

Global High Flow Oxygen Therapy Devices Market Size study, by Product (High Flow Nasal Cannulas, High Flow Oxygen Masks, Breathing Circuits, Heated Humidifiers, Accessories) by Application (Pneumonia, Acute Respiratory Failure) by end use industries (Less than 100 Beds Hospitals, 100-250 Beds Hospitals, 250-500 Beds Hospitals, 500 Beds and Above Hospitals) and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/G80947DD5CBAEN.html>

Date: March 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G80947DD5CBAEN

Abstracts

Global High Flow Oxygen Therapy Devices Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. High flow oxygen therapy devices deliver oxygen, through nasal prongs, at higher-than-normal flow rates of traditional oxygen therapy. This therapy is widely used for people who are suffering from respiratory distress. The system delivers warm, humidified, oxygen-enriched air to patients. Growing prevalence of COVID-19 Pandemic and rising incidence of respiratory diseases are key drivers for the growth of High Flow Oxygen Therapy Devices market. For instance, according to World Health Organization (WHO)'s Coronavirus (COVID-19) Dashboard- Globally, as of 18 February 2022, there have been 418,650,474 confirmed cases of COVID-19, including 5,856,224 deaths, reported to WHO. Furthermore, as per The Office of Disease Prevention and Health Promotion (ODPHP)- as of 2020, more than 25 million people in the United States are suffering from asthma. Approximately 14.8 million adults have been diagnosed with COPD, and approximately 12 million people have not yet been diagnosed and annual health care expenditures for asthma alone are estimated at USD 20.7 billion. Moreover, recently in October 2021, German Medical equipment company Dr?ger has launched the new Savina 300 NIV, the latest addition in its Savina

300 family of ventilators. Also, with the increasing risk of community respiratory infection and surging healthcare infrastructure in emerging economies, the adoption & demand for High Flow Oxygen Therapy Devices is likely to increase the market growth during the forecast period. However, high cost of High Flow Oxygen Therapy Devices and disruptions in supply chain due rapid surge in demand in pandemic impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global High Flow Oxygen Therapy Devices market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to presence of leading market players and rising technological advancements in medical equipment technologies in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as growing healthcare infrastructure in the emerging countries of the APAC region would create lucrative growth prospects for the High Flow Oxygen Therapy Devices market across Asia-Pacific region.

Major market player included in this report are:

Draegerwerk AG & Co. KGaA Pvt Ltd.

Teleflex Medical GmbH Pvt Ltd.

Philips Respironics Ltd.

Vapotherm, Inc.

ResMed Ltd.

Vyaire Medical, Inc.

Fisher & Paykel Corporation Ltd.

Armstrong Medical Pvt Ltd.

Flexicare Medical Pvt Ltd.

Hamilton Medical Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

High Flow Nasal Cannulas

High Flow Oxygen Masks

Breathing Circuits

Heated Humidifiers

Accessories

By Application:

Pneumonia

Acute Respiratory Failure

By End Use Industries:

Less than 100 Beds Hospitals

100-250 Beds Hospitals

250-500 Beds Hospitals

500 Beds and Above Hospitals

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2022

Forecast period – 2022 to 2028

Target Audience of the Global High Flow Oxygen Therapy Devices Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
 - 1.2.1. High Flow Oxygen Therapy Devices Market, by Region, 2020-2028 (USD Billion)
 - 1.2.2. High Flow Oxygen Therapy Devices Market, by Product, 2020-2028 (USD Billion)
 - 1.2.3. High Flow Oxygen Therapy Devices Market, by Application, 2020-2028 (USD Billion)
 - 1.2.4. High Flow Oxygen Therapy Devices Market, by End Use Industries, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL HIGH FLOW OXYGEN THERAPY DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL HIGH FLOW OXYGEN THERAPY DEVICES MARKET DYNAMICS

- 3.1. High Flow Oxygen Therapy Devices Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing prevalence of COVID-19 pandemic
 - 3.1.1.2. Rising incidence of respiratory diseases
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost of the product
 - 3.1.2.2. Disruption in supply chain due rapid surge in demand in pandemic
 - 3.1.3. Market Opportunities

- 3.1.3.1. Rising risk of community respiratory infection
- 3.1.3.2. Surging healthcare infrastructure in emerging economies

CHAPTER 4. GLOBAL HIGH FLOW OXYGEN THERAPY DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL HIGH FLOW OXYGEN THERAPY DEVICES MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global High Flow Oxygen Therapy Devices Market by Product, Performance - Potential Analysis
- 6.3. Global High Flow Oxygen Therapy Devices Market Estimates & Forecasts by Product 2019-2028 (USD Billion)
- 6.4. High Flow Oxygen Therapy Devices Market, Sub Segment Analysis
 - 6.4.1. High Flow Nasal Cannulas
 - 6.4.2. High Flow Oxygen Masks

- 6.4.3. Breathing Circuits
- 6.4.4. Heated Humidifiers
- 6.4.5. Accessories

CHAPTER 7. GLOBAL HIGH FLOW OXYGEN THERAPY DEVICES MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global High Flow Oxygen Therapy Devices Market by Application, Performance - Potential Analysis
- 7.3. Global High Flow Oxygen Therapy Devices Market Estimates & Forecasts by Application 2019-2028 (USD Billion)
- 7.4. High Flow Oxygen Therapy Devices Market, Sub Segment Analysis
 - 7.4.1. Pneumonia
 - 7.4.2. Acute Respiratory Failure

CHAPTER 8. GLOBAL HIGH FLOW OXYGEN THERAPY DEVICES MARKET, BY END USE INDUSTRIES

- 8.1. Market Snapshot
- 8.2. Global High Flow Oxygen Therapy Devices Market by End Use Industries, Performance - Potential Analysis
- 8.3. Global High Flow Oxygen Therapy Devices Market Estimates & Forecasts by End Use Industries 2019-2028 (USD Billion)
- 8.4. High Flow Oxygen Therapy Devices Market, Sub Segment Analysis
 - 8.4.1. Less than 100 Beds Hospitals
 - 8.4.2. 100-250 Beds Hospitals
 - 8.4.3. 250-500 Beds Hospitals
 - 8.4.4. 500 Beds and Above Hospitals

CHAPTER 9. GLOBAL HIGH FLOW OXYGEN THERAPY DEVICES MARKET, REGIONAL ANALYSIS

- 9.1. High Flow Oxygen Therapy Devices Market, Regional Market Snapshot
- 9.2. North America High Flow Oxygen Therapy Devices Market
 - 9.2.1. U.S. High Flow Oxygen Therapy Devices Market
 - 9.2.1.1. Product breakdown estimates & forecasts, 2019-2028
 - 9.2.1.2. Application breakdown estimates & forecasts, 2019-2028
 - 9.2.1.3. End Use Industries breakdown estimates & forecasts, 2019-2028

- 9.2.2. Canada High Flow Oxygen Therapy Devices Market
- 9.3. Europe High Flow Oxygen Therapy Devices Market Snapshot
 - 9.3.1. U.K. High Flow Oxygen Therapy Devices Market
 - 9.3.2. Germany High Flow Oxygen Therapy Devices Market
 - 9.3.3. France High Flow Oxygen Therapy Devices Market
 - 9.3.4. Spain High Flow Oxygen Therapy Devices Market
 - 9.3.5. Italy High Flow Oxygen Therapy Devices Market
 - 9.3.6. Rest of Europe High Flow Oxygen Therapy Devices Market
- 9.4. Asia-Pacific High Flow Oxygen Therapy Devices Market Snapshot
 - 9.4.1. China High Flow Oxygen Therapy Devices Market
 - 9.4.2. India High Flow Oxygen Therapy Devices Market
 - 9.4.3. Japan High Flow Oxygen Therapy Devices Market
 - 9.4.4. Australia High Flow Oxygen Therapy Devices Market
 - 9.4.5. South Korea High Flow Oxygen Therapy Devices Market
 - 9.4.6. Rest of Asia Pacific High Flow Oxygen Therapy Devices Market
- 9.5. Latin America High Flow Oxygen Therapy Devices Market Snapshot
 - 9.5.1. Brazil High Flow Oxygen Therapy Devices Market
 - 9.5.2. Mexico High Flow Oxygen Therapy Devices Market
- 9.6. Rest of The World High Flow Oxygen Therapy Devices Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Draegerwerk AG & Co. KGaA Pvt Ltd.
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Teleflex Medical GmbH Pvt Ltd.
 - 10.2.3. Philips Respironics Ltd.
 - 10.2.4. Vapotherm, Inc.
 - 10.2.5. ResMed Ltd.
 - 10.2.6. Vyair Medical, Inc.
 - 10.2.7. Fisher & Paykel Corporation Ltd.
 - 10.2.8. Armstrong Medical Pvt Ltd.
 - 10.2.9. Flexicare Medical Pvt Ltd.
 - 10.2.10. Hamilton Medical Inc.

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global High Flow Oxygen Therapy Devices Market, report scope
- TABLE 2. Global High Flow Oxygen Therapy Devices Market estimates & forecasts by Region 2019-2028 (USD Billion)
- TABLE 3. Global High Flow Oxygen Therapy Devices Market estimates & forecasts by Product 2019-2028 (USD Billion)
- TABLE 4. Global High Flow Oxygen Therapy Devices Market estimates & forecasts by Application 2019-2028 (USD Billion)
- TABLE 5. Global High Flow Oxygen Therapy Devices Market estimates & forecasts by End Use Industries 2019-2028 (USD Billion)
- TABLE 6. Global High Flow Oxygen Therapy Devices Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 7. Global High Flow Oxygen Therapy Devices Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 8. Global High Flow Oxygen Therapy Devices Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 9. Global High Flow Oxygen Therapy Devices Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 10. Global High Flow Oxygen Therapy Devices Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 11. Global High Flow Oxygen Therapy Devices Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 12. Global High Flow Oxygen Therapy Devices Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 13. Global High Flow Oxygen Therapy Devices Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 14. Global High Flow Oxygen Therapy Devices Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 15. Global High Flow Oxygen Therapy Devices Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 16. U.S. High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 17. U.S. High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 18. U.S. High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 19. Canada High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 20. Canada High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 21. Canada High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 22. UK High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 23. UK High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 24. UK High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 25. Germany High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 26. Germany High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 27. Germany High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 28. RoE High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 29. RoE High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 30. RoE High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 31. China High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 32. China High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 33. China High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 34. India High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 35. India High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 36. India High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 37. Japan High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 38. Japan High Flow Oxygen Therapy Devices Market estimates & forecasts by

segment 2019-2028 (USD Billion)

TABLE 39. Japan High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 40. RoAPAC High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 41. RoAPAC High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 42. RoAPAC High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 43. Brazil High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 44. Brazil High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 45. Brazil High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 46. Mexico High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 47. Mexico High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 48. Mexico High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 49. RoLA High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 50. RoLA High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 51. RoLA High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 52. Row High Flow Oxygen Therapy Devices Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 53. Row High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 54. Row High Flow Oxygen Therapy Devices Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global High Flow Oxygen Therapy Devices Market

TABLE 56. List of primary sources, used in the study of global High Flow Oxygen Therapy Devices Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global High Flow Oxygen Therapy Devices Market, research methodology
- FIG 2. Global High Flow Oxygen Therapy Devices Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global High Flow Oxygen Therapy Devices Market, key trends 2021
- FIG 5. Global High Flow Oxygen Therapy Devices Market, growth prospects 2022-2028
- FIG 6. Global High Flow Oxygen Therapy Devices Market, porters 5 force model
- FIG 7. Global High Flow Oxygen Therapy Devices Market, pest analysis
- FIG 8. Global High Flow Oxygen Therapy Devices Market, value chain analysis
- FIG 9. Global High Flow Oxygen Therapy Devices Market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global High Flow Oxygen Therapy Devices Market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global High Flow Oxygen Therapy Devices Market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global High Flow Oxygen Therapy Devices Market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global High Flow Oxygen Therapy Devices Market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global High Flow Oxygen Therapy Devices Market, regional snapshot 2019 & 2028
- FIG 15. North America High Flow Oxygen Therapy Devices Market 2019 & 2028 (USD Billion)
- FIG 16. Europe High Flow Oxygen Therapy Devices Market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific High Flow Oxygen Therapy Devices Market 2019 & 2028 (USD Billion)
- FIG 18. Latin America High Flow Oxygen Therapy Devices Market 2019 & 2028 (USD Billion)
- FIG 19. Global High Flow Oxygen Therapy Devices Market, company market share analysis (2021)

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