

Global Gynecology Surgical Instruments Market Size study & Forecast, by Product (Forceps, Scissors, Needle Holders, Dilators, Trocars, and Vaginal Speculum), Application (Laparoscopy, Hysteroscopy, Dilation & Curettage, and Colposcopy), and End User (Hospitals, Clinics, and Ambulatory Surgical Centers) and Regional Analysis, 2022-2029

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Abstracts

Global Gynecology Surgical Instruments Market is valued at approximately USD 2.44 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.1 % over the forecast period 2022-2029. Gynecology Surgical Instruments can be defined as surgical instruments that are designed and used specifically for the treatment of gynecological diseases. Gynecology instruments comprised a wide range of surgical instruments, including scissors, forceps, and trocars, as well as a speculum for various types of gynecological surgeries such as cervical biopsy, endometrial ablation, hysterectomy, and pelvic ultrasound, among others. The increasing prevalence of gynecological diseases as well as the growing inclination for robotic surgeries are key factors driving the market growth.

Over the years the incidences and mortality rate associated with gynecological diseases has significantly increased, hence creating strong demand for Global Gynecology Surgical Instruments Market. For instance – as per the Institute for Health Metrics and Evaluation (IHME) – in 2019, globally around 8640 female lost their lives due to Gynaecological diseases. Moreover, as per Cancer Research UK – as of 2019, Cervical cancer is estimated as one of the most common causes of cancer death in females in the UK and accounted for 1% of all cancer deaths in females in the UK. Additionally, 850 cervical cancer deaths occurred every year in the country. Also, rising government

investment towards the betterment of healthcare facilities and services as well as growing awareness towards gynecological diseases would create a lucrative growth prospectus for the market over the projected period. However, the high cost of Gynecology Surgical Instruments hinders the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Gynecology Surgical Instruments Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the presence of leading market players coupled with growing incidences of Chronic gynecological conditions in females in the region. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising advancements of healthcare facilities as well as growing awareness towards different gynecological disorders affecting women in the region would create lucrative growth opportunities for the market over the forecast period.

Major market player included in this report are:

B. Braun Melsungen AG
Cooper Surgical Inc.
Ethicon Inc
MedGyn Products, Inc.
Olympus Corporation
Sklar Surgical Instruments
Tetra Surgical Industries
KLS Martin Group
Richard Wolf GmbH
KARL STORZ SE & Co. KG.

Recent Developments in the Market:

In Jan 2020, Symmetry Surgical, Inc. announced the acquisition of the O.R. Company. Moreover, The O.R. Company specializes in manufacturing different types of surgical devices ranging from consumables to proprietary surgical instruments for minimally invasive and open surgery.

In Sept 2020, MedGyn one of the leaders in women's healthcare has completed the acquisition of Thomas Medical from Biomerics ATL, LLC

Global Gynecology Surgical Instruments Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Application, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product

Forceps

Scissors

Needle Holders

Dilators

Trocars

Vaginal Speculum

By Application

Laparoscopy

Hysteroscopy

Dilation & Curettage

Colposcopy

By End User

Hospitals

Clinics

Ambulatory Surgical Centers

By Region:

North America

U.S.

Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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