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Global HDPE Packaging Market Size study & Forecast, by Product Type (Bottles & Canisters, Caps & Closures, Tubes, Trays, Others), by End User Industry (Food & Beverages, Pharmaceuticals, Personal Care & Cosmetics, Home Care, Chemicals, Others) and Regional Analysis, 2023-2030

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Abstracts

Global HDPE Packaging Market is valued at approximately USD 17.10 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.57% during the forecast period 2023-2030. High-density polyethylene (HDPE) is renowned for its exceptional versatility within the realm of plastics. Despite its relatively recent emergence approximately 70 years ago, HDPE has become ubiquitous in daily life, with individuals encountering it regularly. HDPE packaging manifests in various configurations, such as bags, containers, and carboys, and is frequently employed in cleanroom settings. The food & beverage industry demands more for HDPE products than any industry as Bottles, Trays, Caps, Containers and Closures propelling the need for the market with different eating habits of the consumers in a world full of foodies. With Growing medical concerns among individuals and the rising geriatric population demands for more drugs and medicines globally where HDPE Packaging plays a major role in delivering these products in the required form owing to their properties such as strength, durability and moisture-resistance which contribute in driving the market at present.

The packaging industry have been propelled by the growth of Medical & Food & Beverage industry where a huge amount of plastics is being used for various requirements.. According to UN Environment Programme (UNEP), From the current data, roughly36%of the total plastic production is allocated for packaging purposes,

encompassing single-use items intended for food and beverage containment. Globally, the consumption of plastic bottles reaches one million units per minute, accompanied by an annual utilization of up to five trillion plastic bags across the planet. The growing Global Working Population and rising disposable income of consumers make them buy products from their origins which is relatively costly and demands for the need of HDPE Packaging to provide safe delivery. The rising E-Commerce trend is considered to serve as an ideal opportunity for the market to grow in the forecast period due to the increased usage of smartphones with accessible internet. However, the persistent issue of volatile pricing for raw materials essential to HDPE Packaging constrains market expansion over the projected timeframe. This volatility, coupled with advancements in technology, has spurred the emergence of a superior alternative known as LDPE (Low Density Polyethylene). LDPE offers enhanced flexibility, prolonged fatigue life, and superior strength compared to HDPE, thus presenting a significant barrier to the growth of the HDPE market.

The key regions considered for the Global HDPE Packaging Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to its huge population which demands the use of more products from both the Pharmaceutical and Food & Beverage industries, also continuous product development in consideration of sustainability over the environment plays a major factor in this region. North America is expected to grow significantly over the forecast period, owing to factors such as rising geriatric and target populations, an increase in the number of collaborations for Eco-friendly products development, geographic expansion of key players, and the awareness of the consumers for personal care & Hygiene are expected to propel the market growth over the forecast period.

Major market player included in this report are:

Mauser Packaging Solutions

Alpla Group

Amcor plc

DS Smith

Huhtamaki

Sonoco Products Company

Berry Global, Inc.

Hoffmann Neopac AG

Origin Pharma Packaging

Silgan Holdings, Inc.

Recent Developments in the Market:

In March 2024, Mauser Packaging Solutions and RIKUTEC PACKAGING announced a collaborative partnership aimed at addressing the increasing need for sustainable Intermediate Bulk Container (IBC) solutions. This alliance is poised to cater to the rising demand for intelligent, reusable IBC solutions.

In January 2024, ALPLA completed the acquisition of Fortiflex, a packaging specialist located in Puerto Rico. Through this strategic acquisition, ALPLA bolsters its ALPLA industrial division, which was founded in 2023 to focus on large-volume packaging solutions, thereby enhancing its capabilities as a comprehensive provider in the industry.

In November 2023, Amcor signed a Memorandum of Understanding (MOU) with leading sustainable polyethylene producer NOVA Chemicals Corporation for the purchase of recycled polyethylene resin (rPE) for use in flexible packaging films which is an important factor of Amcor’s commitment to support packaging circularity.

Global HDPE Packaging Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product Type, End User Industry, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Bottles & Canisters

Caps & Closures

Tubes

Trays

Others

By End User Industry:

Food & Beverages

Pharmaceuticals

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Personal Care & Cosmetics

Home Care

Chemicals

Others

By Region:

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U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

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Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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