

Global Healthcare Staffing Market Size study & Forecast, by Service Type (Travel Nurse Staffing, Per Diem Nurse Staffing, Locum Tenens Staffing, Allied Healthcare Staffing), by End-user (Hospitals, Clinics, Ambulatory Facilities, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Healthcare Staffing Market is valued at approximately USD 34.51 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.93% over the forecast period 2022-2029. Healthcare staffing is generally described as the placement of healthcare personnel by outside vendors in healthcare facilities. The hiring of qualified and skilled healthcare professionals is facilitated through the healthcare staffing process, which meets a wide range of healthcare needs due to its varied network of sourcing techniques, clinical expertise, and competent staff. The facility makes sure that clinicians are of the highest caliber, covers any staffing shortfalls, and raises hospital patients' ratings of healthcare providers in order to promote the patient experience. Hospitals, clinics, and research facilities are increasingly utilizing healthcare staffing. Factors such as the flourishing development of the healthcare industry, high flexibility and exposure, coupled with the rising number of healthcare facilities resulting in job creation are the key factors that are driving the market growth worldwide.

The shortage of healthcare staff is acting as a catalyzing factor for the growth of the market across the globe. The World Health Organization (WHO) estimates that there were 7.2 million healthcare worker shortages worldwide in 2013 and that number is projected to rise to 12.9 million by the end of 2035. According to a poll by Avant Healthcare Professionals, more than 60% of hospitals in the United States reported temporarily recruiting nurses in 2019, and over 50% of those hospitals reported

temporarily recruiting. Thereby, the dearth of healthcare staff is bolstering the market demand at a substantial rate. Moreover, rising investment in the development of advanced technology, as well as the increasing proliferation of workforce solutions are presenting various lucrative opportunities over the forecasting years. However, the less job security and rising cost of skilled healthcare workers are challenging the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Healthcare Staffing Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the increase in demand for medical staff by hospitals, along with the rising government initiatives and implementation of several policies for the growth of the healthcare sector. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the surging demand for skilled professionals, as well as increasing target population, as well as rising advancements in medical devices that have led to various innovations in the market space.

Major market players included in this report are:

Envision Healthcare Corporation

AMN Healthcare

CHG Management, Inc

Maxim Healthcare Group

Cross Country Healthcare, Inc.

Aya Healthcare

Trustaff

TeamHealth

Adecco Group

LocumTenens.com

Recent Developments in the Market:

In May 2021, AMN Healthcare declared that the company acquired Synzi- virtual care management startup with USD 42.6 million.

Global Healthcare Staffing Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Service Type, End-user, Region
Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service Type:

- Travel Nurse Staffing
- Per Diem Nurse Staffing
- Locum Tenens Staffing
- Allied Healthcare Staffing

By End-user:

- Hospitals
- Clinics
- Ambulatory Facilities
- Others

By Region:

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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