

Global Gold Mining Market Size study & Forecast, by Mining Method (Hardrock Mining, Placer Mining), by End User (Investment, Jewellery, Others), and Regional Analysis, 2022-2029

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Abstracts

Global Gold Mining Market is valued at approximately USD xx billion in 2021 and is anticipated to grow with a healthy growth rate of more than x% over the forecast period 2022-2029. Gold Mining is a process in which different mining methods are used for extracting gold from gold mines. The two methods for mining gold are Placer Mining and Hardrock Mining. The former was used by early miners. Hardcore mining is used for extracting gold from underground tunnels. The growth of Global Gold Mining is mainly driven by the increase in demand for gold and its usage in various industries. A lot of people are investing in Gold in the form of jewellery and people consider it a reliable and long-term source of investment. Gold reserves are also important for Central Bank to control demand moreover, Gold is also used in the Technological sector, it has been used as an industrial metal but mainly demand is driven by the electronics sector which accounts for a major part of the technology sector which is 80%. The other factor which is driving the growth of the gold mining market is the increasing demand for Gold Jewellery. The central bank of developing countries is increasing their holdings in the form of gold other than dollars and euros.

According to figures released by Statista, the global luxury jewellery market amounted to approx 28 billion euros in 2022. However, the cost of mining acts as the restraint factor for this industry which restricts the growth of the Gold Mining Market. The cost of Gold Mining is increasing on a YoY basis, for instance, the cost of mining went up by 5% in Quarter 1, 2021. The profitable growth opportunity for the firm can be the development of better mining tools. The advances in Gold Mining tools and equipment's include processing plants, drills, explosives, trucks, and it can also include

automated robots. It will cause less harm to the environment nearby and it will improve accuracy as well. As per the report by World Gold Council (WGC), the gold mining industry is contributing and following all 17 Sustainable Development Goals. For centuries, it has been observed that Gold has been considered the biggest way of investment and the demand for gold is always high regardless of any occurrence or pandemic. So, in future, the demand, and the price of gold will always fluctuate. Gold jewellery will always hold its value because of the high demand for gold it can be liquidated anytime. As per Capital.com, demand for gold has been rising by 10% on a YoY basis, the investment has reached around 1,107 tons.

The key regions considered for the Global Gold Mining Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominated the market in terms of revenue, owing to the largest production in China. As per Statista, China's gold mines produced around 330 metric tons of gold in 2022. Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as China and Australia being the largest producers of Gold in the world. The gold production in Australia is 320 metric tons in 2022 which is the second largest producer, so out of 3100 metric tons in 2022, 650 tons is produced by China and Australia which makes Asia Pacific the growing and dominating region in terms of gold production.

Major market player included in this report are:

Newmont Mining Corporation

Barrick Gold Corporation

Goldcorp Inc.

AngloGold Ashanti Ltd.

Newcrest Mining Ltd.

Kinross Gold Corporation

Polyus Gold International Ltd.

Gold Fields Ltd.

Agnico Eagle Mines Ltd.

Freeport-McMoRan Inc.

Recent Developments in the Market:

In January 2019, Newmont Mining Corporation announced that they would be buying their small rival company Goldcorp Inc and the deal was worth USD 10 billion, this merger is the second largest high-profile merger.

In Feb 2023, Newmont makes a proposal of USD 17 billion takeover bid for their Australian competitor or rival Newcrest Mining and this would mark the biggest U.S.

merger to date in 2023.

Global Gold Mining Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Mining Method, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Mining Method:

Hardrock Mining

Placer Mining

By End User:

Investment

Jewellery

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Gold Mining Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Gold Mining Market, by Mining Method, 2019-2029 (USD Billion)
 - 1.2.3. Gold Mining Market, by End User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL GOLD MINING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL GOLD MINING MARKET DYNAMICS

- 3.1. Gold Mining Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increase in demand for gold and its usage in various industries
 - 3.1.1.2. Increasing demand for Gold Jewellery
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Gold Mining
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Development of better mining tools
 - 3.1.3.2. Gold as an investment

CHAPTER 4. GLOBAL GOLD MINING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL GOLD MINING MARKET, BY MINING METHOD

- 6.1. Market Snapshot
- 6.2. Global Gold Mining Market by Mining Method, Performance - Potential Analysis
- 6.3. Global Gold Mining Market Estimates & Forecasts by Mining Method 2019-2029 (USD Billion)
- 6.4. Gold Mining Market, Sub Segment Analysis
 - 6.4.1. Hardrock Mining
 - 6.4.2. Placer Mining

CHAPTER 7. GLOBAL GOLD MINING MARKET, BY END USER

- 7.1. Market Snapshot
- 7.2. Global Gold Mining Market by End User, Performance - Potential Analysis
- 7.3. Global Gold Mining Market Estimates & Forecasts by End User 2019-2029 (USD Billion)
- 7.4. Gold Mining Market, Sub Segment Analysis
 - 7.4.1. Investment
 - 7.4.2. Jewellery
 - 7.4.3. Others

CHAPTER 8. GLOBAL GOLD MINING MARKET, REGIONAL ANALYSIS

- 8.1. Gold Mining Market, Regional Market Snapshot
- 8.2. North America Gold Mining Market
 - 8.2.1. U.S. Gold Mining Market
 - 8.2.1.1. Mining Method breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. End User breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Gold Mining Market
- 8.3. Europe Gold Mining Market Snapshot
 - 8.3.1. U.K. Gold Mining Market
 - 8.3.2. Germany Gold Mining Market
 - 8.3.3. France Gold Mining Market
 - 8.3.4. Spain Gold Mining Market
 - 8.3.5. Italy Gold Mining Market
 - 8.3.6. Rest of Europe Gold Mining Market
- 8.4. Asia-Pacific Gold Mining Market Snapshot
 - 8.4.1. China Gold Mining Market
 - 8.4.2. India Gold Mining Market
 - 8.4.3. Japan Gold Mining Market
 - 8.4.4. Australia Gold Mining Market
 - 8.4.5. South Korea Gold Mining Market
 - 8.4.6. Rest of Asia Pacific Gold Mining Market
- 8.5. Latin America Gold Mining Market Snapshot
 - 8.5.1. Brazil Gold Mining Market
 - 8.5.2. Mexico Gold Mining Market
- 8.6. Rest of The World Gold Mining Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Newmont Mining Corporation
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Mining Method Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Barrick Gold Corporation

- 9.2.3. Goldcorp Inc.
- 9.2.4. AngloGold Ashanti Ltd.
- 9.2.5. Newcrest Mining Ltd.
- 9.2.6. Kinross Gold Corporation
- 9.2.7. Polyus Gold International Ltd.
- 9.2.8. Gold Fields Ltd.
- 9.2.9. Freeport-McMoRan Inc.
- 9.2.10. Agnico Eagle Mines Ltd.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Gold Mining Market, report scope

TABLE 2. Global Gold Mining Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Gold Mining Market estimates & forecasts by Mining Method 2019-2029 (USD Billion)

TABLE 4. Global Gold Mining Market estimates & forecasts by End User 2019-2029 (USD Billion)

TABLE 5. Global Gold Mining Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Gold Mining Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Gold Mining Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Gold Mining Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Gold Mining Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Gold Mining Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Gold Mining Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Gold Mining Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Gold Mining Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Gold Mining Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 39. China Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Gold Mining Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Gold Mining Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 65. RoLA Gold Mining Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 66. Row Gold Mining Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Gold Mining Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 68. Row Gold Mining Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 69. List of secondary sources, used in the study of global Gold Mining Market

TABLE 70. List of primary sources, used in the study of global Gold Mining Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Gold Mining Market, research methodology
 - FIG 2. Global Gold Mining Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Gold Mining Market, key trends 2021
 - FIG 5. Global Gold Mining Market, growth prospects 2022-2029
 - FIG 6. Global Gold Mining Market, porters 5 force model
 - FIG 7. Global Gold Mining Market, pest analysis
 - FIG 8. Global Gold Mining Market, value chain analysis
 - FIG 9. Global Gold Mining Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Gold Mining Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Gold Mining Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Gold Mining Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Gold Mining Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Gold Mining Market, regional snapshot 2019 & 2029
 - FIG 15. North America Gold Mining Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Gold Mining Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Gold Mining Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Gold Mining Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Gold Mining Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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