

Global Graph Analytics Market Size Study & Forecast, by Component (Services and Solutions), by Application (Fraud Detection, Recommendation Engines, Customer Analytics, Route Optimization, Risk & Compliance Management, and Others), by Organization Size (Small & Medium-sized Enterprises and Large Enterprises), by End-user (Transportation & Logistics, Government & Public Sector, Telecom, BFSI, Manufacturing, Healthcare & Life Science, Retail & E-commerce, and Others) and Regional Forecasts 2025-2035

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Abstracts

The Global Graph Analytics Market is valued approximately at USD 1.93 billion in 2024 and is anticipated to expand with a remarkable CAGR of more than 33.90% over the forecast period 2025-2035. Graph Analytics refers to a sophisticated method of analyzing relationships between interconnected data points, enabling organizations to unravel complex linkages, hidden patterns, and multi-layered connections that traditional analytics often miss. By leveraging nodes, edges, and properties, graph technology helps decode networks across industries—from fraud detection in banking to recommendation systems in e-commerce. The growth of the market is significantly driven by rising digital transformation initiatives, the explosion of connected data sources, and the escalating demand for advanced tools to combat fraud and enhance decision-making. Increasing reliance on real-time data insights, coupled with the rising complexity of enterprise data environments, is compelling industries to adopt graph analytics solutions to gain a competitive edge.

The unprecedented surge in fraud and cybercrime across industries has compelled enterprises to reimagine their data security architecture and embrace graph-based solutions. Graph analytics empowers businesses to trace anomalies, uncover fraudulent networks, and detect hidden risks that conventional databases cannot capture efficiently. For instance, the surge in global digital transactions has heightened concerns around identity theft and fraud. In parallel, recommendation engines powered by graph models are redefining customer experiences by offering highly personalized interactions. The BFSI and e-commerce sectors, in particular, are actively investing in graph technologies to streamline compliance, strengthen customer loyalty, and minimize revenue leakage. However, challenges such as data integration complexities and the high cost of implementation may pose temporary hurdles, even as continuous technological innovation and increasing open-source adoption expand the market potential.

The detailed segments and sub-segments included in the report are:

By Component:

Services

Solutions

By Application:

Fraud Detection

Recommendation Engines

Customer Analytics

Route Optimization

Risk & Compliance Management

Others

By Organization Size:

Small & Medium-sized Enterprises

Large Enterprises

By End-user:

Transportation & Logistics

Government & Public Sector

Telecom

BFSI

Manufacturing

Healthcare & Life Science

Retail & E-commerce

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Among the application segments, fraud detection is expected to dominate the global graph analytics market throughout the forecast period. With financial fraud schemes becoming more sophisticated, organizations are increasingly leaning on graph-powered tools to expose intricate webs of deceit and illicit transactions. Fraud detection is forecasted to capture the lion's share as enterprises across BFSI, telecom, and government intensify efforts to safeguard sensitive financial and personal data. The growing adoption of real-time analytics in payment systems and credit monitoring underscores the pivotal role of graph analytics in securing trust and regulatory compliance.

When analyzing the market by components, solutions currently account for the largest revenue share. Enterprises are investing heavily in graph databases and analytics platforms to operationalize advanced decision-making and improve data visualization. While services play a critical role in implementation and support, the revenue generated from solutions dominates, owing to the growing integration of graph platforms into core business functions. The continuous advancement of AI-driven graph solutions, cloud-based deployment models, and vendor partnerships is further accelerating solution adoption, reinforcing their dominant revenue contribution.

The key regions considered for the Global Graph Analytics Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. North America held the largest share in 2025, driven by the widespread adoption of analytics in industries such as BFSI, telecom, and healthcare. The region benefits from mature IT infrastructure, strong presence of leading graph analytics vendors, and a robust ecosystem of data-driven enterprises. Meanwhile, Asia Pacific is emerging as the fastest-growing region, fueled by rapid digitalization, booming e-commerce, and increasing investments in AI and advanced analytics across China, India, and Southeast Asia. Europe is also witnessing strong growth, supported by regulatory compliance demands and accelerated cloud adoption across industries.

Major market players included in this report are:

IBM Corporation

Oracle Corporation

Microsoft Corporation

Amazon Web Services, Inc.

Neo4j, Inc.

TigerGraph, Inc.

DataStax, Inc.

Teradata Corporation

SAP SE

TIBCO Software Inc.

Cloudera, Inc.

Cambridge Intelligence Ltd.

LynxKite

Expero, Inc.

Kineviz, Inc.

Global Graph Analytics Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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