

Global Greenhouse Irrigation Systems Market Size study & Forecast, Farm Size (Small, Medium and Large Farms), By Application (Misting & Spraying, Drip, Ebb & Flow Bench, Mat, Hand Watering and Others), By Product Part (Spinners & Sprays, Micro Sprinklers/Emitters, Regulators, Drip Tape & Drip Line, Hose, Valves and Others), By Power Source (Renewable and Non - Renewable), By Crop Type (Vegetables, Flowers & Ornamentals, Fruit Plants and Nursery Crops), and Regional Analysis, 2022-2029

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Abstracts

Global Greenhouse Irrigation Systems Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2029. Greenhouse Irrigation Systems is a system for irrigating crops in the greenhouse to maintain favorable conditions. It helps in water management, with productive crops turning nonagricultural countries into self-reliant and dynamic hubs for agricultural products. In greenhouses, several off-season crops can be grown which enabled farmers to get more returns. The Greenhouse Irrigation Systems market is expanding because of factors such as the rising population and growing demand for variety in crops around the year.

According to the United Nations, 2022, the global human population reached to around 8.0 billion in November 2022. Also, the world population is anticipated to increase by nearly 2 billion in the next 30 years. The necessity of encouraging protected horticulture through legislative efforts is becoming increasingly clear to governments around the



region. The provision of low-interest loans and subsidies for the adoption of cutting-edge micro-irrigation systems is among the most notable government efforts. For instance, the Government of India encourages protected cultivation by offering subsidies of at least 50% on all equipment purchased for the purpose of implementing micro-irrigation systems and protected cultivation. Whereas rising technological development and growing greenhouse areas create lucrative opportunities for the market. However, higher maintenance cost hampers the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Greenhouse Irrigation Systems Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia Pacific dominated the market in terms of revenue, owing to the increasing consumption of end products, growing greenhouse areas, and rising population. Whereas the Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as the implementation of micro irrigation systems and government initiatives other major factors boosting the market growth.

Major market players included in this report are:

The Toro Company

Netafim Ltd

Jain Irrigation Systems Ltd

Nelson Irrigation Corporation

Lindsay Corporation

Rain Bird Corporation

Valmont Industries, Inc.

Rivulis Irrigation

EPC Industries Limited

Irritec S.p.A

Recent Developments in the Market:

In March 2019, Netafim announced the implementation of four large community irrigation projects in 100 villages across India.

In February 2019, Bayer, Netafim, and Ben-Gurion University worked together to integrate digital tools for drip irrigation optimization.

Global Greenhouse Irrigation Systems Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,



Growth factors, and Trends

Segments Covered Farm size, Application, Product Part, Power Source, Region Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Farm Size:

Small Farms

Medium Farms

Large Farms

By Application:

Misting & Spraying

Drip

Ebb & Flow Bench

Mat

Hand Watering

Other Applications

By Product Part:

Spinners & Sprays

Micro Sprinklers/Emitters

Regulators

Drip Tape & Drip Lines

Hoses

Valves

Other Parts

By Power Source:



Renewable

Non-Renewable

By Crop Type:

Vegetables

Flowers & Ornamentals

Fruit Plants

Nursery Crops

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World



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