

Global Gum Rosin Market Size Study & Forecast, by Application (Paper Sizing, Printing Ink, Adhesives and Sealants, Rubber, Paints and Coatings, and Other Applications) and Regional Analysis, 2023-2030

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Abstracts

Global Gum Rosin Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Gum rosin, also known as colophony, is a natural resin obtained from the oleoresin of pine trees. It is produced by tapping living pine trees and collecting the sticky substance that oozes out. Gum rosin is solid and translucent, with a brittle texture and a yellow to amber color. It consists mainly of resin acids and has a wide range of applications, including as a binder in adhesives, as a tackifier in coatings and inks, as a flux in soldering, as an ingredient in chewing gum and cosmetics, and in various other industrial and consumer products. Accordingly, the market growth is being propelled by major factors such as the rising demand for bio-based adhesives and sealants, and the flourishing paper packaging industry.

Gum rosin plays as a binder in adhesives and as softener in the synthetic rubber sector. As a result, the increasing demand and expansion of these industries are projected to be the key drivers of growth in the gum rosin industry. In the 2022 report published by the International Rubber Study Group (IRSG), it was stated that global natural rubber (NR) production experienced a growth rate of 5.4% in 2021. The report indicated that the production of NR increased from 13.065 million tons in 2020 to 13.770 million tons in 2021. Additionally, the market is poised to benefit from multiple growth opportunities, including the increasing demand for anti-slip agents for stadium floors and the emergence of new applications in the pharmaceutical industry. These factors present favorable prospects for market expansion. However, the market growth is being impeded by key factors such as the increasing preference for tall oil rosin-based

phenolic resins and the volatility in raw material prices. 2023-2030.

The key regions considered for the Global Gum Rosin Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to the region's rapid expansion in key industries that heavily rely on gum rosin, including adhesives, printing inks, synthetic rubber, and paper sizing. The robust growth of these application industries in the APAC region has been a driving factor for the the gum rosin market. Asia Pacific is also expected as the fastest growing region during the forecast period. The accelerating industrial growth and improving consumer lifestyles in this region have resulted in a growing need for high-quality products in key sectors such as automotive and building & construction. The growing demand from the paints and coatings industry, rise in use in printing inks, and expanding construction and infrastructure activities. This surge in demand for superior-quality goods is identified as a significant driver for the increased utilization of gum rosin.

Major market players included in this report are:

Arakawa Chemical Industries Ltd

Finjet Chemical Co. Ltd

Forestar Chemical Co. Ltd

Foreverest Resources Ltd

Guangdong KOMO Co., Ltd.

Guangxi Tone Resin Chemical Co. Ltd

Harima Chemicals Group Inc.

Silver Fern Chemical Inc.

United Resins

Wuzhou Sunshine Forestry and Chemicals Co. Ltd

Recent Developments in the Market:

In September 2020, Ahmed Abdi, the Regional Manager of the Northern Region in Wajir, highlighted that the selection of the factory's location was influenced by its proximity to Wajir International Airport and its easy accessibility from neighboring countries that also engage in gum and resin production. Its focus is on expanding the factory, and this effort has been bolstered by a financial injection of Sh80 million from the national government. The funds is utilized to install a second processing line.

Global Gum Rosin Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

By Application:

Paper Sizing

Printing Ink

Adhesives and Sealants

Rubber

Paints and Coatings

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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