

Global High Net Worth (HNW) Offshore Investment Market Size study & Forecast, by Type (Mutual Funds, Precious Metals, Venture Capital, and Others) and End User (Retail, Institutional, Corporates, and Others) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G83B53371BD2EN.html>

Date: November 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G83B53371BD2EN

Abstracts

Global High Net Worth (HNW) Offshore Investment Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. High Net Worth (HNW) Offshore Investment refers to investment made by High Net worth Individual in foreign region. HNW Offshore Investment offer opportunity for long term investment for HNWIs with low risk. There are different types of investment opportunities available for HNIs such as Mutual Funds, Venture Capital Fund, and Precious Metal Fund among others. The increasing inflow of foreign investment worldwide and tax saving associated with offshore investments as well as strategic initiatives from leading market players are key factors accelerating the market growth.

According to Statista – during 2019, the global foreign direct investment outflows was estimated at USD 1.22 trillion, and this number further increased to USD 1.71 trillion in 2021. Also, rising availability of broader range of investments and increasing number of economic activities in post covid era would create lucrative growth prospectus for the market over the forecast period. However, investment risk associated with HNW offshore investment impedes the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global High Net Worth (HNW) Offshore Investment Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share owing to

presence of leading market players as well as rising number of investments in foreign markets in the region. Whereas Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising penetration of leading market players as well as increasing inflow of Foreign direct investments in the region.

Major market player included in this report are:

Alcentra

State Street Corporation

AEGON

Northern Trust Corporation

Kames Capital

The Vanguard Group

Charles Schwab & Co.

UBS

Credit Suisse

HSBC

Recent Developments in the Market:

In January 2021, Venture Alliance Investment Fund (L) Berhad launched new offshore private equity fund named VAI Fund. This new fund is intended for professional investors.

In January 2022, Federal Bank and Equirus Wealth jointly launched a 'US dollar offshore fund' for their customers. This new fund is launched in collaboration with SCUBE Capital, a Singapore based global fund management company. This new fund is intended for NRI and residential customers of Federal Bank.

Global High Net Worth (HNW) Offshore Investment Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Mutual Funds

Precious Metals

Venture Capital

Others

By End User

Retail

Institutional

Corporates

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico
Rest of the World

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