

Global Healthcare Environmental Services Market Size study & Forecast, by Type (Core Cleaning Services, Enhanced Cleaning Technology, Front-of-house Cleaning & Brand Experience, Infection Control & Prevention Consultation Services, Infection Control & Prevention Services, Specialized Cleaning Services) by Facility Type (Academic Medical Centers, Acute-Care Facilities, Ambulatory Surgery Centers, Children's Hospital, Long-Term Acute Facility, Military Treatment facility, Non-Acute Care Facilities, Other Post-Acute Care Facilities, Physician Office & Clinics, Post-Acute Facilities, Skilled Nursing Facility) and Regional Analysis, 2023-2030

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Abstracts

Global Healthcare Environmental Services Market is valued approximately at USD 28.07 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 18.74% over the forecast period 2023-2030. Healthcare Environmental Services refer to the services responsible for maintaining cleanliness, sanitation, and safety within healthcare facilities such as hospitals, clinics, nursing homes, and outpatient centers. These services play a crucial role in preventing the spread of infections, ensuring a safe environment for patients, staff, and visitors, and complying with regulatory standards. The Healthcare Environmental Services market is expanding because of factors such as increasing demand of surgical procedure units and growing number of geriatric populations. Healthcare Environmental Services are essential for maintaining a clean,

safe, and hygienic environment in healthcare facilities, which is critical for the well-being and recovery of patients and the safety of healthcare workers. As a result, the demand of Healthcare Environmental Services has progressively increased in the international market during the forecast period 2023-2030.

Surgical areas require specialized cleaning and disinfection procedures due to the risk of infection transmission. Environmental service companies often offer specialized services tailored to surgical environments, such as terminal cleaning of operating rooms, decontamination of surgical instruments, and maintenance of sterile processing areas. Furthermore, increasing number of surgical procedures lead to the expansion of new healthcare facilities, including hospitals, ambulatory surgical centers, and outpatient clinics. These new facilities will necessitate thorough environmental services to uphold stringent cleanliness and safety regulations, thereby paving the way for significant market expansion. Another important factor drives the Healthcare Environmental Services market is increasing number of geriatric populations. Geriatric individuals generally require more frequent and diverse healthcare services due to age-related health issues and chronic conditions. This increased healthcare utilization leads to higher demand for healthcare facilities, including hospitals, clinics, and long-term care facilities, all of which require robust environmental services to maintain cleanliness and safety. In addition, as per World Health Organization indicates that the global population aged 60 and above is expected to double to around 2.1 billion by 2050. Moreover, those aged 80 and beyond are anticipated to triple between 2020 and 2050, reaching a staggering 426 million. Moreover, growing healthcare expenditure and rising number of hospital admissions is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, lack of in-house expertise and noncompliance with cleaning standards is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Healthcare Environmental Services Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the developed healthcare infrastructure and rising focus on advanced patient care in the region. Developed healthcare systems typically have a higher number of hospitals, clinics, nursing homes, and other healthcare facilities. These facilities require extensive environmental services to maintain cleanliness, hygiene, and safety standards. In addition, advancement of technology has led to the development of specialized cleaning equipment and techniques that are more effective in eliminating pathogens and maintaining cleanliness in healthcare settings. Healthcare Environmental Services providers leverage these advanced technologies to deliver superior cleaning and

disinfection results, aligning with the growing demand for advanced patient care practices. The region's dominant performance is anticipated to propel the overall demand of Healthcare Environmental Services. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as rising number of geriatric populations in the region. Elderly individuals have weakened immune systems, making them more vulnerable to infections and diseases. Maintaining a clean and hygienic healthcare environment is crucial for preventing the spread of infections within healthcare facilities. Healthcare Environmental Services play a vital role in disinfection, sanitation, waste management, and environmental hygiene, thus reducing the risk of infections among geriatric populations.

Major market player included in this report are:

Sodexo Group

Compass Group PLC

Aramark Corporation

BRAVO Group Services, LLC

Corvus Capital LLC

ABM Industries Incorporated

Xanitos, Inc

AVI Foodsystems, Inc

Jani-King International, Inc

Powerlink Environmental Services, LLC

Recent Developments in the Market:

In January 2024, Aramark a leading employer of Registered Dietitians in the United States, has unveiled a new programme to connect its highly qualified clinical dietitians with hospital patients via cloud-based technologies. The programme includes a first-of-its-kind technological service partnership with

Teladoc Health, which allows Aramark to provide communication solutions to hospitals using Teladoc Health's Solo platform linked with Microsoft Teams. Aramark can also assist the programme using a hospital's existing telehealth platform. Participating hospitals must have a clinical nutrition services agreement with Aramark.

Global Healthcare Environmental Services Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Facility Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Type

Core Cleaning Services

Enhanced Cleaning Technology

Front-of-house Cleaning & Brand Experience

Infection Control & Prevention Consultation Services

Infection Control & Prevention Services

Specialized Cleaning Services

by Facility Type

Academic Medical Centers

Acute-Care Facilities

Ambulatory Surgery Centers

Children's Hospital

Long-Term Acute Facility

Military Treatment facility

Non-Acute Care Facilities

Other Post-Acute Care Facilities

Physician Office & Clinics

Post-Acute Facilities

Skilled Nursing Facility

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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