

Global Healthcare Cloud Computing Market Size study, by Products (Healthcare Provider Solutions, Healthcare Payer Solutions), by Component, by Deployment model (Private cloud, Hybrid cloud, Public cloud), by Pricing Model, by Service Model (Software-as-a-service, Platform-as-a-service, Infrastructure-as-a-service), by End User and Regional Forecasts 2022-2032

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Abstracts

Global Healthcare Cloud Computing Market is valued at approximately USD 40.42 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 17.90% over the forecast period 2024-2032. Healthcare cloud computing is the use of cloud computing services, platforms, and infrastructure to store, manage, and analyze healthcare data and deliver healthcare services. This approach offers several advantages over traditional on-premises systems, including scalability, cost-effectiveness, flexibility, and enhanced security. Also, many healthcare organizations were adopting hybrid cloud solutions, which combine public and private cloud services along with on-premises infrastructure. This approach allows organizations to leverage the scalability and cost-effectiveness of public clouds while maintaining control over sensitive data through private clouds or on-premises solutions which anticipated to support the Healthcare Cloud Computing Market.

Moreover, the healthcare industry generates vast amounts of data, including patient records, medical images, and research findings. Cloud computing provides secure and scalable storage solutions, enabling healthcare providers to efficiently manage and analyze this data. Also, cloud computing enables healthcare organizations to leverage

advanced analytics and artificial intelligence (AI) technologies for tasks such as predictive analytics, personalized medicine, and population health management. These capabilities can lead to more informed decision-making and better patient outcomes. Additionally, other factors that support the market growth are increasing adoption of telemedicine and remote patient monitoring solutions and growing advanced analytics and AI. However, the rising data security and privacy concerns and growing complex regulations governing cloud data centers are expected to hinder the growth of Healthcare Cloud Computing market during the forecast period 2024-2032.

The key regions considered for the global Healthcare Cloud Computing market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market. The Healthcare Cloud Computing Market is primarily led by North America, driven by factors such as the widespread adoption of Electronic Health Records (EHRs) and the increasing utilization of analytical IT solutions for health management. These technologies enhance workflow efficiency and streamline processes, contributing significantly to revenue generation. Moreover, advancements in healthcare IT infrastructure and the proactive involvement of both public and private entities in IT initiatives further fuel market expansion. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

CareCloud Corporation
Carestream Health
ClearDATA
NetDepot.com LLC
IBM Corporation
Iron Mountain Incorporated
Cisco Systems Inc.
H.P. Development Company, L.P.
Salesforce, Inc.
Synoptek, LLC

The detailed segments and sub-segment of the market are explained below:

By Products
Healthcare Provider Solutions
Healthcare Payer Solutions

By Component

Services

Software

By Deployment model

Private cloud

Hybrid cloud

Public cloud

By Pricing Model

Pay-as-you-go

Spot pricing

By Service Model

Software-as-a-service

Platform-as-a-service

Infrastructure-as-a-service

By End User

Healthcare providers

Healthcare payers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America
Brazil
Mexico
Middle East & Africa
Saudi Arabia
South Africa
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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