

Global Healthcare Information Software Market Size study, by Deployment Mode (Web-Based, On-Premise, Cloud-Based), by Component (Services, Software, Hardware), by End-user (Hospitals, Clinics, Academic and Research Institutes, Others), and Regional Forecasts 2022-2032

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Abstracts

Global Healthcare Information Software Market is valued approximately at USD 25.0 Billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.3% over the forecast period 2024-2032. Healthcare information software plays a pivotal role in the modern healthcare system by capturing, storing, managing, and transmitting patient information. This software enables the efficient analysis of healthcare data, which aids doctors and patients in making informed decisions, improving efficiency, reducing costs, minimizing operational errors, and providing enhanced services. The data collected by healthcare information software is instrumental in medical treatments, helping to prevent diseases from reaching incurable stages. Moreover, the software offers the convenience of digital records, eliminating paperwork, and alerting both patients and physicians in cases of abnormalities.

The growth of the Healthcare Information Software (HIS) market is driven by several key factors. The increasing demand for efficient and accurate healthcare management systems is a primary driver, as healthcare providers strive to improve patient care and streamline operations. Advancements in technology, particularly in cloud computing, big data analytics, and artificial intelligence, have enabled the development of more sophisticated and user-friendly HIS solutions. Government initiatives and regulatory mandates aimed at improving healthcare quality and patient safety have also spurred adoption, as they often require the implementation of electronic health records (EHR) and other healthcare information systems. Additionally, the rising prevalence of chronic

diseases and an aging population necessitate improved healthcare management, further boosting market growth. The shift towards value-based care and the need for interoperability among various healthcare systems are also significant contributors, driving the need for integrated HIS solutions that can enhance collaboration and data sharing across the healthcare ecosystem.

North America is projected to dominate the market in 2023 and is estimated to retain its leading position over the forecast duration. Factors such as advanced healthcare infrastructure and the rising geriatric population contribute to the region's healthcare information software market growth. For instance, as per the Rural Health Information Hub, over 46 million older adults aged 65 and above are in the U.S., and by 2050, the number is anticipated to increase to almost 90 million, fueling market growth in North America. The European region and the Asia Pacific region are estimated to secure the second and third leading positions in the market, respectively, owing to the large number of chronic disease cases and other health dysfunctions. Government initiatives, well-established hospitals, and increased adoption of healthcare software are likely to boost the growth of the Asia Pacific. The market growth in this region is also supported by an increasing elderly population and rising disposable incomes in countries such as India and China. The market in Latin America and the Middle East and Africa is expected to grow at a slower rate than other regions due to the limited penetration of advanced healthcare infrastructure.

Major market player included in this report are:

Allscripts Healthcare Solutions Inc.
Cerner Corp.
Epic Systems Corp.
General Electric Co.
International Business Machines Corp.
Koninklijke Philips NV
Athenahealth Inc.
Microsoft Corp
Oracle Corp
Siemens AG

The detailed segments and sub-segment of the market are explained below:

By Deployment Mode:

- Web-Based
- On-Premise
- Cloud-Based

By Component:

- Services
- Software

- Hardware

By End-user:

- Hospitals
- Clinics
- Academic and Research Institutes
- Others

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.

- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with country-level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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