

# **Global Ground Control Station Market Size study, by Type (Mobile, Portable, Stationary), by Component (Hardware, Services, Software), by Platform (Airborne, Land, Marine), by Connectivity Type (Satellite, Wired, Wireless), by End-User (Aerospace & Defense, Agriculture, Law Enforcement, Oil & Gas) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G617FF34FF56EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G617FF34FF56EN

## **Abstracts**

The Global Ground Control Station (GCS) Market is valued at approximately USD 5.68 billion in 2023 and is projected to grow with a healthy growth rate of over 12.35% during the forecast period 2024-2032. Ground Control Stations are advanced hardware and software systems that enable remote monitoring, operation, and control of unmanned aerial vehicles (UAVs) or drones. Acting as the primary interface between the UAV and its human operators on the ground, GCS provide extensive real-time information about flight parameters, payload data, and mission objectives. These systems cater to diverse applications, including defense & security, agriculture, search & rescue operations, environmental monitoring, mapping & surveying, and transportation & logistics. The Global Ground Control Station Market is experiencing robust growth, driven by several key factors. The need for rapid response and mobility in military operations is propelling the use of mobile GCS, which can be vehicle-mounted or integrated into existing vehicles for quick deployment. Portable GCS solutions, favored by first responders for search and rescue operations or surveillance, offer compact solutions that can be easily carried in small vehicles. Stationary GCS, designed for long-term deployments, provide robust data processing capabilities, extensive communication range, and multiple operator stations, making them suitable for large-scale military operations or civilian applications such as air traffic control.

Furthermore, the global demand for UAVs, driven by their vast range of applications, has directly influenced the adoption of GCS systems. Government investments worldwide to integrate such systems for border surveillance and disaster management further fuel the demand for GCS. However, regulatory constraints surrounding UAV usage across different nations impose restrictions on the development and implementation of relevant technologies. Additionally, data privacy and security concerns pose significant challenges, as unauthorized access to these systems could lead to misuse or compromise of sensitive information. Nonetheless, efforts by major players to incorporate artificial intelligence (AI), machine learning (ML), and data analytics technologies are expected to address these data privacy and security issues. Innovations in developing scalable and modular GCS systems and exploring the miniaturization of GCS systems present lucrative opportunities for market growth.

The key regions considered for the global Ground Control Station market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market in terms of revenue. The regional market growth is driven by the presence of key players, stringent regulations, and substantial investment in research and development (R&D). The region has well-established defense infrastructure and a high adoption rate of UAV technologies. The Asia Pacific region is expected to grow at the fastest rate over the forecast period 2024-2032, driven by rapid economic development, increasing air traffic, and rising investments in defense systems.

Major market players included in this report are:

Honeywell International Inc.

L3Harris Technologies, Inc.

Elbit Systems Ltd.

General Atomics

Northrop Grumman Corporation

BAE Systems PLC

Lockheed Martin Corporation

Thales Group

The Boeing Company

RTX Corporation

Safran S.A.

AeroVironment, Inc.

Airbus SE

Leonardo S.p.A.

Israel Aerospace Industries

The detailed segments and sub-segment of the market are explained below:

By Type:

Mobile

Portable

Stationary

By Component:

Hardware

Services

Software

By Platform:

Airborne

Land

Marine

By Connectivity Type:

Satellite

Wired

Wireless

By End-User:

Aerospace & Defense

Agriculture

Law Enforcement

Oil & Gas

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL GROUND CONTROL STATION MARKET EXECUTIVE SUMMARY**

- 1.1. Global Ground Control Station Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Type
  - 1.3.2. By Component
  - 1.3.3. By Platform
  - 1.3.4. By Connectivity Type
  - 1.3.5. By End-User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL GROUND CONTROL STATION MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL GROUND CONTROL STATION MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing UAV Applications
- 3.1.2. Government Investments
- 3.1.3. Technological Advancements

### 3.2. Market Challenges

- 3.2.1. Regulatory Constraints
- 3.2.2. Data Privacy and Security Concerns
- 3.2.3. High Costs of Installation and Maintenance

### 3.3. Market Opportunities

- 3.3.1. AI and ML Integration
- 3.3.2. Scalable and Modular Systems
- 3.3.3. Miniaturization of GCS Systems

## **CHAPTER 4. GLOBAL GROUND CONTROL STATION MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion



## **CHAPTER 5. GLOBAL GROUND CONTROL STATION MARKET SIZE & FORECASTS BY TYPE 2022-2032**

5.1. Segment Dashboard

5.2. Global Ground Control Station Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Mobile

5.2.2. Portable

5.2.3. Stationary

## **CHAPTER 6. GLOBAL GROUND CONTROL STATION MARKET SIZE & FORECASTS BY COMPONENT 2022-2032**

6.1. Segment Dashboard

6.2. Global Ground Control Station Market: Component Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Hardware

6.2.2. Services

6.2.3. Software

## **CHAPTER 7. GLOBAL GROUND CONTROL STATION MARKET SIZE & FORECASTS BY PLATFORM 2022-2032**

7.1. Segment Dashboard

7.2. Global Ground Control Station Market: Platform Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Airborne

7.2.2. Land

7.2.3. Marine

## **CHAPTER 8. GLOBAL GROUND CONTROL STATION MARKET SIZE & FORECASTS BY CONNECTIVITY TYPE 2022-2032**

8.1. Segment Dashboard

8.2. Global Ground Control Station Market: Connectivity Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

8.2.1. Satellite

8.2.2. Wired

### 8.2.3. Wireless

## **CHAPTER 9. GLOBAL GROUND CONTROL STATION MARKET SIZE & FORECASTS BY END-USER 2022-2032**

### 9.1. Segment Dashboard

### 9.2. Global Ground Control Station Market: End-User Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 9.2.1. Aerospace & Defense

#### 9.2.2. Agriculture

#### 9.2.3. Law Enforcement

#### 9.2.4. Oil & Gas

## **CHAPTER 10. GLOBAL GROUND CONTROL STATION MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 10.1. North America Ground Control Station Market

#### 10.1.1. U.S. Ground Control Station Market

##### 10.1.1.1. Type breakdown size & forecasts, 2022-2032

##### 10.1.1.2. Component breakdown size & forecasts, 2022-2032

##### 10.1.1.3. Platform breakdown size & forecasts, 2022-2032

##### 10.1.1.4. Connectivity Type breakdown size & forecasts, 2022-2032

##### 10.1.1.5. End-User breakdown size & forecasts, 2022-2032

#### 10.1.2. Canada Ground Control Station Market

##### 10.1.2.1. Type breakdown size & forecasts, 2022-2032

##### 10.1.2.2. Component breakdown size & forecasts, 2022-2032

##### 10.1.2.3. Platform breakdown size & forecasts, 2022-2032

##### 10.1.2.4. Connectivity Type breakdown size & forecasts, 2022-2032

##### 10.1.2.5. End-User breakdown size & forecasts, 2022-2032

### 10.2. Europe Ground Control Station Market

#### 10.2.1. UK Ground Control Station Market

##### 10.2.1.1. Type breakdown size & forecasts, 2022-2032

##### 10.2.1.2. Component breakdown size & forecasts, 2022-2032

##### 10.2.1.3. Platform breakdown size & forecasts, 2022-2032

##### 10.2.1.4. Connectivity Type breakdown size & forecasts, 2022-2032

##### 10.2.1.5. End-User breakdown size & forecasts, 2022-2032

#### 10.2.2. Germany Ground Control Station Market

##### 10.2.2.1. Type breakdown size & forecasts, 2022-2032

##### 10.2.2.2. Component breakdown size & forecasts, 2022-2032

- 10.2.2.3. Platform breakdown size & forecasts, 2022-2032
- 10.2.2.4. Connectivity Type breakdown size & forecasts, 2022-2032
- 10.2.2.5. End-User breakdown size & forecasts, 2022-2032
- 10.2.3. France Ground Control Station Market
  - 10.2.3.1. Type breakdown size & forecasts, 2022-2032
  - 10.2.3.2. Component breakdown size & forecasts, 2022-2032
  - 10.2.3.3. Platform breakdown size & forecasts, 2022-2032
  - 10.2.3.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.2.3.5. End-User breakdown size & forecasts, 2022-2032
- 10.2.4. Spain Ground Control Station Market
  - 10.2.4.1. Type breakdown size & forecasts, 2022-2032
  - 10.2.4.2. Component breakdown size & forecasts, 2022-2032
  - 10.2.4.3. Platform breakdown size & forecasts, 2022-2032
  - 10.2.4.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.2.4.5. End-User breakdown size & forecasts, 2022-2032
- 10.2.5. Italy Ground Control Station Market
  - 10.2.5.1. Type breakdown size & forecasts, 2022-2032
  - 10.2.5.2. Component breakdown size & forecasts, 2022-2032
  - 10.2.5.3. Platform breakdown size & forecasts, 2022-2032
  - 10.2.5.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.2.5.5. End-User breakdown size & forecasts, 2022-2032
- 10.2.6. Rest of Europe Ground Control Station Market
  - 10.2.6.1. Type breakdown size & forecasts, 2022-2032
  - 10.2.6.2. Component breakdown size & forecasts, 2022-2032
  - 10.2.6.3. Platform breakdown size & forecasts, 2022-2032
  - 10.2.6.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.2.6.5. End-User breakdown size & forecasts, 2022-2032
- 10.3. Asia-Pacific Ground Control Station Market
  - 10.3.1. China Ground Control Station Market
    - 10.3.1.1. Type breakdown size & forecasts, 2022-2032
    - 10.3.1.2. Component breakdown size & forecasts, 2022-2032
    - 10.3.1.3. Platform breakdown size & forecasts, 2022-2032
    - 10.3.1.4. Connectivity Type breakdown size & forecasts, 2022-2032
    - 10.3.1.5. End-User breakdown size & forecasts, 2022-2032
  - 10.3.2. India Ground Control Station Market
    - 10.3.2.1. Type breakdown size & forecasts, 2022-2032
    - 10.3.2.2. Component breakdown size & forecasts, 2022-2032
    - 10.3.2.3. Platform breakdown size & forecasts, 2022-2032
    - 10.3.2.4. Connectivity Type breakdown size & forecasts, 2022-2032

- 10.3.2.5. End-User breakdown size & forecasts, 2022-2032
- 10.3.3. Japan Ground Control Station Market
  - 10.3.3.1. Type breakdown size & forecasts, 2022-2032
  - 10.3.3.2. Component breakdown size & forecasts, 2022-2032
  - 10.3.3.3. Platform breakdown size & forecasts, 2022-2032
  - 10.3.3.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.3.3.5. End-User breakdown size & forecasts, 2022-2032
- 10.3.4. Australia Ground Control Station Market
  - 10.3.4.1. Type breakdown size & forecasts, 2022-2032
  - 10.3.4.2. Component breakdown size & forecasts, 2022-2032
  - 10.3.4.3. Platform breakdown size & forecasts, 2022-2032
  - 10.3.4.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.3.4.5. End-User breakdown size & forecasts, 2022-2032
- 10.3.5. South Korea Ground Control Station Market
  - 10.3.5.1. Type breakdown size & forecasts, 2022-2032
  - 10.3.5.2. Component breakdown size & forecasts, 2022-2032
  - 10.3.5.3. Platform breakdown size & forecasts, 2022-2032
  - 10.3.5.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.3.5.5. End-User breakdown size & forecasts, 2022-2032
- 10.3.6. Rest of Asia Pacific Ground Control Station Market
  - 10.3.6.1. Type breakdown size & forecasts, 2022-2032
  - 10.3.6.2. Component breakdown size & forecasts, 2022-2032
  - 10.3.6.3. Platform breakdown size & forecasts, 2022-2032
  - 10.3.6.4. Connectivity Type breakdown size & forecasts, 2022-2032
  - 10.3.6.5. End-User breakdown size & forecasts, 2022-2032
- 10.4. Latin America Ground Control Station Market
  - 10.4.1. Brazil Ground Control Station Market
    - 10.4.1.1. Type breakdown size & forecasts, 2022-2032
    - 10.4.1.2. Component breakdown size & forecasts, 2022-2032
    - 10.4.1.3. Platform breakdown size & forecasts, 2022-2032
    - 10.4.1.4. Connectivity Type breakdown size & forecasts, 2022-2032
    - 10.4.1.5. End-User breakdown size & forecasts, 2022-2032
  - 10.4.2. Mexico Ground Control Station Market
    - 10.4.2.1. Type breakdown size & forecasts, 2022-2032
    - 10.4.2.2. Component breakdown size & forecasts, 2022-2032
    - 10.4.2.3. Platform breakdown size & forecasts, 2022-2032
    - 10.4.2.4. Connectivity Type breakdown size & forecasts, 2022-2032
    - 10.4.2.5. End-User breakdown size & forecasts, 2022-2032
  - 10.4.3. Rest of Latin America Ground Control Station Market

- 10.4.3.1. Type breakdown size & forecasts, 2022-2032
- 10.4.3.2. Component breakdown size & forecasts, 2022-2032
- 10.4.3.3. Platform breakdown size & forecasts, 2022-2032
- 10.4.3.4. Connectivity Type breakdown size & forecasts, 2022-2032
- 10.4.3.5. End-User breakdown size & forecasts, 2022-2032
- 10.5. Middle East & Africa Ground Control Station Market
  - 10.5.1. Saudi Arabia Ground Control Station Market
    - 10.5.1.1. Type breakdown size & forecasts, 2022-2032
    - 10.5.1.2. Component breakdown size & forecasts, 2022-2032
    - 10.5.1.3. Platform breakdown size & forecasts, 2022-2032
    - 10.5.1.4. Connectivity Type breakdown size & forecasts, 2022-2032
    - 10.5.1.5. End-User breakdown size & forecasts, 2022-2032
  - 10.5.2. South Africa Ground Control Station Market
    - 10.5.2.1. Type breakdown size & forecasts, 2022-2032
    - 10.5.2.2. Component breakdown size & forecasts, 2022-2032
    - 10.5.2.3. Platform breakdown size & forecasts, 2022-2032
    - 10.5.2.4. Connectivity Type breakdown size & forecasts, 2022-2032
    - 10.5.2.5. End-User breakdown size & forecasts, 2022-2032
  - 10.5.3. Rest of Middle East & Africa Ground Control Station Market
    - 10.5.3.1. Type breakdown size & forecasts, 2022-2032
    - 10.5.3.2. Component breakdown size & forecasts, 2022-2032
    - 10.5.3.3. Platform breakdown size & forecasts, 2022-2032
    - 10.5.3.4. Connectivity Type breakdown size & forecasts, 2022-2032
    - 10.5.3.5. End-User breakdown size & forecasts, 2022-2032

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Key Company SWOT Analysis
  - 11.1.1. Company
  - 11.1.2. Company
  - 11.1.3. Company
- 11.2. Top Market Strategies
- 11.3. Company Profiles
  - 11.3.1. Honeywell International Inc.
    - 11.3.1.1. Key Information
    - 11.3.1.2. Overview
    - 11.3.1.3. Financial (Subject to Data Availability)
    - 11.3.1.4. Product Summary
    - 11.3.1.5. Market Strategies

- 11.3.2. L3Harris Technologies, Inc.
- 11.3.3. Elbit Systems Ltd.
- 11.3.4. General Atomics
- 11.3.5. Northrop Grumman Corporation
- 11.3.6. Airbus SE
- 11.3.7. BAE Systems PLC
- 11.3.8. Lockheed Martin Corporation
- 11.3.9. Thales Group
- 11.3.10. The Boeing Company
- 11.3.11. RTX Corporation
- 11.3.12. Safran S.A.
- 11.3.13. AeroVironment, Inc.
- 11.3.14. Leonardo S.p.A.
- 11.3.15. Israel Aerospace Industries

## **CHAPTER 12. RESEARCH PROCESS**

- 12.1. Research Process
  - 12.1.1. Data Mining
  - 12.1.2. Analysis
  - 12.1.3. Market Estimation
  - 12.1.4. Validation
  - 12.1.5. Publishing
- 12.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Ground Control Station market, report scope

TABLE 2. Global Ground Control Station market estimates & forecasts by Region  
2022-2032 (USD Billion)

TABLE 3. Global Ground Control Station market estimates & forecasts by Type  
2022-2032 (USD Billion)

TABLE 4. Global Ground Control Station market estimates & forecasts by Component  
2022-2032 (USD Billion)

TABLE 5. Global Ground Control Station market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 6. Global Ground Control Station market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 7. Global Ground Control Station market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 8. Global Ground Control Station market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 9. Global Ground Control Station market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 10. Global Ground Control Station market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 11. Global Ground Control Station market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 12. Global Ground Control Station market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 13. Global Ground Control Station market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 14. Global Ground Control Station market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 15. U.S. Ground Control Station market estimates & forecasts, 2022-2032 (USD  
Billion)

TABLE 16. U.S. Ground Control Station market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 17. U.S. Ground Control Station market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 18. Canada Ground Control Station market estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 19. Canada Ground Control Station market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 20. Canada Ground Control Station market estimates & forecasts by segment  
2022-2032 (USD Billion)

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Ground Control Station market, research methodology
  - FIG 2. Global Ground Control Station market, market estimation techniques
  - FIG 3. Global market size estimates & forecast methods.
  - FIG 4. Global Ground Control Station market, key trends 2023
  - FIG 5. Global Ground Control Station market, growth prospects 2022-2032
  - FIG 6. Global Ground Control Station market, porters 5 force model
  - FIG 7. Global Ground Control Station market, PESTEL analysis
  - FIG 8. Global Ground Control Station market, value chain analysis
  - FIG 9. Global Ground Control Station market by segment, 2022 & 2032 (USD Billion)
  - FIG 10. Global Ground Control Station market by segment, 2022 & 2032 (USD Billion)
  - FIG 11. Global Ground Control Station market by segment, 2022 & 2032 (USD Billion)
  - FIG 12. Global Ground Control Station market by segment, 2022 & 2032 (USD Billion)
  - FIG 13. Global Ground Control Station market by segment, 2022 & 2032 (USD Billion)
  - FIG 14. Global Ground Control Station market, regional snapshot 2022 & 2032
  - FIG 15. North America Ground Control Station market 2022 & 2032 (USD Billion)
  - FIG 16. Europe Ground Control Station market 2022 & 2032 (USD Billion)
  - FIG 17. Asia pacific Ground Control Station market 2022 & 2032 (USD Billion)
  - FIG 18. Latin America Ground Control Station market 2022 & 2032 (USD Billion)
  - FIG 19. Middle East & Africa Ground Control Station market 2022 & 2032 (USD Billion)
  - FIG 20. Global Ground Control Station market, company market share analysis (2023)
- This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Ground Control Station Market Size study, by Type (Mobile, Portable, Stationary), by Component (Hardware, Services, Software), by Platform (Airborne, Land, Marine), by Connectivity Type (Satellite, Wired, Wireless), by End-User (Aerospace & Defense, Agriculture, Law Enforcement, Oil & Gas) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G617FF34FF56EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G617FF34FF56EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970