

# Global Hernia Repair Devices Market Size Study, by Product (Hernia Mesh, Fixation Devices), by Procedure (Open Surgery, Laparoscopic Surgery, Robotic Surgery), by Hernia Type (Inguinal, Ventral, Umbilical, Incisional), and Regional Forecasts 2022-2032

## Global Hernia Repair Devices Market to Reach USD 12.3 Billion by 2032

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### Abstracts

The global hernia repair devices market was valued at approximately USD 5.0 billion in 2023, and it is anticipated to grow at a compound annual growth rate (CAGR) of 9.4% from 2024 to 2032, reaching an estimated USD 12.3 billion by the end of the forecast period. Hernia repair devices, including surgical meshes, fixation devices, and laparoscopic instruments, play a crucial role in the treatment of hernias by reinforcing weakened muscle or connective tissue areas to prevent organ or tissue protrusion. These devices are essential in both open and minimally invasive surgeries, effectively reducing the risk of recurrence and promoting quicker recovery.

The increasing prevalence of hernias, driven by factors such as aging populations, sedentary lifestyles, and rising obesity rates, is a key driver propelling the demand for hernia repair devices globally. As the incidence of hernias escalates, the need for surgical interventions is growing, further boosting the market. Technological advancements in hernia repair devices, such as the development of lightweight mesh materials, 3D meshes, and robotic-assisted surgeries, are also contributing significantly to market growth. These innovations improve surgical outcomes, reduce complications, and shorten recovery times, making them highly sought after by both healthcare providers and patients. Also, emerging markets present substantial growth opportunities for the hernia repair devices market. As healthcare infrastructure improves in these

regions and access to advanced surgical care increases, the demand for hernia repair devices is expected to surge. Additionally, the growing preference for minimally invasive surgery, which offers reduced recovery times and less postoperative pain, is likely to drive the demand for specialized devices designed for these procedures. However, challenges such as the high cost of advanced devices and reimbursement issues in certain regions could limit market growth, particularly in areas with limited healthcare funding.

North America held the largest revenue share of 50.5% in the global hernia repair devices market in 2023, driven by factors such as a sedentary lifestyle, an increasing elderly population, and a high recurrence rate of hernias. The region also benefits from rising healthcare expenditure and faster FDA approvals, further supporting market growth. In contrast, the Asia Pacific region is expected to witness the fastest growth, with a CAGR of 4.2% during the forecast period. Factors such as increasing medical tourism, affordable treatment options, and rising healthcare reimbursements are driving the market in this region, particularly in countries like Japan and China.

Major market players included in this report are:

Medtronic

Ethicon (J&J)

Becton Dickinson & Company

B. Braun Melsungen AG

Cook Medical

CooperSurgical (The Cooper Companies)

Baxter International, Inc.

Integra LifeSciences

W.L. Gore & Associates

AbbVie (Allergan)

The detailed segments and sub-segment of the market are explained below:

**By Product:**

Hernia Mesh

Fixation Devices

**By Procedure:**

Open Surgery

Laparoscopic Surgery

Robotic Surgery

**By Hernia Type:**

Inguinal Hernia

Ventral Hernia

Umbilical Hernia

Incisional Hernia

Epigastric Hernia

Femoral Hernia

**By End Use:**

Hospitals

Ambulatory Surgical Centers

Clinics

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

ROE

Asia Pacific:

China

India

Japan

Australia

South Korea

RoAPAC

Latin America:

Brazil

Mexico

RoLA

Middle East & Africa:

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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