLOBAL HIGH POWER LED MARKET, REGIONAL ANALYSIS**

- 7.1. High Power LED Market, Regional Market Snapshot
- 7.2. North America High Power LED Market
  - 7.2.1. U.S. High Power LED Market
    - 7.2.1.1. Packaging Type breakdown estimates & forecasts, 2016-2026
    - 7.2.1.2. Application breakdown estimates & forecasts, 2016-2026

- 7.2.2. Canada High Power LED Market
- 7.3. Europe High Power LED Market Snapshot
  - 7.3.1. U.K. High Power LED Market
  - 7.3.2. Rest of Europe High Power LED Market
- 7.4. Asia-Pacific High Power LED Market Snapshot
  - 7.4.1. China High Power LED Market
  - 7.4.2. India High Power LED Market
  - 7.4.3. Japan High Power LED Market
  - 7.4.4. Rest of Asia Pacific High Power LED Market
- 7.5. Latin America High Power LED Market Snapshot
  - 7.5.1. Brazil High Power LED Market
  - 7.5.2. Mexico High Power LED Market
- 7.6. Rest of The World High Power LED Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Top Market Strategies
- 8.2. Company Profiles
  - 8.2.1. Cree
    - 8.2.1.1. Key Information
    - 8.2.1.2. Overview
    - 8.2.1.3. Financial (Subject To Data Availability)
    - 8.2.1.4. Sensor Type Summary
    - 8.2.1.5. Recent Developments
  - 8.2.2. Nichia
  - 8.2.3. OSRAM Opto Semiconductors
  - 8.2.4. Samsung Electronics
  - 8.2.5. Lumileds
  - 8.2.6. Everlight Electronics
  - 8.2.7. Epistar
  - 8.2.8. Seoul Semiconductor
  - 8.2.9. LG Innotek
  - 8.2.10. Broadcom

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis

- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL HIGH POWER LED MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL HIGH POWER LED MARKET

TABLE 3. GLOBAL HIGH POWER LED MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL HIGH POWER LED MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL HIGH POWER LED MARKET ESTIMATES & FORECASTS BY APPLICATION 2016-2026 (USD BILLION)

TABLE 8. GLOBAL HIGH POWER LED MARKET ESTIMATES & FORECASTS BY PACKAGING TYPE 2016-2026 (USD BILLION)

TABLE 9. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 10. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)



TABLE 20. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 22. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 25. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 27. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 28. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 29. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 30. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 31. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 32. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 33. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 34. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 35. GLOBAL HIGH POWER LED MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 36. GLOBAL HIGH POWER LED MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 37. U.S. HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 38. U.S. HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 39. U.S. HIGH POWER LED MARKET ESTIMATES & FORECASTS BY

SEGMENT 2016-2026 (USD BILLION)

TABLE 40. U.S. HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 41. U.S. HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 42. CANADA HIGH POWER LED MARKET ESTIMATES & FORECASTS,  
2016-2026 (USD BILLION)

TABLE 43. CANADA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 44. CANADA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 45. CANADA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 46. CANADA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 47. UK HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026  
(USD BILLION)

TABLE 48. UK HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 49. UK HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 50. UK HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 51. UK HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 52. GERMANY HIGH POWER LED MARKET ESTIMATES & FORECASTS,  
2016-2026 (USD BILLION)

TABLE 53. GERMANY HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 54. GERMANY HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 55. GERMANY HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 56. GERMANY HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 57. ROE HIGH POWER LED MARKET ESTIMATES & FORECASTS,  
2016-2026 (USD BILLION)

TABLE 58. ROE HIGH POWER LED MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2016-2026 (USD BILLION)

TABLE 59. ROE HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 60. ROE HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 61. ROE HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 62. CHINA HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 63. CHINA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 64. CHINA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 65. CHINA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 66. CHINA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 67. INDIA HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 68. INDIA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 69. INDIA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 70. INDIA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 71. INDIA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 72. JAPAN HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 73. JAPAN HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 74. JAPAN HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 75. JAPAN HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 76. JAPAN HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 77. ROAPAC HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 78. ROAPAC HIGH POWER LED MARKET ESTIMATES & FORECASTS BY

SEGMENT 2016-2026 (USD BILLION)

TABLE 79. ROAPAC HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 80. ROAPAC HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 81. ROAPAC HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 82. BRAZIL HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 83. BRAZIL HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 84. BRAZIL HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 85. BRAZIL HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 86. BRAZIL HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 87. MEXICO HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 88. MEXICO HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 89. MEXICO HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 90. MEXICO HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 91. MEXICO HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 92. ROLA HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 93. ROLA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 94. ROLA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 95. ROLA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 96. ROLA HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 97. ROW HIGH POWER LED MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 98. ROW HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 99. ROW HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 100. ROW HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 101. ROW HIGH POWER LED MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

## List Of Figures

### LIST OF FIGURES

- FIG 1. GLOBAL HIGH POWER LED MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL HIGH POWER LED MARKET, MARKET ESTIMATION BUILDING TYPES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL HIGH POWER LED MARKET, KEY TRENDS 2018
- FIG 5. GLOBAL HIGH POWER LED MARKET, GROWTH PROSPECTS 2019-2026
- FIG 6. GLOBAL HIGH POWER LED MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL HIGH POWER LED MARKET, PEST ANALYSIS
- FIG 8. GLOBAL HIGH POWER LED MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 15. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 16. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 17. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 18. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 19. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 20. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 21. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 22. GLOBAL HIGH POWER LED MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 23. GLOBAL HIGH POWER LED MARKET, REGIONAL SNAPSHOT 2016 & 2026

FIG 24. NORTH AMERICA HIGH POWER LED MARKET 2016 & 2026 (USD BILLION)

FIG 25. EUROPE HIGH POWER LED MARKET 2016 & 2026 (USD BILLION)

FIG 26. ASIA PACIFIC HIGH POWER LED MARKET 2016 & 2026 (USD BILLION)

FIG 27. LATIN AMERICA HIGH POWER LED MARKET 2016 & 2026 (USD BILLION)

FIG 28. GLOBAL HIGH POWER LED MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

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