

Global Hand-held Surgical Instruments Market Size Study, By Product (Forceps, Retractors, Dilators, Graspers, Scalpels, Cannulas, Dermatomes, Trocars, Others), By Application (Orthopedic Surgery, Cardiology, Ophthalmology, Plastic Surgery, Neurosurgery, Others), By End-use (Hospitals, Clinics, Ambulatory Surgical Centers), and Regional Forecasts 2022-2032

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Abstracts

The global hand-held surgical instruments market was valued at USD 5.41 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.2% over the forecast period 2024-2032. Hand-held surgical instruments are fundamental tools across a variety of surgeries, including orthopedic, cardiology, and minimally invasive procedures. These instruments are indispensable for enabling precision, durability, and ergonomic support, which are crucial for modern surgical practices.

Growing demand for minimally invasive surgeries, advancements in surgical technologies, and the increasing prevalence of chronic diseases are some of the primary drivers of market growth. For instance, the aging global population, particularly individuals aged over 65, is significantly contributing to an increased volume of cardiovascular and orthopedic procedures. Moreover, the consistent development of robotic-assisted surgeries and specialized hand-held tools enhances surgeon accuracy and patient outcomes.

In terms of products, the forceps segment held the largest market share in 2024, driven by its versatile application across multiple surgical disciplines. Meanwhile, the graspers

segment is expected to record the fastest growth during the forecast period due to increasing adoption in minimally invasive surgical techniques. Similarly, the hospital end-use segment continues to dominate the market owing to the higher volume of surgical procedures and availability of advanced medical technologies in these settings.

Geographically, North America holds a significant market share due to its advanced healthcare infrastructure and high surgical volume. However, the Asia-Pacific region is projected to witness the fastest growth rate during the forecast period, supported by rising healthcare investments, the proliferation of minimally invasive procedures, and increasing access to advanced medical tools in countries like China and India.

Major market players included in this report are:

Medtronic

Stryker Corporation

Johnson & Johnson Services, Inc.

B. Braun Melsungen AG

Integra LifeSciences Corporation

Smith & Nephew

Zimmer Biomet Holdings

Becton, Dickinson and Company

CooperSurgical, Inc.

Thompson Surgical Instruments Inc.

Aspen Surgical

Teleflex Incorporated

Wexler Surgical

Alcon, Inc.

StarFish Medical

The detailed segments and sub-segment of the market are explained below:

By Product

Forceps

Retractors

Dilators

Graspers

Scalpels

Cannulas

Dermatomes

Trocars

Others

By Application

Orthopedic Surgery

Cardiology

Ophthalmology

Plastic Surgery

Neurosurgery

Wound Care

Others

By End-use

Hospitals

Clinics

Ambulatory Surgical Centers

Others

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand-side and supply-side analysis of the market.

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