

# **Global Healthcare Workforce Management System Market Size study, by Solution (Software, Services), by Mode Of Delivery (Web & Cloud Based, On-Premise), by End-Use (Hospitals, Long-term Care Centers, Nursing Homes Centers, Assisted Living Centers, Other Healthcare Institutions), and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Healthcare Workforce Management System Market is valued at approximately USD 1.9 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 13.2% over the forecast period 2024-2032. Healthcare workforce management systems are being increasingly adopted across various medical service organizations and facilities to address management challenges. These systems have swiftly become integral to the global healthcare industry, enhancing operational efficiency from peak performance maintenance to patient recovery monitoring. The adoption of these systems is driven by their ability to reduce labor costs and optimize work regulations, thereby promoting job simplification and overall operational efficiency.

The surging demand for advanced management systems in the healthcare sector has significantly propelled the growth of the global healthcare workforce management system market. The notable advancements and enhancements in these systems have led numerous healthcare providers to adopt them, ensuring smoother operations and improved patient care. The global market has also been positively impacted by the increasing consumption of social insurance services, the expanding senior population, and evolving healthcare payment and delivery models. The drive to reduce healthcare expenses through efficient workforce management is expected to catalyze the expansion of the global healthcare workforce management system market in the coming years. The integration of healthcare services into these management systems is

anticipated to further boost market growth, providing substantial benefits to healthcare providers.

In 2023, North America accounted for the largest market share of over 38%, attributed to factors such as rising healthcare expenditure, heightened awareness of effective personnel management, technological advancements in clinical and hospital settings, and stringent regulatory frameworks for healthcare workforce management in the U.S. and Canada. The Asia Pacific region is projected to experience the fastest growth during the forecast period, driven by the increasing demand for healthcare services and the growing necessity for efficient healthcare workforce management in the region.

Major market players included in this report are:

IBM Corporation

McKesson Corporation

Ultimate Kronos Group

Cornerstone OnDemand Inc.

Oracle Corporation

Atoss Software

Workday Inc.

NICE

Infor

RLDatix

Hexagon AB

SAP AG

ADP, Inc.

Strata Decision Technology

GE Healthcare (Api Healthcare)

The detailed segments and sub-segment of the market are explained below:

By Solution:

- Software
- Services

By Mode Of Delivery:

- Web & Cloud Based
- On-Premise

By End-Use:

- Hospitals
- Long-term Care Centers
- Nursing Homes Centers
- Assisted Living Centers
- Other Healthcare Institutions

By Region:

#### North America

- U.S.
- Canada

#### Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

#### Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

#### Latin America

- Brazil
- Mexico
- RoLA

#### Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with country-level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand-side and supply-side analysis of the market.

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