

# **Global Helicopter Meteorological Software Market Size study & Forecast, by Type (Helicopter, Heliports/Helipads), by Application (Emergency Medical Services, Corporate Services, Search & Rescue, Others), by Offering (Electronic Flight Display (EFD) Software, Application Based Software, PC/Desktop Software, Mobile Software) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/G343191FB1E1EN.html>

Date: January 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G343191FB1E1EN

## **Abstracts**

Global Helicopter Meteorological Software Market is valued at approximately USD 104.7 million in 2022 and is anticipated to grow with a healthy growth rate of more than 6.9% during the forecast period 2023-2030. Helicopter Meteorological Software is specialized software designed for helicopters to enhance their ability to navigate and operate safely in various meteorological conditions. This software provides critical meteorological information to helicopter pilots, helping them make informed decisions about flight routes, altitudes, and potential weather-related challenges. The software typically integrates real-time weather data, forecasts, and meteorological models, offering a comprehensive view of the atmospheric conditions that may impact helicopter operations. The Helicopter Meteorological Software Market is expanding because of factors such as a rising fleet of helicopters, technological advancements to aid real-time data and increased research and development activities.

The expansion of the helicopter fleet, fueled by a surge in helicopter deliveries, underscores the heightened demand for these aircraft. To navigate through challenging environments and ensure safety, helicopter pilots necessitate up-to-the-minute atmospheric and weather information. This increasing demand for helicopters spans

diverse applications, driving the need for advanced weather monitoring software. The growing utilization of helicopters in sectors such as transportation, delivery services, and medical applications, including air ambulance services, is anticipated to further boost both the Helicopter Market and the Meteorological Software Market. For instance, In December 2023, The Royal Malaysian Air Force (RMAF) announced the acquisition process of 12 new helicopters through the open tender at the beginning of next year. Along with this, The Union government on November 2022, approved the acquisition projects worth USD 27 million that included procurement of 97 Tejas light combat aircraft and 156 Prachand combat helicopters. In addition, rising integration with other aviation systems and growing awareness of weather-related risks are creating new opportunities for the market growth. However, the high cost of helicopter meteorological software stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Helicopter Meteorological Software Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022. The dominance of the region in the Helicopter Meteorological Software Market share is anticipated, driven by rising demand for helicopters across diverse commercial applications and the presence of key market players such as ForeFlight LLC and Collins Aerospace. Asia Pacific is expected to grow at the fastest rate over the forecast period. The rise in the count of Original Equipment Manufacturers (OEMs) in the region, coupled with the expansion of the aerospace sector, technological advancements, and overarching infrastructure development, is expected to underpin the swift growth of the Helicopter Meteorological Software Market throughout the forecast period.

Major market player included in this report are:

All Weather, Inc.

WISE Group

Campbell Scientific

DTN LLC

HENSOLDT Avionics

ForeFlight LLC

HELI EFB GmbH

Honeywell International Inc.

InControl AS

KONGSBERG Gruppen ASA

#### Recent Developments in the Market:

In March 2023, the multinational conglomerate, Leonardo S.p.A, announced the widespread adoption of Lidar-based technology for cutting-edge weather forecast. The acknowledgement of market acceptance for this technology, which has been the flagship offering for the past two years, signifies substantial progress. The system, marketed by Leonardo Germany GmbH under the name SIKRON3D, is recognized for its high level of sophistication and reliability in weather forecast.

In May 2022, an authorized channel partner of Honeywell International Inc., ABS Jets, has forged an agreement with Embraer to undertake retrofits for its legacy aircraft. The retrofitting process is set to incorporate Honeywell's IntuVue RDR-7000 advanced weather radar system.

#### Global Helicopter Meteorological Software Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Application, Offering, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle

## East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

### By Type:

Helicopter

Heliports/Helipads

### By Application:

Emergency Medical Services

Corporate Services

Search & Rescue

Oil & Gas

Homeland Security

Transportation

Others

By Offering:

Electronic Flight Display (EFD) Software

Application Based Software

PC/Desktop Software

Mobile Software

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

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Rest of Middle East & Africa

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