

Global Helicopter Meteorological Software Market Size study & Forecast, by Type (Helicopter, Heliports/Helipads), by Application (Emergency Medical Services, Corporate Services, Search & Rescue, Others), by Offering (Electronic Flight Display (EFD) Software, Application Based Software, PC/Desktop Software, Mobile Software) and Regional Analysis, 2023-2030

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Abstracts

Global Helicopter Meteorological Software Market is valued at approximately USD 104.7 million in 2022 and is anticipated to grow with a healthy growth rate of more than 6.9% during the forecast period 2023-2030. Helicopter Meteorological Software is specialized software designed for helicopters to enhance their ability to navigate and operate safely in various meteorological conditions. This software provides critical meteorological information to helicopter pilots, helping them make informed decisions about flight routes, altitudes, and potential weather-related challenges. The software typically integrates real-time weather data, forecasts, and meteorological models, offering a comprehensive view of the atmospheric conditions that may impact helicopter operations. The Helicopter Meteorological Software Market is expanding because of factors such as a rising fleet of helicopters, technological advancements to aid real-time data and increased research and development activities.

The expansion of the helicopter fleet, fueled by a surge in helicopter deliveries, underscores the heightened demand for these aircraft. To navigate through challenging environments and ensure safety, helicopter pilots necessitate up-to-the-minute atmospheric and weather information. This increasing demand for helicopters spans

diverse applications, driving the need for advanced weather monitoring software. The growing utilization of helicopters in sectors such as transportation, delivery services, and medical applications, including air ambulance services, is anticipated to further boost both the Helicopter Market and the Meteorological Software Market. For instance, In December 2023, The Royal Malaysian Air Force (RMAF) announced the acquisition process of 12 new helicopters through the open tender at the beginning of next year. Along with this, The Union government on November 2022, approved the acquisition projects worth USD 27 million that included procurement of 97 Tejas light combat aircraft and 156 Prachand combat helicopters. In addition, rising integration with other aviation systems and growing awareness of weather-related risks are creating new opportunities for the market growth. However, the high cost of helicopter meteorological software stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Helicopter Meteorological Software Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022. The dominance of the region in the Helicopter Meteorological Software Market share is anticipated, driven by rising demand for helicopters across diverse commercial applications and the presence of key market players such as ForeFlight LLC and Collins Aerospace. Asia Pacific is expected to grow at the fastest rate over the forecast period. The rise in the count of Original Equipment Manufacturers (OEMs) in the region, coupled with the expansion of the aerospace sector, technological advancements, and overarching infrastructure development, is expected to underpin the swift growth of the Helicopter Meteorological Software Market throughout the forecast period.

Major market player included in this report are:

All Weather, Inc.

WISE Group

Campbell Scientific

DTN LLC

HENSOLDT Avionics

ForeFlight LLC

HELI EFB GmbH

Honeywell International Inc.

InControl AS

KONGSBERG Gruppen ASA

Recent Developments in the Market:

In March 2023, the multinational conglomerate, Leonardo S.p.A, announced the widespread adoption of Lidar-based technology for cutting-edge weather forecast. The acknowledgement of market acceptance for this technology, which has been the flagship offering for the past two years, signifies substantial progress. The system, marketed by Leonardo Germany GmbH under the name SIKRON3D, is recognized for its high level of sophistication and reliability in weather forecast.

In May 2022, an authorized channel partner of Honeywell International Inc., ABS Jets, has forged an agreement with Embraer to undertake retrofits for its legacy aircraft. The retrofitting process is set to incorporate Honeywell's IntuVue RDR-7000 advanced weather radar system.

Global Helicopter Meteorological Software Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Application, Offering, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle

East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Helicopter

Heliports/Helipads

By Application:

Emergency Medical Services

Corporate Services

Search & Rescue

Oil & Gas

Homeland Security

Transportation

Others

By Offering:

Electronic Flight Display (EFD) Software

Application Based Software

PC/Desktop Software

Mobile Software

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Million)
 - 1.2.1. Helicopter Meteorological Software Market, by Region, 2020-2030 (USD Million)
 - 1.2.2. Helicopter Meteorological Software Market, by Type, 2020-2030 (USD Million)
 - 1.2.3. Helicopter Meteorological Software Market, by Application, 2020-2030 (USD Million)
 - 1.2.4. Helicopter Meteorological Software Market, by Offering, 2020-2030 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL HELICOPTER METEOROLOGICAL SOFTWARE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL HELICOPTER METEOROLOGICAL SOFTWARE MARKET DYNAMICS

- 3.1. Helicopter Meteorological Software Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising fleet of helicopters
 - 3.1.1.2. Technological advancements to aid real-time data
 - 3.1.1.3. Increased research and development activities
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Helicopter Meteorological Software
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising integration with other aviation systems
 - 3.1.3.2. Growing awareness of weather-related risks

CHAPTER 4. GLOBAL HELICOPTER METEOROLOGICAL SOFTWARE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL HELICOPTER METEOROLOGICAL SOFTWARE MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Helicopter Meteorological Software Market by Type, Performance - Potential Analysis
- 5.3. Global Helicopter Meteorological Software Market Estimates & Forecasts by Type 2020-2030 (USD Million)
- 5.4. Helicopter Meteorological Software Market, Sub Segment Analysis
 - 5.4.1. Helicopter
 - 5.4.2. Heliports/Helipads

CHAPTER 6. GLOBAL HELICOPTER METEOROLOGICAL SOFTWARE MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Helicopter Meteorological Software Market by Application, Performance - Potential Analysis
- 6.3. Global Helicopter Meteorological Software Market Estimates & Forecasts by Application 2020-2030 (USD Million)
- 6.4. Helicopter Meteorological Software Market, Sub Segment Analysis
 - 6.4.1. Emergency Medical Services
 - 6.4.2. Corporate Services
 - 6.4.3. Search & Rescue
 - 6.4.4. Oil & Gas
 - 6.4.5. Homeland Security
 - 6.4.6. Transportation
 - 6.4.7. Others

CHAPTER 7. GLOBAL HELICOPTER METEOROLOGICAL SOFTWARE MARKET, BY OFFERING

- 7.1. Market Snapshot
- 7.2. Global Helicopter Meteorological Software Market by Offering, Performance - Potential Analysis
- 7.3. Global Helicopter Meteorological Software Market Estimates & Forecasts by Offering 2020-2030 (USD Million)
- 7.4. Helicopter Meteorological Software Market, Sub Segment Analysis
 - 7.4.1. Electronic Flight Display (EFD) Software
 - 7.4.2. Application Based Software
 - 7.4.3. PC/Desktop Software
 - 7.4.4. Mobile Software

CHAPTER 8. GLOBAL HELICOPTER METEOROLOGICAL SOFTWARE MARKET, REGIONAL ANALYSIS

- 8.1. Top Leading Countries
- 8.2. Top Emerging Countries
- 8.3. Helicopter Meteorological Software Market, Regional Market Snapshot
- 8.4. North America Helicopter Meteorological Software Market
 - 8.4.1. U.S. Helicopter Meteorological Software Market
 - 8.4.1.1. Type breakdown estimates & forecasts, 2020-2030
 - 8.4.1.2. Application breakdown estimates & forecasts, 2020-2030

- 8.4.1.3. Offering breakdown estimates & forecasts, 2020-2030
- 8.4.2. Canada Helicopter Meteorological Software Market
- 8.5. Europe Helicopter Meteorological Software Market Snapshot
 - 8.5.1. U.K. Helicopter Meteorological Software Market
 - 8.5.2. Germany Helicopter Meteorological Software Market
 - 8.5.3. France Helicopter Meteorological Software Market
 - 8.5.4. Spain Helicopter Meteorological Software Market
 - 8.5.5. Italy Helicopter Meteorological Software Market
 - 8.5.6. Rest of Europe Helicopter Meteorological Software Market
- 8.6. Asia-Pacific Helicopter Meteorological Software Market Snapshot
 - 8.6.1. China Helicopter Meteorological Software Market
 - 8.6.2. India Helicopter Meteorological Software Market
 - 8.6.3. Japan Helicopter Meteorological Software Market
 - 8.6.4. Australia Helicopter Meteorological Software Market
 - 8.6.5. South Korea Helicopter Meteorological Software Market
 - 8.6.6. Rest of Asia Pacific Helicopter Meteorological Software Market
- 8.7. Latin America Helicopter Meteorological Software Market Snapshot
 - 8.7.1. Brazil Helicopter Meteorological Software Market
 - 8.7.2. Mexico Helicopter Meteorological Software Market
- 8.8. Middle East & Africa Helicopter Meteorological Software Market
 - 8.8.1. Saudi Arabia Helicopter Meteorological Software Market
 - 8.8.2. South Africa Helicopter Meteorological Software Market
 - 8.8.3. Rest of Middle East & Africa Helicopter Meteorological Software Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. All Weather, Inc.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
 - 9.3.2. WISE Group

- 9.3.3. Campbell Scientific
- 9.3.4. DTN LLC
- 9.3.5. HENSOLDT Avionics
- 9.3.6. ForeFlight LLC
- 9.3.7. HELI EFB GmbH
- 9.3.8. Honeywell International Inc.
- 9.3.9. InControl AS
- 9.3.10. KONGSBERG Gruppen ASA

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Helicopter Meteorological Software Market, report scope

TABLE 2. Global Helicopter Meteorological Software Market estimates & forecasts by Region 2020-2030 (USD Million)

TABLE 3. Global Helicopter Meteorological Software Market estimates & forecasts by Type 2020-2030 (USD Million)

TABLE 4. Global Helicopter Meteorological Software Market estimates & forecasts by Application 2020-2030 (USD Million)

TABLE 5. Global Helicopter Meteorological Software Market estimates & forecasts by Offering 2020-2030 (USD Million)

TABLE 6. Global Helicopter Meteorological Software Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 7. Global Helicopter Meteorological Software Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 8. Global Helicopter Meteorological Software Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 9. Global Helicopter Meteorological Software Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 10. Global Helicopter Meteorological Software Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 11. Global Helicopter Meteorological Software Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 12. Global Helicopter Meteorological Software Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 13. Global Helicopter Meteorological Software Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 14. Global Helicopter Meteorological Software Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 15. Global Helicopter Meteorological Software Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 16. U.S. Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 17. U.S. Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 18. U.S. Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 19. Canada Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 20. Canada Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 21. Canada Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 22. UK Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 23. UK Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 24. UK Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 25. Germany Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 26. Germany Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 27. Germany Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 28. France Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 29. France Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 30. France Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 31. Italy Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 32. Italy Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 33. Italy Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 34. Spain Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 35. Spain Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 36. Spain Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 37. RoE Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 38. RoE Helicopter Meteorological Software Market estimates & forecasts by

segment 2020-2030 (USD Million)

TABLE 39. RoE Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 40. China Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 41. China Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 42. China Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 43. India Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 44. India Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 45. India Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 46. Japan Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 47. Japan Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 48. Japan Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 49. South Korea Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 50. South Korea Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 51. South Korea Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 52. Australia Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 53. Australia Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 54. Australia Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 55. RoAPAC Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 56. RoAPAC Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 57. RoAPAC Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 58. Brazil Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 59. Brazil Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 60. Brazil Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 61. Mexico Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 62. Mexico Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 63. Mexico Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 64. RoLA Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 65. RoLA Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 66. RoLA Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 67. Saudi Arabia Helicopter Meteorological Software Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 68. South Africa Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 69. RoMEA Helicopter Meteorological Software Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Helicopter Meteorological Software Market

TABLE 71. List of primary sources, used in the study of global Helicopter Meteorological Software Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Helicopter Meteorological Software Market, research methodology
 - FIG 2. Global Helicopter Meteorological Software Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Helicopter Meteorological Software Market, key trends 2022
 - FIG 5. Global Helicopter Meteorological Software Market, growth prospects 2023-2030
 - FIG 6. Global Helicopter Meteorological Software Market, porters 5 force model
 - FIG 7. Global Helicopter Meteorological Software Market, pest analysis
 - FIG 8. Global Helicopter Meteorological Software Market, value chain analysis
 - FIG 9. Global Helicopter Meteorological Software Market by segment, 2020 & 2030 (USD Million)
 - FIG 10. Global Helicopter Meteorological Software Market by segment, 2020 & 2030 (USD Million)
 - FIG 11. Global Helicopter Meteorological Software Market by segment, 2020 & 2030 (USD Million)
 - FIG 12. Global Helicopter Meteorological Software Market by segment, 2020 & 2030 (USD Million)
 - FIG 13. Global Helicopter Meteorological Software Market by segment, 2020 & 2030 (USD Million)
 - FIG 14. Global Helicopter Meteorological Software Market, regional snapshot 2020 & 2030
 - FIG 15. North America Helicopter Meteorological Software Market 2020 & 2030 (USD Million)
 - FIG 16. Europe Helicopter Meteorological Software Market 2020 & 2030 (USD Million)
 - FIG 17. Asia pacific Helicopter Meteorological Software Market 2020 & 2030 (USD Million)
 - FIG 18. Latin America Helicopter Meteorological Software Market 2020 & 2030 (USD Million)
 - FIG 19. Middle East & Africa Helicopter Meteorological Software Market 2020 & 2030 (USD Million)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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