

Global Healthcare Distribution Services Market Size study, by Type (Pharmaceutical Product Distribution Services, Medical Device Distribution Services and Biopharmaceutical Product Distribution Services) End-user (Retail Pharmacies, Hospital Pharmacies and other End Users) and Regional Forecasts 2019-2026

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Abstracts

Global Healthcare Distribution Services Market is valued approximately USD 718.50 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 6.50 % over the forecast period 2019-2026. Healthcare distribution Services market includes moving and storing pharmaceutical goods from plants to wholesalers, hospitals and patients. Also, the healthcare companies must comply with stringent public regulation as pharmaceutical products should be available in useable shapes to ensure their safety records. Further, high incidences of chronic diseases and increasing uptake of biopharmaceuticals has led the adoption of healthcare distribution services across the forecast period. As per the Pharmaceutical Research and Manufacturing Association (PhRMA) about half of the world's R&D in pharmaceuticals of about \$75 billion are conducted in the U.S. As per the source, the biopharmaceuticals account for \$1.3 trillion in economic output that represent 4% of the total U.S. economy. This total economic impact includes \$558 billion in revenue from biopharmaceuticals business. However, pricing pressures impedes the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Healthcare Distribution Services market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the presence of a large number of pharmaceutical and

biotechnology companies and medical device manufacturers. Also, the dominance of healthcare distribution market is witnessed due to the increasing government focus on generic drugs, incidence of chronic diseases, rising demand for biologics and specialty drugs. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate over the forecast period 2019-2026. Factors such as rising number of pharmaceutical and biotechnology companies, the implementation of stringent regulations to enhance the quality and reliability of pharmaceutical drugs and expanding pharmaceutical industries would create lucrative growth prospects for the Healthcare Distribution Services market across Asia-Pacific region.

Major market player included in this report are:

McKesson Corporation
Cardinal Health, Inc.
AmerisourceBergen Corporation
Owens & Minor, Inc.
Morris & Dickson Co. L.L.C.
Curascript Specialty Distribution
FFF Enterprises, Inc.
Medline Industries
Attain Med, Inc.
Dakota Drug

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Pharmaceutical Product Distribution Services
Medical Device Distribution Services
Biopharmaceutical Product Distribution Services

By End-user:

Retail Pharmacies
Hospital Pharmacies

Other End Users

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Healthcare Distribution Services Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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Owens & Minor, Inc.
Morris & Dickson Co. L.L.C.
Curascript Specialty Distribution
FFF Enterprises, Inc.
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