

Global Grinding Fluids Market Size study, by Type (Semi-synthetic, Synthetic, Water-soluble, Other Types), by Application (Disk Drivers, Lubricate Machine Tools, Metal Substrates, Silicon Wafer, Other Applications) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G77775CAAE33EN.html>

Date: June 2024

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: G77775CAAE33EN

Abstracts

Global Grinding Fluids Market is valued at approximately USD 695.5 million in 2023 and is anticipated to grow with a healthy growth rate of more than 3.80% over the forecast period 2024-2032. Grinding fluids, commonly known as coolants or lubricants, are liquids used in grinding processes to perform several essential functions. They play an important role in metalworking, particularly in machining operations, where they help to optimize performance and increase product quality. The key trend of the Global Grinding Fluids Market is the growing adoption of industry 4.0 technologies. The integration of Industry 4.0 technologies, such as IoT-enabled monitoring systems and predictive analytics, is enhancing the efficiency and effectiveness of grinding fluid management. Real-time monitoring of fluid condition, usage, and performance allows for proactive maintenance and optimization of grinding processes, leading to cost savings and improved productivity.

Moreover, the automotive sector, which heavily relies on precision machining, is a significant consumer of grinding fluids. The expansion of the automotive industry, particularly in emerging economies, drives the demand for these fluids. Also, continuous advancements in grinding fluid formulations have led to the development of fluids with superior cooling, lubricating, and anti-corrosive properties. Manufacturers are developing new methods to generate fluids that increase productivity, enhance tool life, and comply with environmental standards. As industries demand higher levels of accuracy in manufacturing procedures, the need of employing quality grinding fluids has grown. These fluids help achieve accurate tolerances, lower scrap rates, and improve

the overall quality of machined components. However, the volatility in raw material prices, and shift towards dry machining are expected to hinder the growth of Global Grinding Fluids Market during the forecast period 2024-2032.

The key regions considered for the Global Grinding Fluids Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, the Asia Pacific Grinding Fluids Market is dominate the region market in terms of revenue. The growth of the grinding fluids market can be attributed to the rising production levels across diverse sectors such as automotive, defense, marine, and aerospace, particularly in regions such as China, India, and Japan. As of 2022, China held dominance in the global production of metals such as titanium and aluminum, as reported by the International Aluminum Association. In 2023 alone, China's aluminum production reached approximately 3,500 thousand metric tons. This surge in aluminum production, facilitated by capacity expansions among numerous manufacturers in China, is anticipated to drive the demand for grinding fluids throughout the forecast period. Also, the Asia Pacific is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Benz Oil, Inc.

arborundum Universal Limited

CASTROL LIMITED

EnviroServe Chemicals, Inc.

ETNA Products, Inc

Exxon Mobil Corporation

Lincoln Chemical Corporation

oelheld GmbH

Sun Chem Pvt. Ltd

TotalEnergies SE

The detailed segments and sub-segment of the market are explained below:

By Type

Semi-synthetic

Synthetic

Water-soluble

Other Types

By Application

Disk Drivers

Lubricate Machine Tools

Metal Substrates

Silicon Wafer

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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